# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

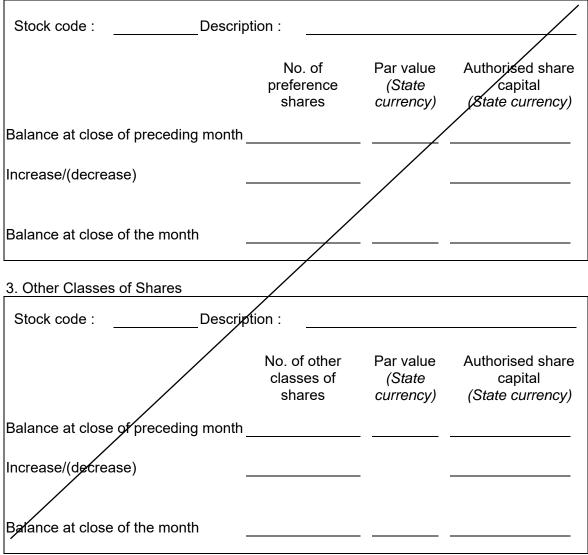
Name of Issuer	Li Ning Company Limited	
Date Submitted	7 April 2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2331</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code :Descrip Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital
Balance at close of preceding month	No. of ordinary	(State	capital

#### 2. Preference Shares



Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	2,489,140,929	N/A	N/A	N/A	
Increase/ (decrease) during the month	38,099	N/A	N/A	N/A	
Balance at close of the month	2,489,179,028	N/A	N/A	N/A	

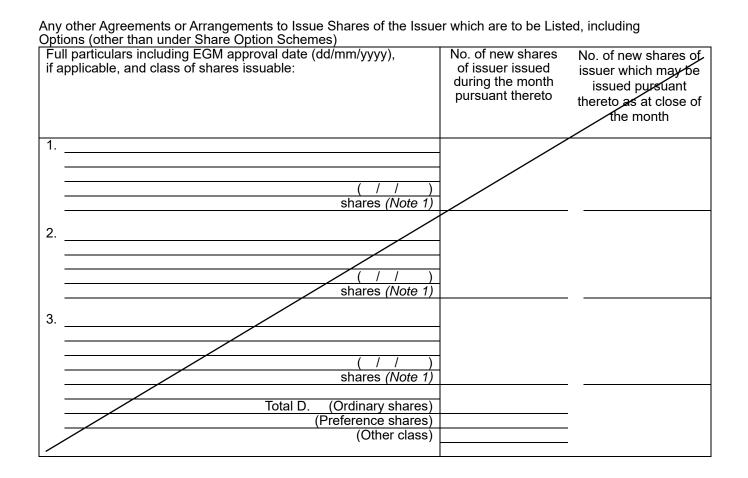
## III. Details of Movements in Issued Share Capital

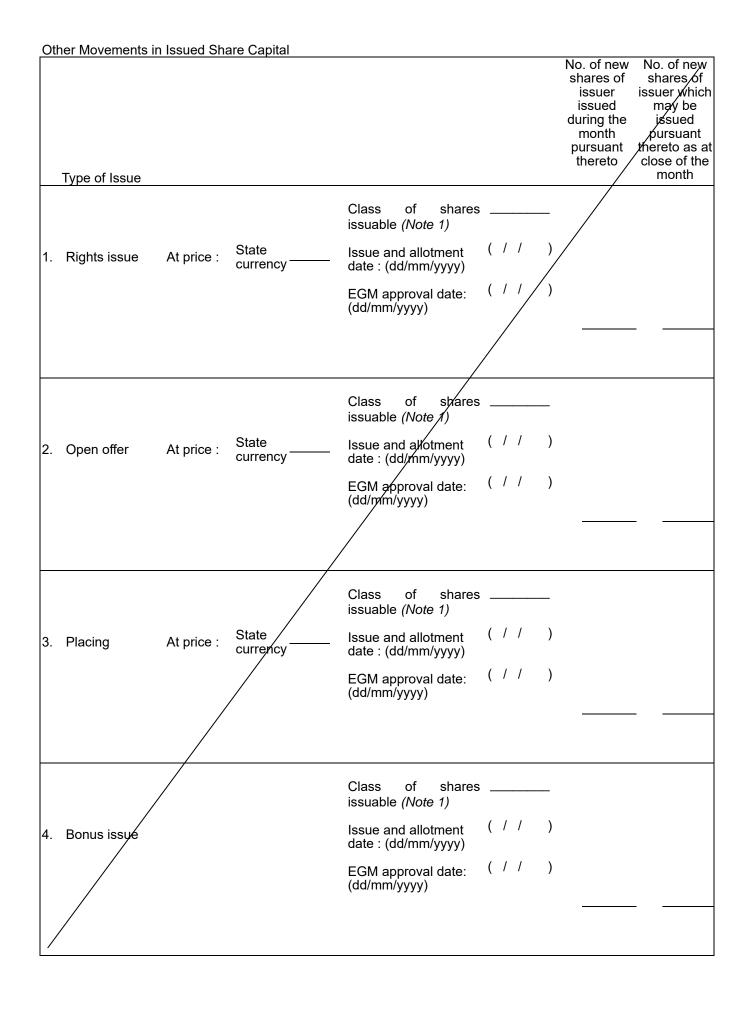
#### Share Options (under Share Option Schemes of the Issuer)

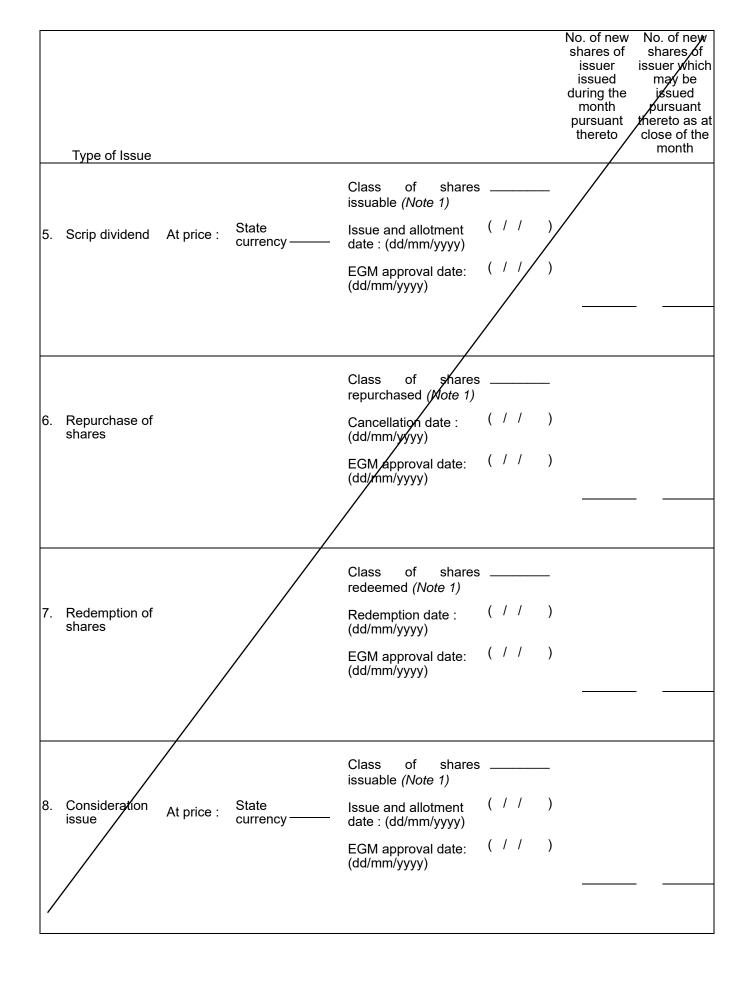
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			ning the month		-	monun
1. Share Option Scheme	Granted	Exercised	Cancelled	Lapsed		
(adopted on 30/05/2014)						
Ordinary shares						
(Note 1)						
1.1 Exercise price: HK\$3.30	0	0	0	0	0	2,600,000
1.2 Exercise price: HK\$6.12	0	0	0	0	0	22,647,120
1.3 Exercise price: HK\$9.09	0	37,000	0	0	37,000	156,400
1.4 Exercise price: HK\$7.07	0	0	0	0	0	412,000
1.5 Exercise price: HK\$13.36	0	0	0	0	0	407,400
1.6 Exercise price: HK\$13.16	0	0	0	0	0	1,150,000
1.7 Exercise price: HK\$22.52	0	0	0	0	0	2,840,300
			Total A. (Ordi	inary shares)	37,000	
			(Prefer	ence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised during the mon State currency)	th from exerc	ise of options	<u> </u>	30.00		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	value	month	month	month	/	month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price		/	/			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /					
3.						
		· ·		·		
Stock code (if listed) Class of shares	/	/				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(	)				
4.	/					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/m/m/yyyy)	( / /	)				
		Tatal D	(Ordina	ny oborce)		
		Total B	. (Uruifia	ary shares)		-
				ce shares)		-
/			U)	ther class)		-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which	n are to be Listed)	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Securities in						
the principal amount of	HK\$	3,919,907.52	3,498.117	3,916,409.403	1,099	1,230,414
HK\$1,847,838,349 issued	k					
on 22 April 2013						
Stock code (if listed)					· · · · · · · · · · · · · · · · · · ·	
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$3.183					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible Securities in						
the principal amount of	HK\$	200.20	0	200.20	0	77
HK\$381,891,889.60 issue	ed					
on 2 February 2015						
Stock code (if listed)						
Class of shares						
	Ordinary shares					
Subscription price	HK\$2.60					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price <u></u>						
(if applicable)						
,	( / / )					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)					
	<b>·</b> ·		Total C. (Ordinar	ry shares)	1,099	
			,	e shares)	N/A	
			(Ot	her class)	N/A	







Type of Issue	No. of No. of new new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at pursuant close of the thereto month
9. Capital	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / )
reorganisation	date : (dd/mm/yyyy) EGM approval date: ( /  /  ) (dd/mm/yyyy)
	Class of shares issuable <i>(Note 1)</i>
10. Other (Please specify) At price : State currency	lssue and allotment ( / /  ) date:(dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	38,099
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tai Kar Lei</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.