

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : <u>31/12/2</u> | 2011 |
|---|------|
|---|------|

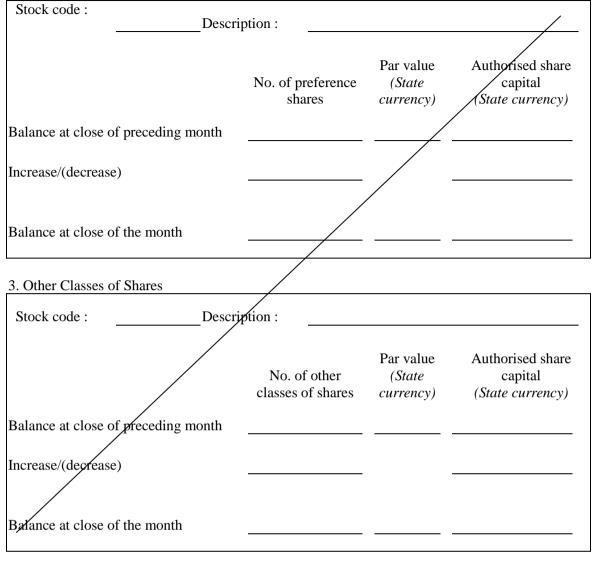
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Li Ning Company Limited |
|----------------|-------------------------|
| Date Submitted | 6 January 2012          |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>2331</u> Descrip | ption : Ordinary       | shares                           |   |
|                                      | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month  | 10,000,000,000         | 0.10                             | 1,000,000,000.00                                |
| Increase/(decrease)                  | 0                      |                                  | 0   |
| Balance at close of the month        | 10,000,000,000         | 0.10                             | 1,000,000,000.00                                |
| (2) Stock code :Descrip              | ption :                |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

### 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00** 

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |
|--|---------------|------------|------------------|----------------------|--|
|  | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 1,055,683,629 | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 0             | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 1,055,683,629 | N/A        | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share option                         |              |                |              |                                 | No. of new shares of issuer      | No. of new share<br>of issuer which |
|---|--------------|----------------|--------------|---------------------------------|----------------------------------|-------------------------------------|
| cheme including EGM<br>approval date (dd/mm/yyyy) — |              | Movement durin | ig the month |                                 | issued during the month pursuant | may be issued pursuant thereto      |
| and class of shares issuable                        |              |                |              |                                 | thereto                          | as at close of the                  |
| ind class of shares issuable                        | Granted      | Exercised      | Cancelled    | Lapsed                          | thereto                          | month                               |
| 1. Post-IPO   |              |                |              |                                 |                                  |                                     |
| Share Option Scheme                                 |              |                |              |                                 |                                  |                                     |
| (adopted on 05/06/2004                              |              |                |              |                                 |                                  |                                     |
| & amended on  |              |                |              |                                 |                                  |                                     |
| 15/05/2009)   |              |                |              |                                 |                                  |                                     |
| Ordinary shares                                     |              |                |              |                                 |                                  |                                     |
| 1.1 Exercise price:<br>HK\$8.83                     | 0            | 0              | 0            | 333                             | 0                                | 627,333                             |
| 1.2 Exercise price:                                 |              |                |              |                                 |                                  | ·                                   |
| HK\$9.84  | 0            | 0              | 0            | 0                               | 0                                | 300,000                             |
| 1.3 Exercise price:                                 | 0            | 0              | 0            | 0                               | 0                                | 350,000                             |
| HK\$19.68   | 0            | 0              | 0            | 0                               | 0                                | 550,000                             |
| 1.4 Exercise price:                                 | 0            | 0              | 0            | 21,068                          | 0                                | 2,011,133                           |
| HK\$17.22<br>1.5 Exercise price:                    |              |                |              |                                 |                                  |                                     |
| HK\$10.94   | 0            | 0              | 0            | 0                               | 0                                | 92,700                              |
| 1.6 Exercise price:                                 | 0            | 0              | 0            | 561,140                         | 0                                | 2 252 820                           |
| HK\$11.37   | 0            |                | 0            | 301,140                         | 0                                | 3,253,820                           |
| 1.7 Exercise price:                                 | 0            | 0              | 0            | 0                               | 0                                | 275,400                             |
| HK\$13.18<br>1.8 Exercise price:                    |              |                |              |                                 |                                  |                                     |
| HK\$21.87   | 0            | 0              | 0            | 46,032                          | 0                                | 2,703,527                           |
| 1.9 Exercise price:                                 | 0            | 0              | 0            | 104,590                         | 0                                | 0                                   |
| HK\$9.896   | 0            | 0              | 0            | 104,390                         | 0                                | 0                                   |
| (Note 1)  |              | -              |              | г <b>1</b> \                    | 0                                |                                     |
|   |              | 1              |              | linary shares)<br>rence shares) |                                  |                                     |
|   |              |                | (Fiele       | (Other class)                   |                                  |                                     |
| Fotal funds raised during the                       | month from e | exercise       |              | (Other class)                   | 1N/A                             |                                     |
| of options (HKD)                                    |              | A010150        | 0            |                                 |                                  |                                     |

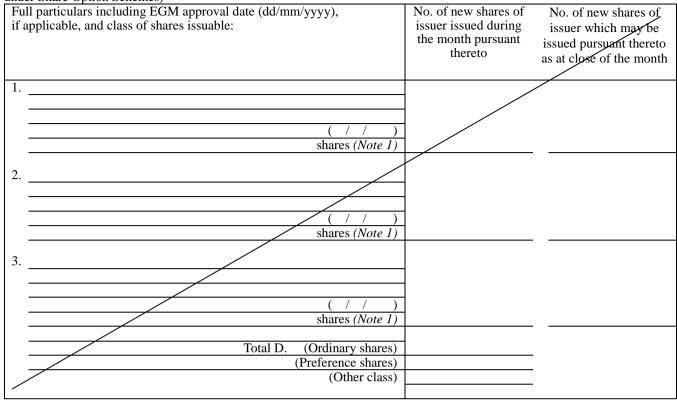
| Warrants to Issue Shares of the Iss  | suer which are to | be Listed                                       |                                  |   |  |  |
|--|-------------------|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | nominal           | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>  |                   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date  |                   |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /             | )   |                                  |   |  |  |
| <u>2.</u>  |                   |   | /                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. | ( / /             |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.          |                   | )   |                                  |   |  |  |
|  |                   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                | ( / /             | )   |                                  |   |  |  |
|  |                   | Total   | B. (Ordin<br>(Prefere            | nary shares)<br>ence shares)              |  |  |
| /  |                   |   | ()                               | Other class)                              |  |  |
|  |                   |   |                                  |   |  |  |

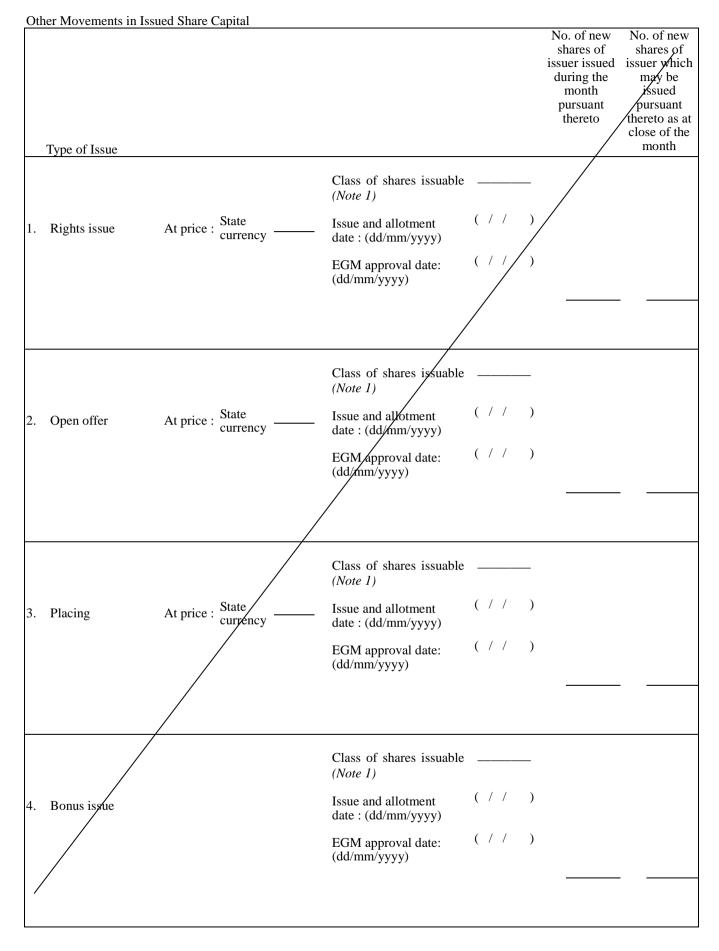
For Main Board and GEM listed issuers

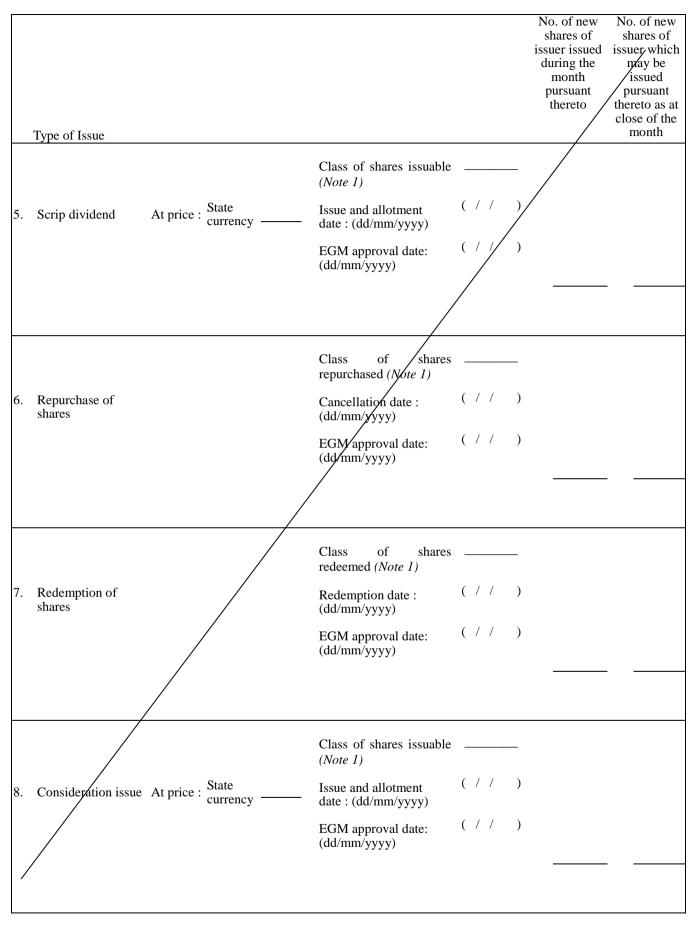
| Convertibles (i.e. Convertible in          | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                      | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>                                  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  | /                                  | /  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy))           | ( / / )                              |  |                                  |                                    |  |  |
| 2.   |                                      |  | /                                |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      | /  |                                  |                                    |  |  |
| Subscription price                         |                                      | — /                                      |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                              | /  |                                  |                                    |  |  |
| 3.   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | _                                    |  |                                  |                                    |  |  |
| Stock code (if listed)                     | /                                    |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)          |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | (     )                              |  |                                  |                                    |  |  |
| 4.   | Ζ                                    |  |                                  |                                    |  |  |
| /  |                                      |  |                                  |                                    |  |  |
| /  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                 |                                      |  |                                  |                                    |  |  |
| EGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                              |  | Fotal C (Ordin                   | nary shares)                       |  |  |
|  |                                      |  | (Prefere                         | ence shares)                       |  | _  |
|  |                                      |  | (                                | Other class)                       |  | -  |
|  |                                      |  |                                  |                                    |  |  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

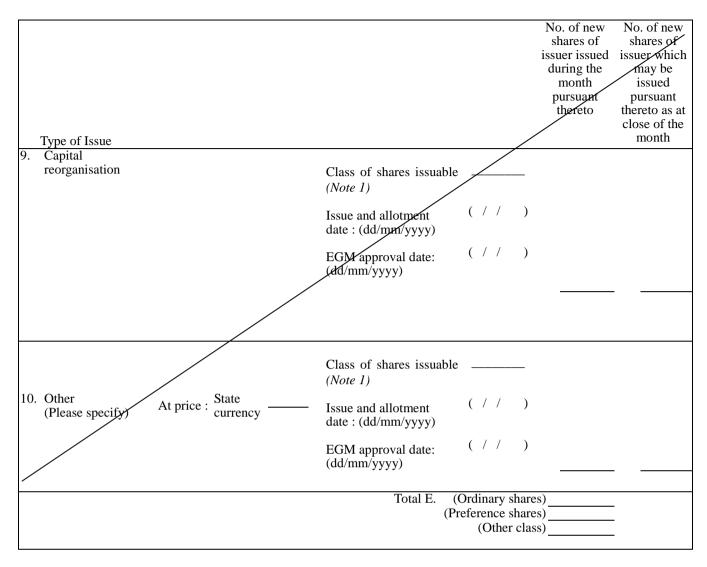






#### For Main Board and GEM listed issuers

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| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)     | 0               |
|---|---------|-----------------|
|   | (2)     | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |         | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |         | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | sued Sh | are Capital").) |

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| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by:Lee Hung                                  |
|--|
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.