

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2</u>	2011
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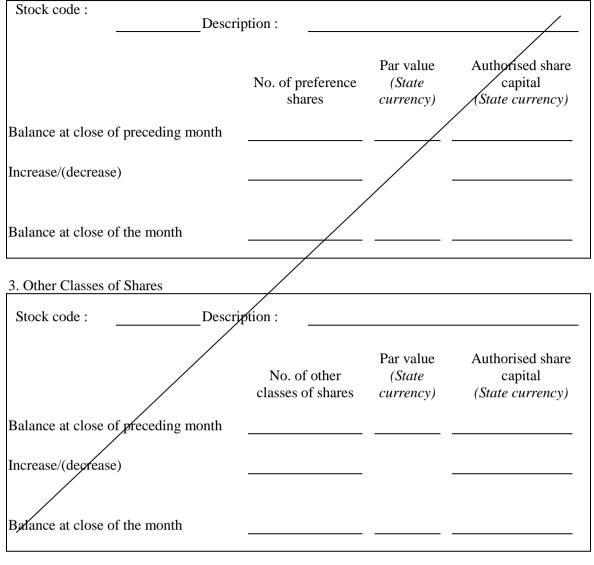
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Ning Company Limited
Date Submitted	6 January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,055,683,629	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,055,683,629	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option					No. of new shares of issuer	No. of new share of issuer which
cheme including EGM approval date (dd/mm/yyyy) —		Movement durin	ig the month		issued during the month pursuant	may be issued pursuant thereto
and class of shares issuable					thereto	as at close of the
ind class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009)						
Ordinary shares						
1.1 Exercise price: HK\$8.83	0	0	0	333	0	627,333
1.2 Exercise price:						·
HK\$9.84	0	0	0	0	0	300,000
1.3 Exercise price:	0	0	0	0	0	350,000
HK\$19.68	0	0	0	0	0	550,000
1.4 Exercise price:	0	0	0	21,068	0	2,011,133
HK\$17.22 1.5 Exercise price:						
HK\$10.94	0	0	0	0	0	92,700
1.6 Exercise price:	0	0	0	561,140	0	2 252 820
HK\$11.37	0		0	301,140	0	3,253,820
1.7 Exercise price:	0	0	0	0	0	275,400
HK\$13.18 1.8 Exercise price:						
HK\$21.87	0	0	0	46,032	0	2,703,527
1.9 Exercise price:	0	0	0	104,590	0	0
HK\$9.896	0	0	0	104,390	0	0
(Note 1)		-		г 1 \	0	
		1		linary shares) rence shares)		
			(Fiele	(Other class)		
Fotal funds raised during the	month from e	exercise		(Other class)	1N/A	
of options (HKD)		A010150	0			

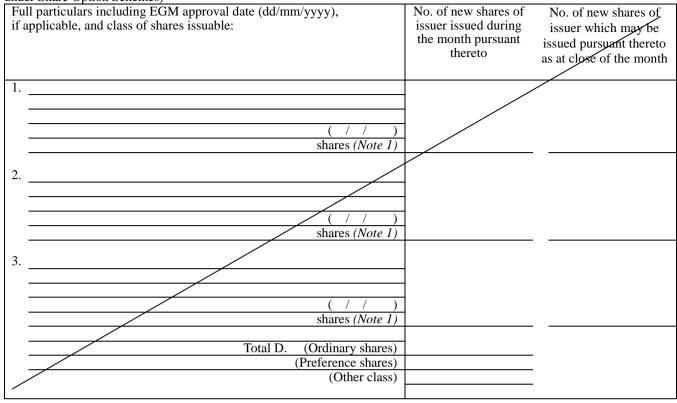
Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>			/			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin (Prefere	nary shares) ence shares)		
/			()	Other class)		

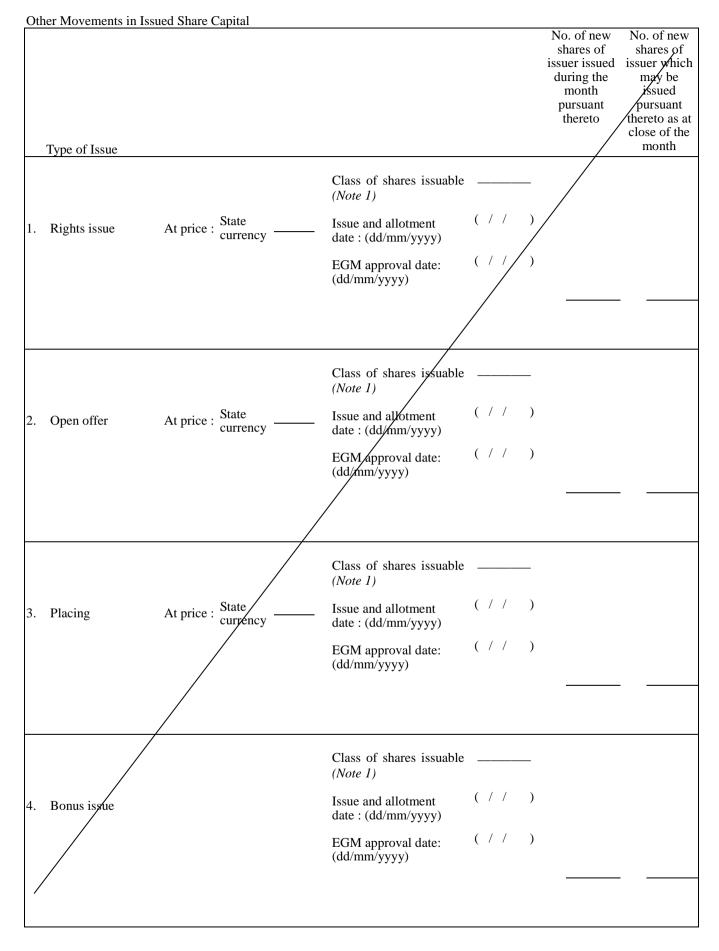
For Main Board and GEM listed issuers

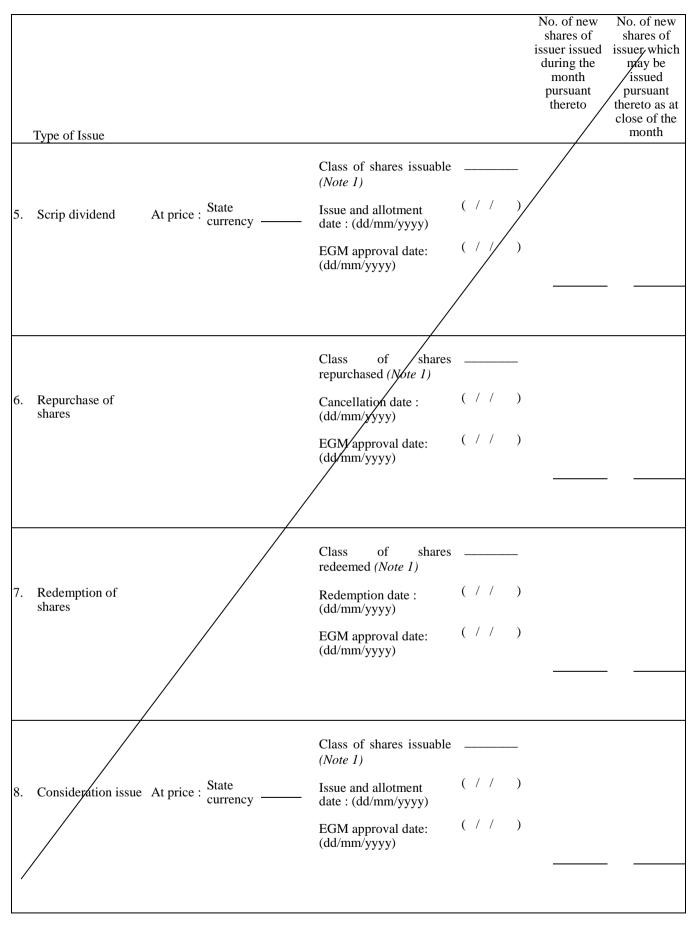
Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)				/	/	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.			/			
Stock code (if listed)						
Class of shares						
issuable (Note 1)		/				
Subscription price		— /				
(if applicable)						
(dd/mm/yyyy)	(/ /)	/				
3.						
	_					
Stock code (if listed)	/					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	()					
4.	Ζ					
/						
/						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

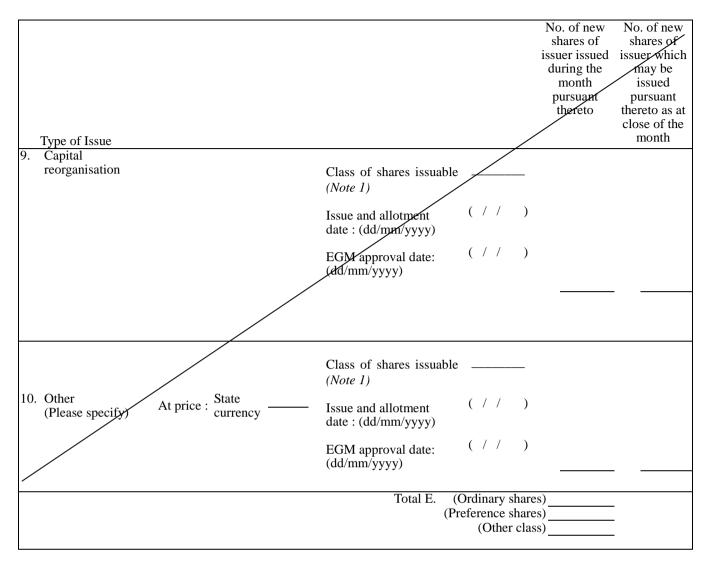






For Main Board and GEM listed issuers

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

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Remarks	(if	any)	:
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Submitted by:Lee Hung
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.