

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer Li Ning Company Limited  Date Submitted 6 June 2012					
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 2331 Descri	ption : Ordinary	shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code :Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	/				
Increase/(decrease)					
Balance at close of the month					

31/05/2012

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	: 1,000,0	000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,055,907,629	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement durin	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued		
approval date (dd/mm/yyyy) —			8		month pursuant	pursuant thereto
and class of shares issuable	Constant	Emanicad	Camaallad	T	thereto	as at close of the
1 D 4 DO	Granted	Exercised	Cancelled	Lapsed		month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009)						
Ordinary shares						
1.1 Exercise price: HK\$8.83	0	0	0	16,333	0	379,000
1.2 Exercise price: HK\$9.84	0	0	0	0	0	300,000
1.3 Exercise price: HK\$19.68	0	0	0	0	0	350,000
1.4 Exercise price: HK\$17.22	0	0	0	107,167	0	1,843,566
1.5 Exercise price: HK\$10.94	0	0	0	0	0	92,700
1.6 Exercise price: HK\$11.37	0	0	0	240,000	0	5,220,080
1.7 Exercise price: HK\$13.18	0	0	0	0	0	413,100
1.8 Exercise price: HK\$21.87	0	0	0	168,536	0	2,454,387
1.9 Exercise price: HK\$9.896	0	0	0	209,180	0	0
(Note 1)						-
,		Γ	Total A. (Ord	inary shares)	0	
			•	rence shares)		•
			*	(Other class)		•
Total funds raised during the	month from e	exercise		, , , , , , , , , , , , , , , , , , , ,	<del></del>	
of options (HKD)			0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	der which are to be Eisted			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	shares of issuer issued	shares of issuer which may be issued pursuant thereto as at close of the month
1.	value preceding month	month	month		
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				/	
(dd/mm/yyyy)	( / / )				
2.		/			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / )				
<u></u>	/				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	ary shares) nce shares)		
		(1)	Other class)		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
8 February 2017 Principal Amount:	RMB	750,000,000	0	750,000,000	0	119,186,045
RMB750,000,000						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	Ordinary					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
5	<u> </u>					
	<u></u>					
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)				·		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	(					
Stock code (if listed)	<u> </u>			· .		-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C. (Ordi	nary shares)	0	_
				rence shares)	N/A	_
			(	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	ieu share Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable		_ /	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)/	
			EGM approval date: (dd/mm/yyyy)		<b>/</b> )	
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and all otment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						<u>-</u>
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
/						

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)/		
		EGM approval date: (dd/mm/yyyy)	( / /	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
/						

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)
	Issue and allotment ( / / ) date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	— Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
/	T (IF (O.F I
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

	For	Main	Roard	and	GEM	listed	issuers
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Remarks (II any):
Submitted by: <u>Lee Hung</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.