

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2012

To : Hong Kong Exchanges and Clearing Limited

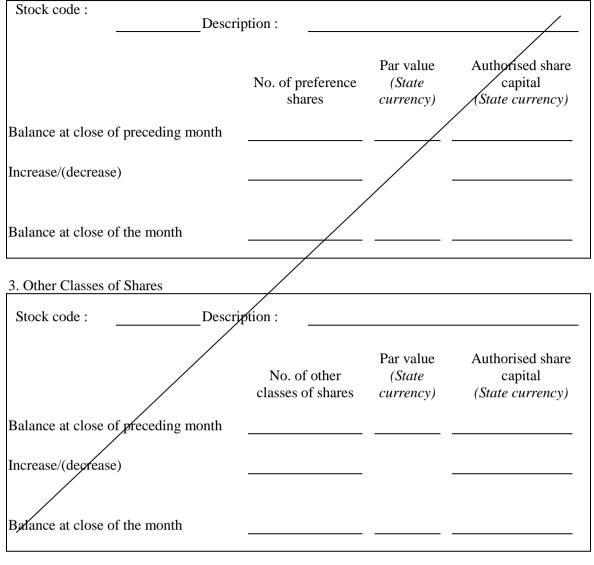
Name of Issuer	
Date Submitted	

Li Ning Company Limited	
6 September 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2331</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (HK\$): **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,055,907,629	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) —	me including EGM Movement during the month				No. of new shares of issuer issued during the month pursuant		
and class of shares issuable	Granted	Granted Exercised Cancelled Lapsed				as at close of the month	
1. Post-IPO	Granica	LACICISCU	Cancented	Lapsed		montin	
Share Option Scheme							
(adopted on 05/06/2004							
& amended on							
15/05/2009)							
Ordinary shares							
1.1 Exercise price: HK\$8.83	0	0	0	2,000	0	371,000	
1.2 Exercise price: HK\$9.84	0	0	0	0	0	300,000	
1.3 Exercise price: HK\$19.68	0	0	0	0	0	350,000	
1.4 Exercise price: HK\$17.22	0	0	0	107,400	0	1,651,399	
1.5 Exercise price: HK\$10.94	0	0	0	0	0	92,700	
1.6 Exercise price: HK\$11.37	0	0	0	584,820	0	4,635,260	
1.7 Exercise price: HK\$13.18	0	0	0	0	0	413,100	
1.8 Exercise price: HK\$21.87	0	0	0	40,258	0	3,218,915	
1.9 Exercise price: HK\$9.896	0	0	0	0	0	1,187,664	
2.0 Exercise price: HK\$4.690	0	0	0	0	0	0	
(Note 1)		_			_		
		1		dinary shares)			
			(Prefe	(Other class)	N/A N/A		
Cotal funds raised during the	month from e	vercise		(Other class)	1N/A		
of options (HKD)		ACICI3C	0				

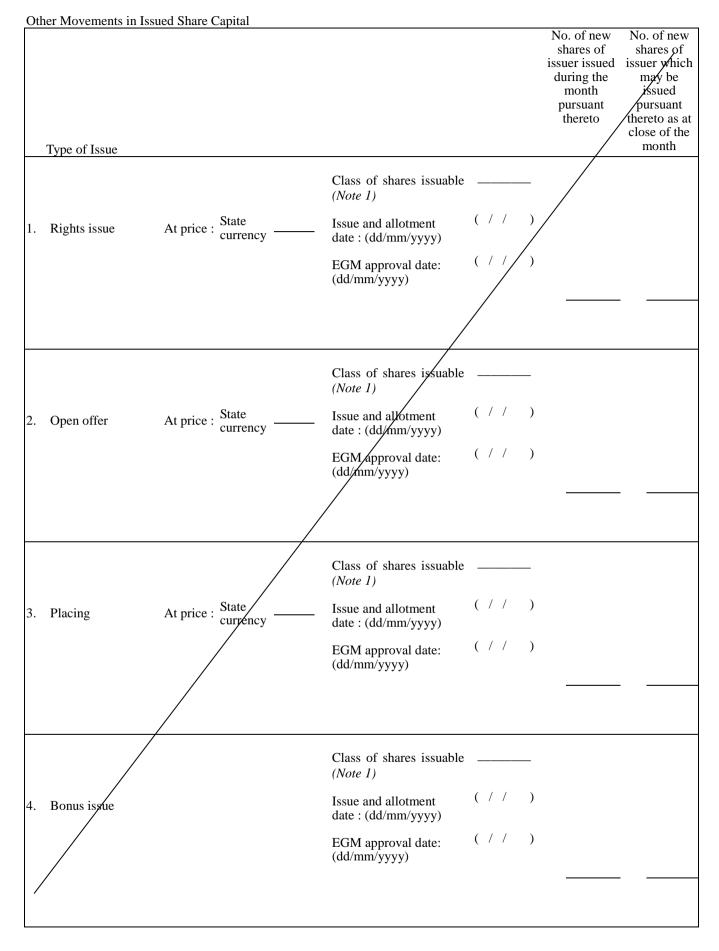
during the may be issued month pursuant	Warrants to Issue Shares of the Iss	suer which are to be Listed				
(/ / /) Stock code (if listed) Class of stares issuble (Note 1) Subscription price EGM approval date (if applicable) (dfmm/yyyy) 2. (if applicable) (dfmm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applic	(Date of expiry - dd/mm/yyyy)	nominal close of	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuble (Nore 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuble (Nore 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) 3. (/ / /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. (/ / /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) Subscription price EGM appdval date	<u>1.</u>					
2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Total B. (Ordinary shares)		(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4.			/	/		
Stock code (if listed)	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
Stock code (if listed)	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)						. <u> </u>
(Preference shares)	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)	-			
(Other class)		Tota	al B. (Ordin (Prefere	nary shares)		
	/		(Other class)		

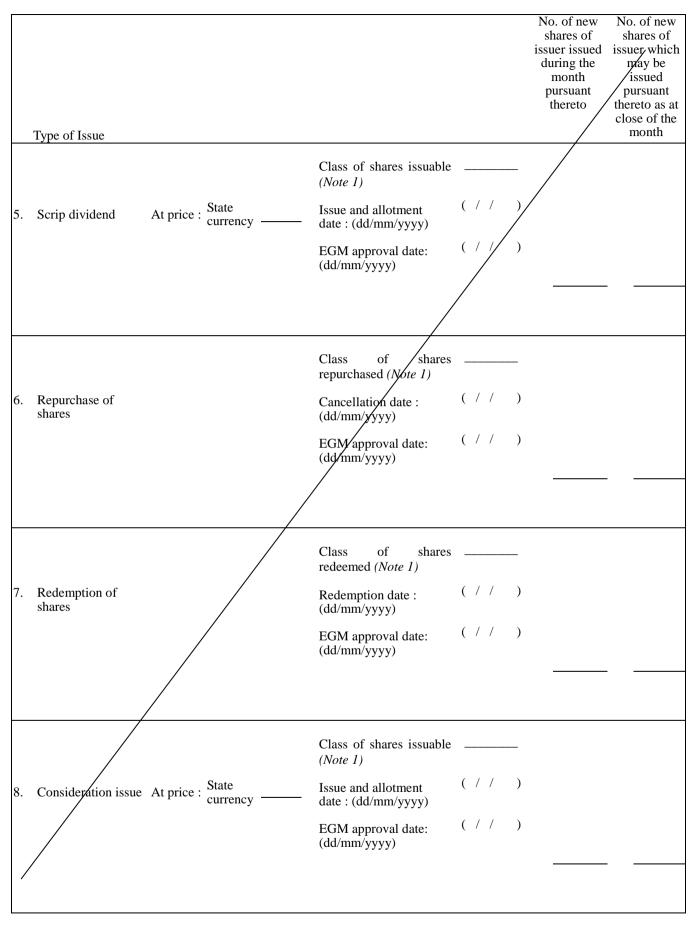
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	-		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due			0	750 000 000	0	110 106 045
8 February 2017 Principal Amount:	RMB	750,000,000	0	750,000,000	0	119,186,045
RMB750,000,000						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)				<u> </u>	·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	, , ,					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	0	
				rence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

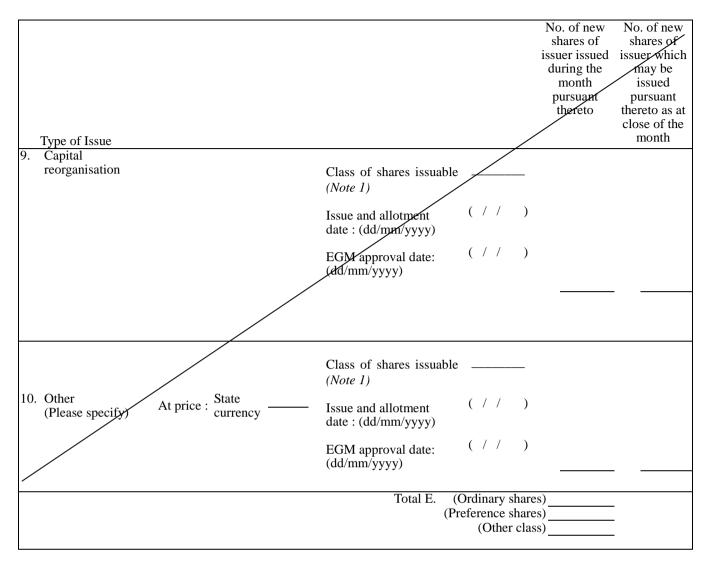
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





For Main Board and GEM listed issuers

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

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Remarks	(if	any)	:
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Submitted by: Lee Hung
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.