

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing I	Limited					
Name of Issuer <u>Li</u>	Vame of Issuer Li Ning Company Limited						
Date Submitted 8	October	2012					
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code :	Descriptio	on: Ordinary	shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mon	ith _	10,000,000,000	0.10	1,000,000,000.00			
Increase/(decrease)		0		0			
Balance at close of the month	_	10,000,000,000	0.10	1,000,000,000.00			
(2) Stock code :	Descriptio	on:					
	•	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	ıth –			_			
Increase/(decrease)	_						
Balance at close of the month	_						

30/09/2012

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		-	
Balance at close of the mont	h		
3. Other Classes of Shares			
Stock code :	Description:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,055,907,629	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,055,907,629	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	tion generics of	Movement durin	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Post-IPO						
Share Option Scheme						
(adopted on 05/06/2004						
& amended on						
15/05/2009)						
Ordinary shares						
1.1 Exercise price: HK\$8.83	0	0	0	371,000	0	0
1.2 Exercise price: HK\$9.84	0	0	0	0	0	300,000
1.3 Exercise price: HK\$19.68	0	0	0	0	0	350,000
1.4 Exercise price: HK\$17.22	0	0	0	83,366	0	1,568,033
1.5 Exercise price: HK\$10.94	0	0	0	0	0	92,700
1.6 Exercise price: HK\$11.37	0	0	0	0	0	4,635,260
1.7 Exercise price: HK\$13.18	0	0	0	0	0	413,100
1.8 Exercise price: HK\$21.87	0	0	0	252,539	0	2,966,376
1.9 Exercise price: HK\$9.896	0	0	0	0	0	1,187,664
2.0 Exercise price: HK\$4.690	0	0	0	0	0	0
(Note 1)						
		Γ	Total A. (Ord			
			*	rence shares)		
				(Other class)	N/A	
Total funds raised during the of options (HKD)	month from e	xercise	0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	der winen die to be Eisted			No. of new shares of	No. of new shares of
	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.	1 0				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		/			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(if applicable) (dd/mm/yyyy)					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	ary shares)		
		(Prefere	nce shares) Other class)		

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due		750,000,000	0	750 000 000	0	110 106 045
8 February 2017 Principal Amount:	RMB	750,000,000	0	750,000,000	0	119,186,045
RMB750,000,000						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	Ordinary					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
				<u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		0	_
				ence shares)	N/A	_
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	thereto	as at close of the month
1		
shares (Note 1)		-
2.		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	ica share caphar			shares of issuer issued is during the month pursuant thereto	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
	7.		Class of shares issuable		_ /	
			(Note 1)	(
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)/	
			EGM approval date: (dd/mm/yyyy)	(/ //	/)	
			Class of shares issuable		_	
_	0 %	At mice. State	(Note 1) Issue and all otment	(/ /)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
/	/					

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)	/	
		EGM approval date: (dd/mm/yyyy)			
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/					

		No. of new No. of new
		shares of shares of
		issuer issued issuer which
		during the may be
		month issued
		pursuant pursuant
		thereto thereto as at
		close of the
Type of Issue		month
9. Capital		
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment (/ /)	
	date: (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other (Please specific At price: State	Issue and allotment (/ /)	
(Please specify) At price currency		
	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	(dd/IIIII/yyyy)	
	Total E. (Ordinary share	es)
	(Preference share	
	(Other cla	ss)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	Main	Roard	and	GFM	listed	issuers
T.O.	iviaiii	Duaru	anu	OLW	HSICU	15500015

Remarks (if any):
Submitted by: Lee Hung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.