

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

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Company name: Link Holdings Limited

Stock code (ordinary shares): 8237

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 July 2014

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 July 2014

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Datuk Siew Pek Tho
Mr. Chen Changzheng
Mr. Wong Ip

Non-executive Directors:
Mr. Ngan Iek (Chairman)
Ms. Ngan Iek Peng

Independent non-executive Directors:
Mr. Thng Bock Cheng John
Mr. Wu Chi Keung
Mr. Yen Yuen Ho, Tony

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares
	Vertic Holdings Limited (<i>Note 1</i>)	210,000,000
	Ngan Iek (<i>Note 1</i>)	210,000,000
	Cheng Wing Shan (<i>Note 2</i>)	210,000,000

Notes:

- Vertic Holdings Limited (“Vertic”) is a company beneficially owned as to 50% by Mr. Ngan Iek, 25% by Ms. Ngan Iek Chan and 25% by Ms. Ngan Iek Peng. Mr. Ngan Iek is the elder brother of Ms. Ngan Iek Chan and Ms. Ngan Iek Peng. Mr. Ngan Iek is deemed to be interested in the Shares held by Vertic under Part XV of the SFO. Mr. Ngan Iek is a director of Vertic. Mr. Ngan Iek and Ms. Ngan Iek Peng are current non-executive directors of the Company.*
- Ms. Cheng Wing Shan is the spouse of Mr. Ngan Iek. She is deemed to be interested in all the Shares in which Mr. Ngan Iek is interested in under Part XV of the SFO.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Room 3406A, 34/F, China Resources Building, No.26 Harbour Road, Wanchai, Hong Kong
Web-site address (if applicable):	www.linkholdingslimited.com
Share registrar:	<p><i>Principal share registrar and transfer office</i> Codan Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands</p> <p><i>Hong Kong share registrar and transfer office</i> Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen’s Road East Hong Kong</p>
Auditors:	BDO Limited 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities

The principal activity of the Company is investment holding. The Company and its subsidiaries are principally engaged in the operations of Link Hotel in Singapore.

C. Ordinary shares

Number of ordinary shares in issue: 280,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(signed)

Siew Pek Tho

(signed)

Chen Changzheng

(signed)

Wong Ip

(signed)

Ngan Iek

(signed)

Ngan Iek Peng

(signed)

Thng Bock Cheng John

(signed)

Wu Chi Keung

(signed)

Yen Yuen Ho, Tony