

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2014 (the “Prospectus”) issued by Link Holdings Limited (the “Company”).

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The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Link Holdings Limited

華星控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

STABILISATION ACTIONS AND END OF STABILISING PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

- The Company announces that the stabilising period in connection with the Placing ended on Wednesday, 6 August 2014, being the 30th day after the Listing Date.
- No stabilising actions were undertaken by the Sole Bookrunner, as stabilising manager, during the stabilising period.
- The Over-allotment Option was not exercised during the stabilising period and lapsed on Wednesday, 6 August 2014.

END OF STABILISING PERIOD

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilising period in connection with the Placing ended on Wednesday, 6 August 2014, being the 30th day after the Listing Date.

STABILISATION ACTIONS

In connection with the Placing, the Company has granted to the Sole Bookrunner the Over-allotment Option, which was exercisable by the Sole Bookrunner (in its absolute discretion) up to the 30th day after the Listing Date, to require the Company to allot and issue at the Placing Price up to an aggregate of 10,500,000 additional new Shares, representing 15% of the total number of Placing Shares initially available under the Placing, to cover over-allocations in the Placing.

* For identification purpose only

On Friday, 27 June 2014, the Sole Bookrunner, and Vertic Holdings Limited entered into the Stock Borrowing Agreement, pursuant to which the Sole Bookrunner may borrow up to 10,500,000 Shares to cover any over-allocation in the Placing.

There had been no over-allocation of Shares in the Placing and therefore no Share had been borrowed by the Sole Bookrunner under the Stock Borrowing Agreement, and the Over-allotment Option has not been exercised.

The Company has been informed that save as the above, no stabilising actions were undertaken by the Sole Bookrunner, the stabilising manager, during the stabilising period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option was not exercised during the stabilising period and lapsed on Wednesday, 6 August 2014. Accordingly, no Shares will be issued under the Over-allotment Option.

By order of the Board
Link Holdings Limited
Ngan Iek

Chairman and Non-Executive Director

Hong Kong, 6 August 2014

As at the date of this announcement, the executive Directors are Datuk Siew Pek Tho, Mr. Chen Changzheng and Mr. Wong Ip; the non-executive Directors are Mr. Ngan Iek and Ms. Ngan Iek Peng; and the independent non-executive Directors are Mr. Wu Chi Keung, Mr. Thng Bock Cheng John and Mr. Yen Yuen Ho, Tony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.linkholdingslimited.com.