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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 23 NOVEMBER 2015

The Ordinary Resolution as set out in the notice of EGM dated 6 November 2015 for approving the Subscription Agreement and the transactions contemplated thereunder was duly passed by the Shareholders at the EGM.

References are made to the announcements of the Company dated 17 September 2015, 8 October 2015 and 13 October 2015 respectively, and the circular of the Company dated 6 November 2015 (the “**Circular**”) in relation to, among others, the Subscription and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE EGM

The Company is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 6 November 2015 for approving the Subscription Agreement and the transactions contemplated thereunder, including but not limited to the issue of the Convertible Bonds and the specific mandate to allot and issue the Subscription Shares and the Conversion Shares upon conversion of the Convertible Bonds, was duly passed by the Shareholders at the EGM held on 23 November 2015 by way of poll.

As at the EGM date, the total number of issued Shares in the Company was 2,800,000,000 Shares, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Ordinary Resolution at the EGM and no Shareholder was required to abstain from voting in favour of the Ordinary Resolution.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. Set out below is the poll result in respect of the Ordinary Resolution put to vote at the EGM:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder, including but not limited to (i) the issue of the Convertible Bonds in the principal amount of HK\$25,278,000; and (ii) the specific mandate to allot and issue (a) 690,000,000 new Shares at the Subscription Price of HK\$0.33 per Subscription Share and (b) the Conversion Shares upon full conversion of the Convertible Bonds	2,122,381,500 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders at the EGM.

SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) as at the date of this announcement; (ii) immediately after the Completion of the Subscription but before conversion of the Convertible Bonds; and (iii) immediately after the Completion of the Subscription and full conversion of the Convertible Bonds at the initial Conversion Price, assuming there is no change in the existing shareholding of the Company:

	As at the date of this announcement		Immediately after the Completion of the Subscription but before the conversion of the Convertible Bonds (for illustration purpose only)		Immediately after the Completion of the Subscription and full conversion of the Convertible Bonds at the initial Conversion Price (for illustration purpose only)	
	No. of Shares	Approximate %	No. of Shares	Approximate %	No. of Shares	Approximate %
Vertic (Note)	1,900,000,000	67.86	1,900,000,000	54.44	1,900,000,000	53.27
CMI Hong Kong	-	-	690,000,000	19.77	766,600,000	21.49
Public Shareholders	900,000,000	32.14	900,000,000	25.79	900,000,000	25.24
Total	<u>2,800,000,000</u>	<u>100.00</u>	<u>3,490,000,000</u>	<u>100.00</u>	<u>3,566,600,000</u>	<u>100.00</u>

Note: Vertic is beneficially owned as to 50% by Mr. Ngan Iek, being a non-executive Director, 25% by Ms. Ngan Iek Chan and 25% by Ms. Ngan Iek Peng. Mr. Ngan Iek is the elder brother of Ms. Ngan Iek Chan and Ms. Ngan Iek Peng. At the request of the Company, to facilitate the Subscription, Vertic disposed of its Shares on 20 November 2015, so that the Company will comply with the public float requirement under the GEM Listing Rules upon Completion of the Subscription.

By order of the Board
Link Holdings Limited
Mr. Ngan Iek
Chairman and non-executive Director

Hong Kong, 23 November 2015

** for identification purpose only*

As at the date of this announcement, the executive Directors are Datuk Siew Pek Tho, Mr. Chen Changzheng and Mr. Wong Ip; the non-executive Directors are Mr. Ngan Iek and Ms. Ngan Iek Peng; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Lai Yang Chau, Eugene.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.linkholdingslimited.com>.