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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

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The Board announces that Mr. Liu has been appointed as a non-executive Director, with effect from 7 December 2015.

Reference is made to the announcement of the Company dated 17 September 2015, 8 October 2015 and 13 October 2015, the circular of the Company dated 6 November 2015 (the “**Circular**”), the poll results announcement of the Company dated 23 November 2015 and the Completion announcement dated 30 November 2015, in relation to, among others, the Subscription and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

Pursuant to the Subscription Agreement, subject to the articles of association of the Company (the “**Articles**”) and the GEM Listing Rules, CMI Hong Kong shall be entitled to nominate two non-executive Directors and an independent non-executive Director. CMI Hong Kong has nominated and the Board has appointed a non-executive Director and an independent non-executive Director at Completion on 30 November 2015. CMI Hong Kong has further nominated Mr. Liu Tianlin (“**Mr. Liu**”) to be appointed as a non-executive Director, which was approved by the Board and the nomination and corporate governance committee of the Company.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Liu has been appointed as non-executive Director, with effect from 7 December 2015.

Mr. Liu Tianlin

Mr. Liu, aged 41, obtained his Bachelor degree in Economics from the Capital University of Economics and Business in 1998, a Master of Science degree in Investment Management from the Lubin School of Business of the Pace University in 2003 and a Master of Science degree in Accounting from the Lubin School of Business of the Pace University in 2005. Mr. Liu is currently the executive director and president of CMI Capital. Prior to his current position, Mr. Liu worked at China Minsheng Bank, Citigroup and Standard Chartered Bank.

Mr. Liu has entered into a letter of appointment with the Company for a term of three years with effect from 7 December 2015, provided that either party may terminate such letter of appointment at any time by giving at least three months' notice in writing. Mr. Liu is entitled to a remuneration of HK\$1 per annum pursuant to the letter of appointment. The Director's fee for Mr. Liu has been approved by the Board and the remuneration committee of the Company (the "**Remuneration Committee**") and will be reviewed by the Board and the Remuneration Committee on an annual basis. In accordance with the Articles, Mr. Liu's appointment as a non-executive Director is subject to retirement by rotation and re-election at the Company's general meetings.

As at the date of this announcement, Mr. Liu has no interest in any Shares within the meaning of Part XV of the Securities and Futures Ordinance. Mr. Liu does not have any relationships with any Directors, senior management, substantial shareholders or controlling shareholders (within the meaning of the GEM Listing Rules) of the Company. Mr. Liu has not held any directorship in any listed public companies in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Save as disclosed above, there is no further information to be disclosed pursuant to any of the requirements of Rule 17.50(2) of the GEM Listing Rules and there is no other matter which needs to be brought to the attention of the Shareholders in relation to Mr. Liu's appointment.

The Board would like to express its warmest welcome to Mr. Liu for joining the Board.

By order of the Board
Link Holdings Limited
Ngan Iek
Chairman and non-executive Director

Hong Kong, 7 December 2015

* *for identification purpose only*

As at the date of this announcement, the executive Directors are Datuk Siew Pek Tho, Mr. Chen Changzheng and Mr. Wong Ip; the non-executive Directors are Mr. Ngan Iek, Ms. Ngan Iek Peng, Mr. Liu Tianlin and Ms. Feng Xiaoying; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen, Mr. Lai Yang Chau, Eugene and Mr. Lu Nim Joel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at <http://www.linkholdingslimited.com>.