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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

MAJOR TRANSACTION:

(1) SUPPLEMENTAL AGREEMENT TO EQUITY TRANSFER AGREEMENT (2) FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 1 February 2016 in relation to the Equity Transfer Agreement and the transactions contemplated thereunder and the announcement of the Company dated 29 February 2016 in relation to the delay in despatch of the Circular (“**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

THE SUPPLEMENTAL AGREEMENT

As disclosed in the Announcements, if any of the Conditions have not been fulfilled or waived before 4 p.m. on the Long Stop Date of 31 March 2016, the Equity Transfer Agreement shall lapse immediately and be of no further effect.

Given that additional time is required for the Purchaser and the Vendor to fulfill all the Conditions stipulated under the Equity Transfer Agreement, after trading hours on 22 March 2016, the parties have entered into a supplemental agreement to the Equity Transfer Agreement, pursuant to which the parties have mutually agreed to extend the Long Stop Date to 31 July 2016 (or such later date as agreed by both parties).

Save for the extension of the Long Stop Date, all other terms and conditions of the Equity Transfer Agreement remain unchanged and shall continue in full force and effect.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcements, it was expected that the Company would despatch the Circular to the Shareholders on or before 22 March 2016. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular, together with the notice convening the EGM, will be postponed to a date on or before 31 March 2016.

Link Holdings Limited

Ngan Iek

Chairman and executive Director

Hong Kong, 22 March 2016

As at the date of this announcement, the executive Directors are Mr. Ngan Iek, Datuk Siew Pek Tho and Mr. Chen Changzheng; the non-executive Directors are Ms. Ngan Iek Peng, Ms. Feng Xiaoying and Mr. Liu Tianlin; and the independent non-executive Directors are Mr. Chan So Kuen, Mr. Thng Bock Cheng John, Mr. Lai Yang Chau, Eugene and Mr. Lu Nim Joel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.linkholdingslimited.com>.

** For identification purpose only*