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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8237)

ANNOUNCEMENT

References are made to the circular (the “**Circular**”) of Link Holdings Limited (the “**Company**”) dated 6 November 2015 in relation to among other, the subscription for convertible bonds (the “**Convertible Bonds**”) in the Company and annual report for the year ended 31 December 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The disclosure in this announcement is made in pursuance of Rule 18.12 of the GEM Listing Rules. The Directors would like to inform the Shareholders and the investors that during the financial year ended 31 December 2015, no Convertible Bonds were exercised by the holders of the Convertible Bonds. Save for HK\$2.8 million out of aggregate gross proceeds of the Subscription of HK\$253 million has been used for professional and other related expenses incurred in connection with the Subscription as disclosed in the Circular, the net proceeds of HK\$250.2 million has not yet been used. The net proceeds is intended to be applied for the development of the Bintan Project and potential acquisitions as disclosed in the Circular.

By order of the Board of
Link Holdings Limited

Ngan Iek

Chairman and executive Director

Hong Kong, 14 July 2016

As at the date of this announcement, the executive Directors are Mr. Ngan Iek, Datuk Siew Pek Tho and Mr. Chen Changzheng; the non-executive Directors are Ms. Ngan Iek Peng, Mr. Liu Tianlin and Ms. Feng Xiaoying; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen, Mr. Lai Yang Chau, Eugene and Mr. Lu Nim Joel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.linkholdingslimited.com.