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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8237)

SUPPLEMENTAL LETTER OF INTENT

References are made to the announcements (the “**Announcements**”) of Link Holdings Limited (the “**Company**”) dated 16 June 2015, 30 June 2015 and 17 June 2016 in relation to, among other matters, the development of the Bintan Land. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

SUPPLEMENTAL LETTER OF INTENT

The Board announces that on 27 July 2016, the Company and the Contractor entered into a supplemental letter of intent (the “**Supplemental Letter of Intent**”, together with the Letter of Intent, the “**LOIs**”) in respect of the followings:

1. the Contractor shall set up a construction office (the “**Construction Office**”) to coordinate the construction work on the Bintan Land within 30 business days from the date of the Supplemental Letter of Intent; and
2. the Company shall pay a refundable deposit (the “**Refundable Deposit**”) of HK\$50 million within 10 business days from the date of the Supplemental Letter of Intent (or such other date(s) the parties thereto agree).

Refundable Deposit

The Contractor shall use the Refundable Deposit to pay for the costs and expenses (the “**Expenses**”) incurred in relation to the initial construction work on the Bintan Land, which include setting up the Construction Office, purchasing the construction materials, conducting research work, travelling and communication.

If the Company and the Contractor enter into a formal agreement (the “**Agreement**”) on or before 31 December 2016, the Refundable Deposit shall be applied as part payment of the consideration of the construction work in accordance with the terms and conditions of the Agreement. If the Agreement is not entered into by 31 December 2016, the LOIs shall cease and terminate, and the Contractor shall refund the Refundable Deposit less the Expenses (without interest) to the Company. In any event, neither party shall have any obligations and liabilities to each other, save and except for any antecedent breach of the terms of the LOIs.

Save for the amendments contained in the Supplemental Letter of Intent as disclosed above, all other major terms and conditions of the Letter of Intent shall remain in full force and effect.

By order of the Board of
Link Holdings Limited
Ngan Iek
Chairman and executive Director

Hong Kong, 27 July 2016

As at the date of this announcement, the executive Directors are Mr. Ngan Iek, Datuk Siew Pek Tho and Mr. Chen Changzheng; the non-executive Directors are Ms. Ngan Iek Peng, Mr. Liu Tianlin and Ms. Feng Xiaoying; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen, Mr. Lai Yang Chau, Eugene and Mr. Lu Nim Joel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.linkholdingslimited.com.

* *For identification purpose only*