

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/8/2017 | | | | | | | |
|-----------------------------------------------|--------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Date Submitted | Link Holdings Limited 5/9/2017 | | | | | | |
| I. Movements in Authorised | Share Ca | apital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>8237</u> | Descrip | otion : | LINK HOL | .DINGS | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of precedir | g month | 50,000,000,000 | HK\$0.001 | HK\$50,000,000.00 | | | |
| Increase/(decrease) | - | Nil | | Nil | | | |
| Balance at close of the mon | th _ | 50,000,000,000 | HK\$0.001 | HK\$50,000,000.00 | | | |
| (2) Stock code : N/A | Descrip | otion : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | - | | | | | | |
| Balance at close of the mon | th . | | | | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| Stock code : N/A Descrip | otion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | = | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| | | | |

Total authorised share capital at the end of the month (State currency):

HK\$50,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|------------------------------------------|------------------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,490,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 3,490,000,000 | | _ | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| 4. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | = | | | |
| 2. | | , | - | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | _ | | | |
| 3. | _ | | | | | |
| (/ /) | <u> </u> | | | | | |
| | | | . \ | | | |
| Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date | | | _ \ | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) | |) | = | | | |
| | _ | | | | | |
| (/ /) | | | | | \ | _ |
| Stock code (if listed) Class of shares | | | - | | | |
| Cultar and attack and an | | | - | | | |
| EGM approval date | | | - | | | _ |
| (if applicable) (dd/mm/yyyy) | (/ / |) | <u>-</u> | | | |
| | | Total E | 3. (Ordina | ary shares) | | |
| | | | (Preferen | ce shares) | | - |
| | | | (C | ther class) | | _ |

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <u>\dagger</u> . | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| | | | | | | |
| | _ \ | | | | | |
| Ctaal, and (if lints d) | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | $\overline{}$ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | _ \ | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | $\overline{}$ | |
| Stock code (if listed) Class of shares | | | | | | |
| inguishle (Note 1) | | | | | | |
| Code a suinti sus usui sa | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (/ /) | | otal C (Ordina | ary shares) | | |
| | | IX | (Preferen | ce shares) | | - |
| | | | · (O | ther class) | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | ' | the month |
| 1: | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| 2. | | |
| shares (Note 1) | | |
| | | - |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | l . | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|-------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. | Scrip dividend | | | Class of shares issuable (Note 1) | | | | |
| | | At price : | State | | (/ / |) | | |
| | | рпсе . | Currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 9: Capital reorganisation Class of shares issuable (Note 1) | | |
| Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | |
| Class of shares issuable (Note 1) | | |
| 10. Other At State Issue and allotment (/ /) (Please specify) price : currency date : (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| Total E. (Ordinary shares (Preference shares (Other class | | |
| | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--------------------------------------------------------------------------------------------------|-------------|---------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | o E): | |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | s in Issued | d Share |

| Remarks (if any): | |
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| Submitted by: Tricor Investor Services Limited | |
| Title: Branch share registrar | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.