

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 3

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

| Link Holdings Limited | |
|-----------------------|--|
| 2/1/2018 | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8237</u> Descrip | otion : | LINK HOL | DINGS |
|--------------------------------------|---------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 50,000,000,000 | HK\$0.001 | HK\$50,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 50,000,000,000 | HK\$0.001 | HK\$50,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ng month | | | |
| Increase/(decre | ease) | - | | | |
| Balance at clos | e of the mon | th _ | | | |

HK\$50,000,000.00

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference No. of othe | | |
|--|---------------|------------|------------------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 3,490,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | | | | |
| Balance at close of the month | 3,490,000,000 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes | of the Issuer) | | |
|---|----------------------------------|----------------|----------------|--|-----------|
| Particulars of share option scheme including EGM | articulars of nare option scheme | | | No. of new shares of issuer which may be issued pursuant thereto as at close of | |
| approval date | I | | ng the month | | the month |
| (dd/mm/yyyy) and | | | | | |
| class of shares | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | |
| 1.Exercise Price | Granica | Exclosed | Carlochea | Lapsed | |
| HK\$ | | | | | |
| - Π.Ψ | | | | | |
| Meeting | | | | | |
| approved | | | | | |
| | | | | | |
| Ordinary shares | | | | | |
| (Note 1) | | | | | |
| (| | | | | |
| 2.Exercise Price | | | | | |
| HK\$ | | | | | |
| | | | | | |
| Meeting | | | | | |
| approved | | | | | |
| (/ /) | | | | | |
| Ordinary shares | | | | | |
| (Note 1) | | | | | |
| | | | | | |
| 3.Exercise Price | | | | | |
| HK\$ | | | | | |
| | | | | | |
| Meeting | | | | | |
| approved | | | | | |
| | | | | | |
| Ordinary shares | | | | | |
| (Note 1) | | π | | | |
| | | IOta | IA. (Ordina | ry snares) | |
| | | | | ce shares) | |
| - | | | • | ther class) | |
| Total funds raised d | | nth from exerc | ise | | |
| of options (State cu | riency) | | | | |
| | | | | | |

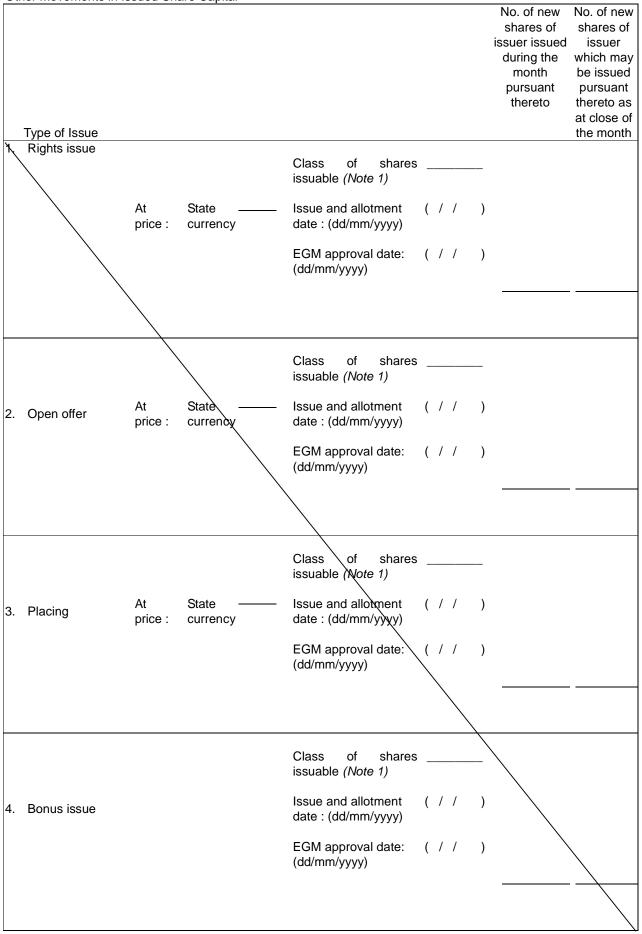
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| (/) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | <u> </u> | | | | | - <u></u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| | | Total E | (Preferen | ary shares) ce shares) other class) | | |

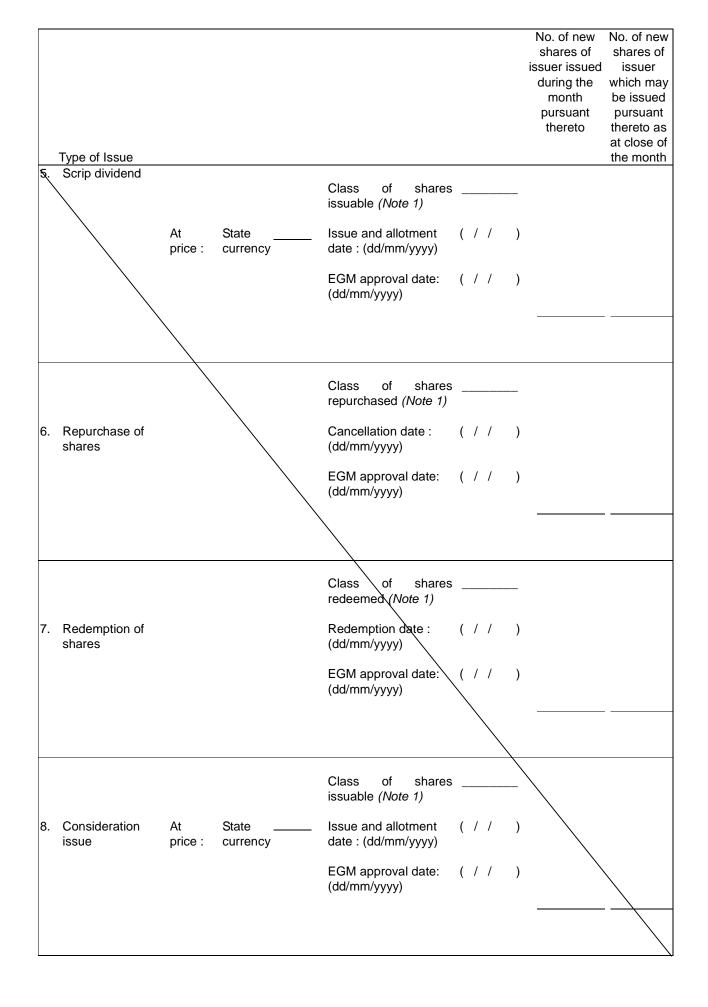
Warrants to Issue Shares of the Issuer which are to be Listed

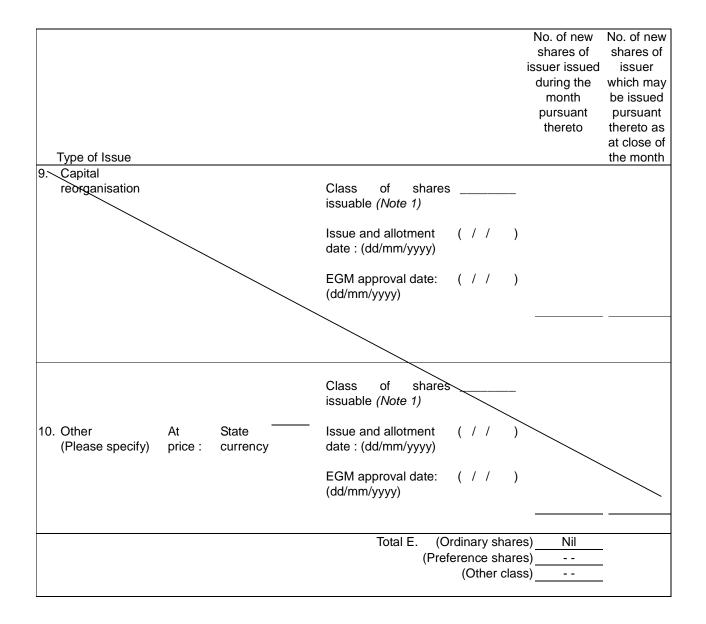
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
|---|----------|-----|---------------------------------|---|--------------|--|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / _) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / _) | | | | | |
| (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | <u> </u> | | . <u> </u> | | | |
| EGM approval date (if applicable) | | | | | | |
| (uu/mm/yyyy) | (/ /) | — | | | | |
| <u>3.</u> | <u> </u> | _ \ | | | | |
| | | | \backslash | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | | | Ň | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | Ň | \backslash | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | otal C. (Ordina (Preference) | ry shares) ce shares) ther class) | | |

| Options (other than under Share Option Schemes) | | |
|--|-------------------|------------------------|
| | No. of new shares | No. of new shares of |
| | of issuer issued | issuer which may be |
| | | |
| | during the month | issued pursuant |
| | pursuant thereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| 1 | | |
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| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| ··· | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| · · · | 3 | |
| Total D. (Ordinary shares) | | |
| | | |
| (Preference shares) | | |
| (Other class) | | |
| | 1 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-----|-----|--|--|--|
| | (2) | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.