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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Link Holdings Limited (the “**Company**”) dated 27 December 2017 (the “**Announcement**”) in relation to the major and connected transaction at the subsidiary level. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 19.60(7) of the GEM Listing Rules, the Company is required to despatch the circular (the “**Circular**”) to the Shareholders within 15 business days after publication of the Announcement, which shall be on or before 18 January 2018. As additional time is required for the preparation of, among other things, the valuation report of the Land and Buildings, the financial information of the Assets and the financial (including but not limited to the indebtedness statement and the pro forma information) and other information of the Group upon Completion to be included in the Circular, the Company has applied for, and the Stock Exchange has granted on 18 January 2018, a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules and an extension of time for the despatch of the Circular to the Shareholders to a date on or before 26 March 2018.

By order of the Board
Link Holdings Limited
Ngan Iek
Chairman and executive Director

Hong Kong, 18 January 2018

As at the date of this announcement, the executive Directors are Mr. Ngan Iek, Datuk Siew Pek Tho and Mr. Chen Changzheng; the non-executive Directors are Ms. Ngan Iek Peng, Ms. Feng Xiaoying and Mr. Chen Guogang; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Lai Yang Chau, Eugene.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.linkholdingslimited.com>.

* For identification purpose only