

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Link Holdings Limited	
6/4/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8237</u> Descrip	otion :	LINK HOLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	50,000,000,000	HK\$0.001	HK\$50,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.001	HK\$50,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

HK\$50,000,000.00

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,490,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,490,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
ĤK\$						
Meeting						
approved						
	<					
Ordinary shares	<u>\</u>					
(Note 1)						
	\sim					
2.Exercise Price						
HK\$						
Meeting		\sim				
approved						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
					\sim	
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc			
				her class)		
Total funds raised d	uring the mor	nth from exerci		,		
of options (State cu						\sim
. ,	• •					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	<u> </u>					- <u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total E	(Preferen	ary shares) ce shares) other class)		

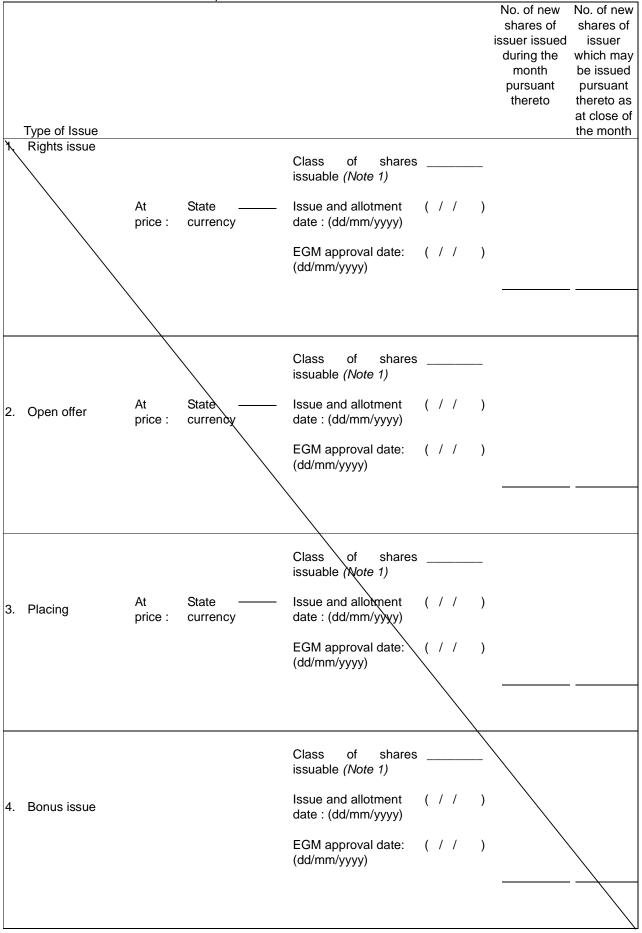
Warrants to Issue Shares of the Issuer which are to be Listed

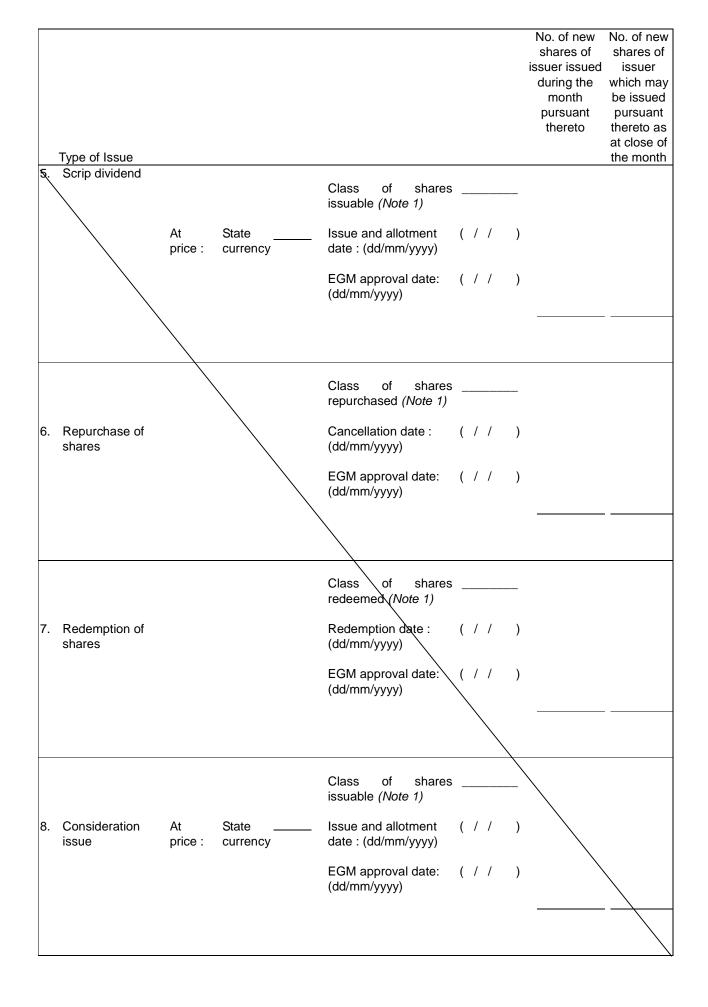
			n are to be Lis	ieu)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description <u>1. Convertible Bonds in</u> the principal amount of	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as a close of the month
HK\$25,278,000.00						
	HKD	25,278,000.00	Nil	25,278,000.00	Nil	76,600,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinany					
Subscription price	Ordinary HK\$0.33					
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(23/11/2015)					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares			·			
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(<u>-</u>			otal C. (Ordin (Preferei	ary shares) nce shares)	Nil	-
			•	Other class)		_
				-/		-

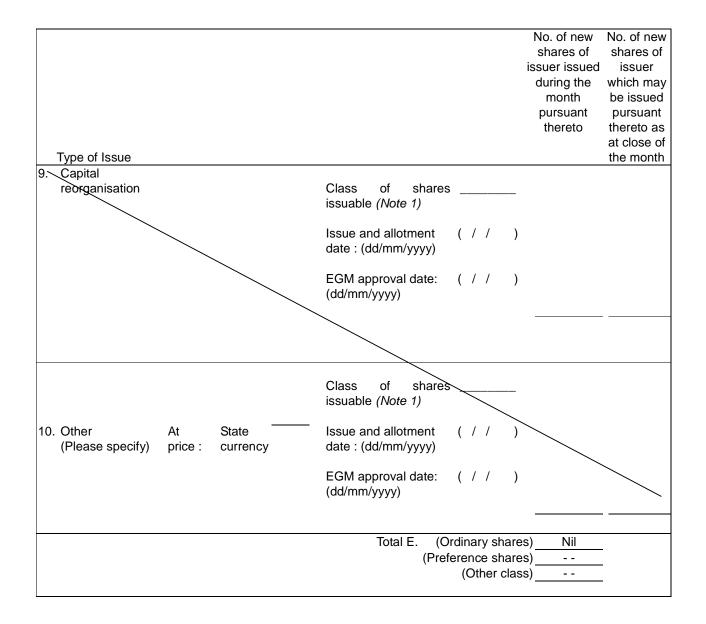
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

options (other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issu	ued Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.