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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

TERMINATION OF MAJOR AND CONNECTION TRANSACTION AT THE SUBSIDIARY LEVEL

References are made to the announcements issued by Link Holdings Limited (the “**Company**”) dated 27 December 2017, 18 January 2018, 26 March 2018 and 29 March 2018 (the “**Announcements**”) respectively, in relation to the entering into of the Agreement and the Supplemental Acquisition Agreement (collectively, the “**Agreements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

The Board would like to announce that on 29 May 2018, the Vendor Group and the Purchaser entered into a deed of termination, pursuant to which the parties thereto have agreed to terminate the Agreements. Pursuant to the Agreements, all the Deposits shall be refunded in full. Accordingly, the Vendor Group has returned the First Deposit, which is the total amount of deposit paid by the Purchaser up to the date of this announcement to the Purchaser.

As the Agreements have been terminated, no circular will be issued by the Company.

The Board considers that the termination of the Agreements is in the interests of the Company and its Shareholders as a whole and has no material adverse impact on the existing business or financial position of the Group.

By order of the Board
Link Holdings Limited
Ngan Iek

Chairman and executive Director

Hong Kong, 29 May 2018

As at the date of this announcement, the executive Directors are Mr. Ngan Iek, Datuk Siew Pek Tho and Mr. Chen Changzheng; the non-executive Directors are Ms. Ngan Iek Peng, Ms. Feng Xiaoying and Mr. Chen Guogang; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Lai Yang Chau, Eugene.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.linkholdingslimited.com>.

** For identification purpose only*