

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Link Holdings Limited
Date Submitted	2/10/2018

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8237</u> Descrip	B237 Description :		DINGS
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.001	HK\$50,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.001	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decrea	ase)	-		-	
Balance at close	e of the mor	nth _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month_		- <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	:h _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,490,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,490,000,000			

# III. Details of Movements in Issued Share Capital

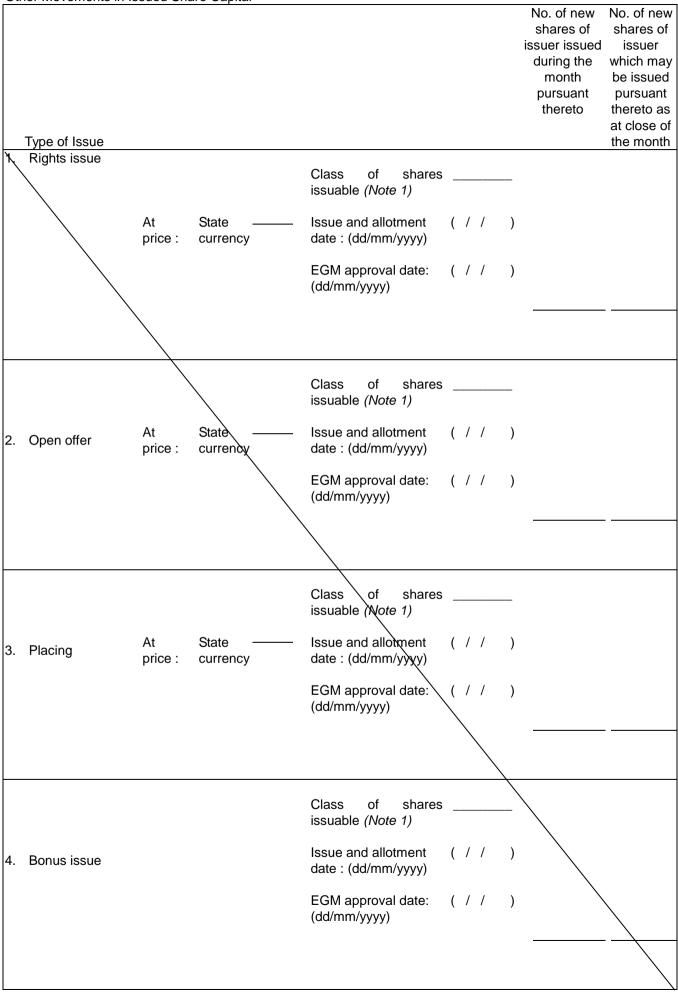
Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date			-		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
ĤK\$						
Meeting						
approved						
Ordinary shares	<u> </u>					
(Note 1)						
2.Exercise Price						
HK\$						
Meeting			<			
approved						
(//)						
Ordinary shares			$\longrightarrow$			
(Note 1)						
3.Exercise Price						
HK\$						
					$\mathbf{i}$	
Meeting					$\sim$	
approved						
Ordinary shares						
(Note 1)		<b>-</b> <i>i</i>				
		lota	IA. (Ordina			$\mathbf{i}$
			(Preference)			
			•	her class)		$\sim$
Total funds raised d		nth from exerc	se			
of options (State cu	rrency)					$\sim$
						`

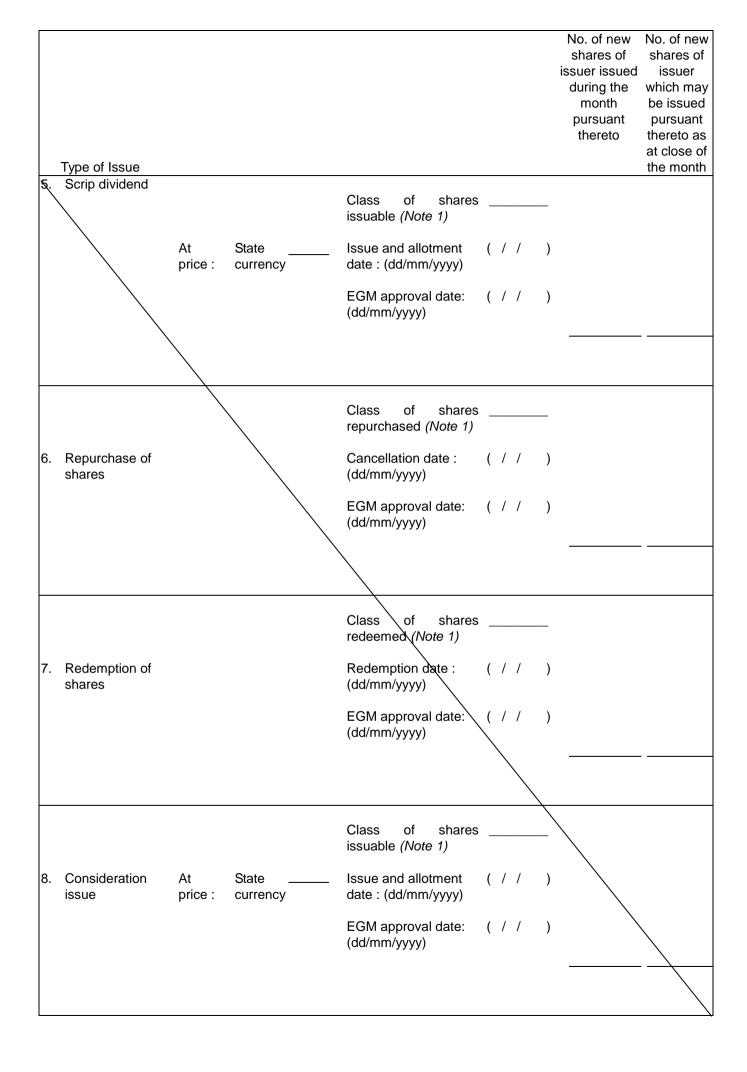
Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	( ' ' '	//				
	$\backslash$					
( / / ) Stock code (if listed)		· ·				
Class of shares						
issuable <i>(Note 1)</i> Subscription price	$\rightarrow$	<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / )		\		· · .		
Stock code (if listed)			$\backslash$			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			$\backslash$	\ \		
EGM approval date (if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / /	)		$\sim$		
4.				$\backslash$		
( / / ) Otenik onde (if linted)					\	
Stock code (if listed) Class of shares					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	<b>,</b> .	,			Ň	
(dd/mm/yyyy)	( / /	)				$\mathbf{i}$
		Total B	(Preferen	ary shares) ice shares) )ther class)		
			-	·		Ň

Convertibles (i.e. Convertible	into Shares of t	ne Issuer which	n are to be List	ted)		
<u>Class and description</u> 1. Convertible Bonds in	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
the principal amount of	_					
HK\$25,278,000.00	-					
	HKD	25,278,000.00	Nil	25,278,000.00	Nil	76,600,000
Stock code (if listed)	N/A					
Class of shares	Ondiana					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(23/11/2015)					
	(23/11/2013)					
<u>2.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.	-					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			<b>I</b> - `	N 111	
		Te		ary shares)	Nil	-
				nce shares)		-
			(0	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
2.		
<sup>2</sup>	-	
shares (Note 1)		
3.		
shares (Note 1)		、
		$\searrow$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	9. Capital			
		ares		
	Issue and allotmen date : (dd/mm/yyyy	· · /		
	EGM approval date (dd/mm/yyyy)	e: ( / / )		
	Class of sha issuable (Note 1)	ares		
	10. Other       At       State       Issue and allotmen         (Please specify)       price :       currency       date : (dd/mm/yyyy	( /		
	EGM approval date (dd/mm/yyyy)	e: ( / / )		
┢	Total E.	(Ordinary share	s) Nil	
		Preference share		-
	(F			-
		(Other clas	s) <u></u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issi	ued Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.