

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/1/2020 |  |                        |                                  |   |  |  |
|--|--|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges a                   | and Clear  | ing Limited            |                                  |   |  |  |
| Name of Issuer<br>Date Submitted             | Link Holdings Limited (Incorporated in the Cayman Islands with limited liability) 4/2/2020 |                        |                                  |   |  |  |
| I. Movements in Authorised S                 | Share Ca   | pital                  |                                  |   |  |  |
| 1. Ordinary Shares                           |  |                        |                                  |   |  |  |
| (1) Stock code : <u>8237</u>                 | _Descrip   | otion:                 | Ordinary                         | Shares                                    |  |  |
|  |  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding                | g month_   | 50,000,000,000         | HK\$0.001                        | HK\$50,000,000.00                         |  |  |
| Increase/(decrease)                          | -  | Nil                    |                                  | Nil                                       |  |  |
| Balance at close of the mont                 | h _  | 50,000,000,000         | HK\$0.001                        | HK\$50,000,000.00                         |  |  |
| (2) Stock code : N/A                         | _Descrip   | tion:                  |                                  |   |  |  |
|  |  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding                | g month_   |                        |                                  |   |  |  |
| Increase/(decrease)                          | -  |                        |                                  |   |  |  |
| Balance at close of the mont                 | :h   |                        |                                  |   |  |  |

| 2. Preference Shares                               |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip                           | otion :                        |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                | _                                |   |
|  |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code : <u>N/A</u> Descrip                    | otion:                         |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                | _                                |   |
| Balance at close of the month                      |                                |                                  |   |
| Total authorised share capital at the e currency): | end of the month               | •                                | K\$50,000,000.00                          |

# II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other      |  |  |
|--|---------------|-------------|------------------|-------------------|--|--|
|  | (1)           | (2)         | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 3,490,000,000 | N/A         | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | Nil           |             |                  |                   |  |  |
| Balance at close of the month            | 3,490,000,000 |             |                  |                   |  |  |

# III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable subsuble subsuble subsuble sadopted on (24/06/2014)    Ordinary shares   Nil   Ni | Share Options (und | er Share Opt | tion Schemes of      | the Issuer) |            |                      |                     |
|--|--------------------|--------------|----------------------|-------------|------------|----------------------|---------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable  | share option       |              |                      |             |            | issuer issued during | issuer which may be |
| approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share option scheme adopted on (24/06/2014)  Ordinary shares Nil   |                    | ı            | Movement during      | the month   |            |                      |                     |
| Cold/mm/yyyy) and class of shares   Sauable   Granted   Exercised   Cancelled   Lapsed   |                    |              | wie verrierit dannig | the month   |            | _                    |                     |
| I.Share option   Scheme   Adopted   Cancelled   Lapsed   |                    |              |                      |             |            |                      |                     |
| 1.Share option   scheme   adopted on   (24/06/2014)  | class of shares    |              |                      |             |            |                      |                     |
| Scheme   adopted on (24/06/2014)   | issuable           | Granted      | Exercised            | Cancelled   | Lapsed     |                      |                     |
| Adopted on (24/06/2014)   Ordinary shares   Nil   Ni   | 1.Share option     |              |                      |             |            |                      |                     |
| Cad/06/2014  | scheme             |              |                      |             |            |                      |                     |
| Ordinary shares   Nil    | adopted on         |              |                      |             |            |                      |                     |
| (Note 1)  2. Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  3. Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise  | (24/06/2014)       |              |                      |             |            |                      |                     |
| (Note 1)  2. Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  3. Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise  |                    |              |                      |             |            |                      |                     |
| 2.Exercise Price  HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  3.Exercise Price  HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  NIA  Total funds raised during the month from exercise   |                    | Nil          | Nil                  | Nil         | Nil        | Nil                  | Nil                 |
| HK\$   Meeting   approved   ( / / )   Ordinary shares   (Note 1)     S. Exercise Price   HK\$   Meeting   approved   ( / / )   Ordinary shares   (Note 1)   Ordinary shares   (Note 1)   Total A. (Ordinary shares)   Nil (Preference shares)   N/A   (Other class)   (Other class)   N/A   (Other class)   (Other cla | (Note 1)           |              |                      |             |            |                      |                     |
| HK\$   Meeting   approved   ( / / )   Ordinary shares   (Note 1)     S. Exercise Price   HK\$   Meeting   approved   ( / / )   Ordinary shares   (Note 1)   Ordinary shares   (Note 1)   Total A. (Ordinary shares)   Nil (Preference shares)   N/A   (Other class)   (Other class)   N/A   (Other class)   (Other cla | 2 Exercise Price   |              |                      |             |            |                      |                     |
| Meeting approved ( / / ) Ordinary shares (Note 1)  3.Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise  |                    |              |                      |             |            |                      |                     |
| approved (   | - · · · · · · ·    |              |                      |             |            |                      |                     |
| Ordinary shares (Note 1)  3. Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise   | Meeting            |              |                      |             |            |                      |                     |
| Secretary Price   HK\$   Meeting   approved   ( / / )   Ordinary shares   (Note 1)   Total A. (Ordinary shares)   Nil (Preference shares)   N/A (Other class)   N/A (  | approved           |              |                      |             |            |                      |                     |
| Secretary Price   HK\$   Meeting   approved   ( / / )   Ordinary shares   (Note 1)   Total A. (Ordinary shares)   Nil (Preference shares)   N/A (Other class)   N/A (  | ( / / )            |              |                      |             |            |                      |                     |
| 3.Exercise Price HK\$  Meeting approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise  | Ordinary shares    |              |                      |             |            |                      |                     |
| HK\$   Meeting   approved   ( / / )     Ordinary shares     Nil   (Preference shares)   N/A   (Other class)   N/A     Total funds raised during the month from exercise   Nil   Nil  | (Note 1)           |              |                      |             |            |                      |                     |
| HK\$   Meeting   approved   ( / / )     Ordinary shares     Nil   (Preference shares)   N/A   (Other class)   N/A     Total funds raised during the month from exercise   Nil   N/A     N/A     N/A     N/A     N/A     N/A     N/A     N/A     N/A     N/A   N/A     N/A   N  |                    |              |                      |             |            |                      |                     |
| Meeting  approved  ( / / )  Ordinary shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  N/A  |                    |              |                      |             |            |                      |                     |
| approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise   | HK\$               |              |                      |             |            |                      |                     |
| approved ( / / ) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise   | NA (               |              |                      |             |            |                      |                     |
| Ordinary shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Other class)  Nil  Nil  Notal funds raised during the month from exercise   | •                  |              |                      |             |            |                      |                     |
| (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A  Note 1)  Note 1)  | approved           |              |                      |             |            |                      |                     |
| (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A  Note 1)  Note 1)  | ( / / )            |              |                      |             |            |                      |                     |
| Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  Total funds raised during the month from exercise   |                    |              |                      | _           |            |                      |                     |
| (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise   | (INOte 1)          |              | Total                | ∆ (Ordina   | rv sharas) | Nii                  |                     |
| (Other class) N/A  Total funds raised during the month from exercise   |                    |              | iotai /              |             |            |                      |                     |
| Total funds raised during the month from exercise  |                    |              |                      | •           | •          |                      |                     |
|  |                    |              | nth from exercise    | •           | -          |                      |                     |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------|---|---|---|
| V.  | value                           | month                                     | month                      | month                                     |   |   |
|   |                                 |   |                            |   |   |   |
|   |                                 |   |                            |   |   |   |
| Stock code (if listed)                                |                                 |   |                            |   |   |   |
| Class of shares issuable (Note 1)                     |                                 |   |                            |   |   |   |
| Subscription price                                    |                                 |   |                            |   |   |   |
| EGM approval date                                     |                                 |   |                            |   |   |   |
| (if applicable) (dd/mm/yyyy)                          | ( / /                           | )   |                            |   |   |   |
| 2.  | ,                               | ,   | •                          |   |   |   |
|   |                                 |   |                            |   |   |   |
| ( / / )   | <del>\</del>                    |   |                            | <u> </u>                                  |   |   |
| Stock code (if listed)                                |                                 |   |                            |   |   |   |
| Class of shares                                       |                                 |   |                            |   |   |   |
| issuable (Note 1) Subscription price                  |                                 |   |                            |   |   |   |
| EGM approval date                                     |                                 |   |                            |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           |   |                            |   |   |   |
| 3.  | ( / /                           |   |                            |   |   |   |
|   |                                 |   |                            |   |   |   |
|   |                                 |   |                            | . <u></u>                                 |   |   |
| Stock code (if listed)                                |                                 |   |                            |   |   |   |
| Class of shares                                       |                                 |   |                            |   |   |   |
| issuable (Note 1) Subscription price                  |                                 |   |                            |   |   |   |
| EGM approval date                                     |                                 |   |                            |   |   |   |
| (if applicable)                                       | (                               | 1   |                            |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |   |   |
|   |                                 |   |                            |   |   |   |
|   |                                 |   |                            |   |   |   |
| ( / / ) Stock code (if listed)                        |                                 |   |                            | `   |   |   |
| Class of shares                                       |                                 |   |                            |   |   |   |
| issuable (Note 1)                                     |                                 |   |                            |   |   |   |
| Subscription price EGM approval date                  |                                 |   |                            |   |   |   |
| (if applicable)                                       |                                 |   |                            |   | ·   |   |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |   |   |
|   |                                 | Total B                                   | (Preferen                  | ary shares)<br>ce shares)<br>other class) |   | -   |

| Convertibles (i.e. Convertible            | into Shares of t                        | he Issuer which                             | h are to be Lis            | ted)                               |   |   |
|---|---|---|----------------------------|------------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding    | Amount at<br>close of<br>preceding<br>month | Converted during the month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bonds in                   |   |   |                            |                                    |   |   |
| the principal amount of                   |   |   |                            |                                    |   |   |
| HK\$25,278,000.00                         |   |   |                            |                                    |   |   |
|   | HKD                                     | 25,278,000.00                               | Nil                        | 25,278,000.00                      | Nil   | 76,600,000  |
| Stock code (if listed)                    | N/A                                     |   |                            |                                    |   |   |
| Class of shares                           |   |   |                            |                                    |   |   |
| issuable (Note 1)                         | Ordinary                                |   |                            |                                    |   |   |
| Subscription price                        | HK\$0.33                                |   |                            |                                    |   |   |
| EGM approval date                         |   |   |                            |                                    |   |   |
| (if applicable)                           | (00/44/0045)                            |   |                            |                                    |   |   |
| (dd/mm/yyyy))                             | (23/11/2015)                            |   |                            |                                    |   |   |
| 2.  |   |   |                            |                                    |   |   |
|   |   |   |                            |                                    |   |   |
|   | <u> </u>                                |   |                            |                                    |   |   |
| Ctools and sit linted                     | <del>_</del>                            |   |                            |                                    |   |   |
| Stock code (if listed)<br>Class of shares |   |   |                            |                                    |   |   |
| issuable (Note 1)                         |   |   |                            |                                    |   |   |
| Subscription price                        |   | <del></del>                                 |                            |                                    |   |   |
| EGM approval date                         |   |   |                            |                                    |   |   |
| (if applicable)                           |   |   |                            |                                    |   |   |
| (ii applicable) (dd/mm/yyyy)              | ( / / )                                 |   |                            |                                    |   |   |
| 3.  | ( ' ' )                                 |   |                            |                                    |   |   |
| <u>3.</u>                                 |   |   |                            |                                    |   |   |
| -   | <u> </u>                                |   |                            |                                    |   |   |
| -   |   |   |                            |                                    |   |   |
| Stock code (if listed)                    |   | _   |                            | <del></del>                        |   |   |
| Class of shares                           |   |   |                            |                                    |   |   |
| issuable (Note 1)                         |   |   |                            |                                    |   |   |
| Subscription price                        |   |   |                            |                                    |   |   |
| EGM approval date                         |   |   |                            |                                    |   |   |
| (if applicable)                           |   |   |                            |                                    |   |   |
| (dd/mm/yyyy)                              | ( / / )                                 |   |                            |                                    |   |   |
| 4.  | ( ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' |   |                            |                                    |   |   |
|   | <u> </u>                                |   |                            |                                    |   |   |
|   | <del></del>                             |   |                            |                                    |   |   |
|   | <del></del>                             |   |                            |                                    |   |   |
| Stock code (if listed)                    |   |   |                            |                                    |   |   |
| Class of shares                           |   |   |                            |                                    |   |   |
| issuable (Note 1)                         |   |   |                            |                                    |   |   |
| Subscription price                        |   |   |                            |                                    |   |   |
| EGM approval date                         |   | <del></del>                                 |                            |                                    |   |   |
| (if applicable)                           |   |   |                            |                                    |   |   |
| (dd/mm/yyyy)                              | ( / / )                                 |   |                            |                                    |   |   |
|   | , ,                                     | <del></del>                                 | Total C. (Ordin            | ary shares)                        | Nil   |   |
|   |   |   |                            | nce shares)                        | N/A   | _   |
|   |   |   | (0                         | Other class)                       | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)            |                   |                        |
|--|-------------------|------------------------|
|  | No. of new shares | No. of new shares of   |
|  | of issuer issued  | issuer which may be    |
|  | during the month  | issued pursuant        |
|  | pursuant thereto  | thereto as at close of |
| Full portioulars including ECM approval data (dd/mm/www)   | puisuant thereto  | the month              |
| Full particulars including EGM approval date (dd/mm/yyyy), |                   | the month              |
| if applicable, and class of shares issuable:               |                   |                        |
| 1  |                   |                        |
|  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| shares (Note 1)  |                   |                        |
|  |                   |                        |
| 2.   |                   |                        |
|  |                   |                        |
|  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| shares (Note 1)  |                   | <u></u>                |
|  |                   |                        |
| 3.   |                   |                        |
| -  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| shares (Note 1)  |                   |                        |
| shares (Note 1)  |                   | <u> </u>               |
|  |                   |                        |
| Total D. (Ordinary shares)                                 |                   |                        |
| (Preference shares)  |                   |                        |
| (Other class)  |                   |                        |
|  |                   |                        |
|  |                   |                        |

| Other Movements  Type of Issue | III ISSUEU STIAT | <del>с Сар</del> ітаі |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--------------------------------|------------------|-----------------------|---|-------|---|--|---|
| N Rights issue                 |                  |                       | Class of shares issuable (Note 1)           |       |   |  | the month   |
|                                |                  | State -<br>currency   | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|                                |                  |                       | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|                                |                  |                       |   |       |   |  |   |
|                                |                  |                       | Class of shares issuable (Note 1)           |       | _ |  |   |
| 2. Open offer                  |                  | State -<br>currency   | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|                                |                  |                       | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|                                |                  |                       |   |       |   | -  |   |
|                                |                  |                       | Class of shares issuable (Note 1)           |       | _ |  |   |
| 3. Placing                     |                  | State -<br>currency   | <br>Issue and allotment date : (dd/mm/yyxy) | ( / / | ) |  |   |
|                                |                  |                       | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|                                |                  |                       |   |       |   |  |   |
|                                |                  |                       | Class of shares issuable (Note 1)           |       | _ |  |   |
| 4. Bonus issue                 |                  |                       | Issue and allotment date : (dd/mm/yyyy)     | ( / / | ) |  |   |
|                                |                  |                       | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|                                |                  |                       |   |       |   |  |   |

|    | Type of Issue        |               |                   |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|---------------|-------------------|---|-------|---|--|---|
| 5. | Scrip dividend       |               |                   | Class of shares                         |       | _ |  |   |
|    |                      |               |                   | issuable (Note 1)                       |       |   |  |   |
|    |                      | At<br>price : | State<br>currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                   |   |       |   |  |   |
|    |                      |               |                   | Class of shares repurchased (Note 1)    |       | _ |  |   |
| 6. | Repurchase of shares |               |                   | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                   |   |       |   |  |   |
|    |                      |               |                   | Class of shares redeemed (Note 1)       |       | _ |  |   |
| 7. | Redemption of shares |               |                   | Redemption date:<br>(dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                   |   |       |   |  |   |
|    |                      |               |                   | Class of shares issuable (Note 1)       |       | _ |  |   |
| 8. | Consideration issue  | At<br>price : | State             | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      | p.100 .       | 333.109           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                   |   |       |   |  |   |

|                                   |   | No. of new    | No. of new  |
|-----------------------------------|---|---------------|-------------|
|                                   |   | shares of     | shares of   |
|                                   |   | issuer issued | issuer      |
|                                   |   | during the    | which may   |
|                                   |   | month         | be issued   |
|                                   |   | pursuant      | pursuant    |
|                                   |   | thereto       | thereto as  |
|                                   |   |               | at close of |
| Type of Issue                     |   |               | the month   |
| 9. Capital                        |   |               |             |
| reorganisation                    | Class of shares                         |               |             |
|                                   | issuable (Note 1)                       |               |             |
|                                   | leave and alletment ( / / / )           |               |             |
|                                   | Issue and allotment ( / / )             |               |             |
|                                   | date : (dd/mm/yyyy)                     |               |             |
|                                   | EGM approval date: ( / / )              |               |             |
|                                   | (dd/mm/yyyy)                            |               |             |
|                                   | (33, , , , , , , , , , , , , , , ,      |               |             |
|                                   |   | -             | -           |
|                                   |   |               |             |
|                                   |   |               |             |
|                                   |   |               |             |
|                                   | Class of shares                         |               |             |
|                                   | issuable (Note 1)                       |               |             |
|                                   |   |               |             |
| 10. Other At State                | Issue and allotment ( / / )             |               |             |
| (Please specify) price : currency | date : (dd/mm/yyyy)                     |               |             |
|                                   | EGM approval date: ( / / )              |               |             |
|                                   | EGM approval date: ( / / ) (dd/mm/yyyy) |               |             |
|                                   | (dd/ffffff/yyyy)                        |               |             |
|                                   |   |               |             |
|                                   | Total E. (Ordinary share                | s) Nil        |             |
|                                   | (Preference share                       |               |             |
|                                   | (Other clas                             |               |             |
|                                   | (1111)                                  | ,             |             |
|                                   |   |               |             |
|                                   |   |               |             |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):          | (1)       | Nil     |
|--|-----------|---------|
|  | (2)       | N/A     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):        |           | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to      | o E):     | N/A     |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | in Issued | d Share |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17:27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

| (iii)   | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  |
|---------|---|
| (iv)    | all the securities of each class are in all respects identical (Note 3);  |
| (v)     | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
| (vi)    | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:   |
| (vii)   | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii)  | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |
| Rema    | arks (if any):  |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         | ·   |
|         |   |
|         |   |
| Subn    | nitted by: Tricor Investor Services Limited   |
| Title:_ | Branch share registrar (Director, Secretary or other duly authorised officer)   |
|         |   |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.