

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2020

To : Hong Kong Exchanges and Clearing Limited

Link Holdings LimitedName of Issuer(Incorporated in the Cayman Islands with limited liability)Date Submitted2/4/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8237</u> Descr	ck code : <u>8237</u> Description :		Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.001	HK\$50,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.001	_HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ling month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_			
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,490,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	3,490,000,000				

III. Details of Movements in Issued Share Capital

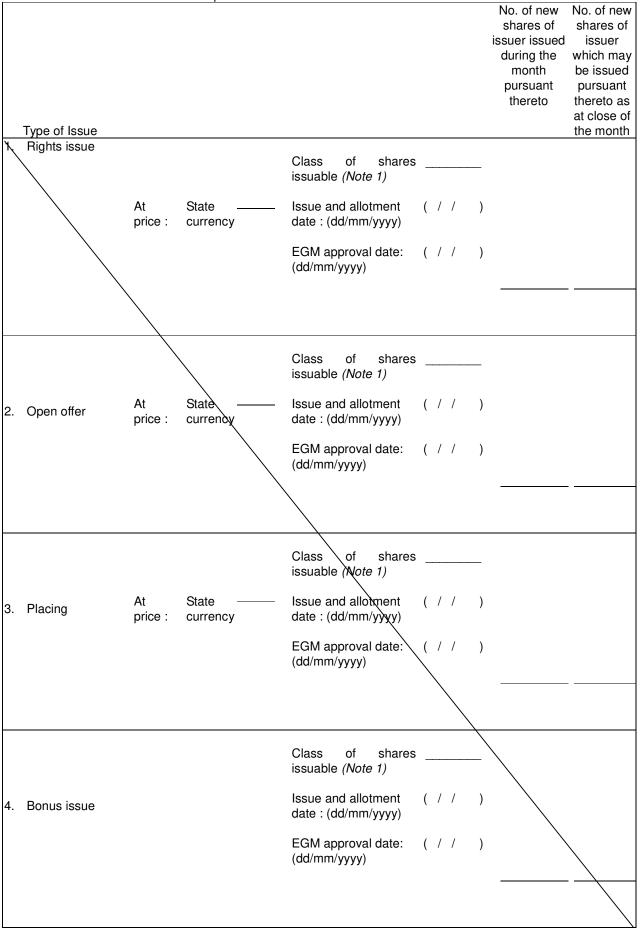
Share Options (und	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement during	g the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
adopted on						
(24/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
		Total	A. (Ordina	rv shares)	Nil	
		Total	(Preferenc		N/A	
				her class)	N/A	
Total funds raised d	luring the mo	nth from exercis				
of options (State cu				Nil		

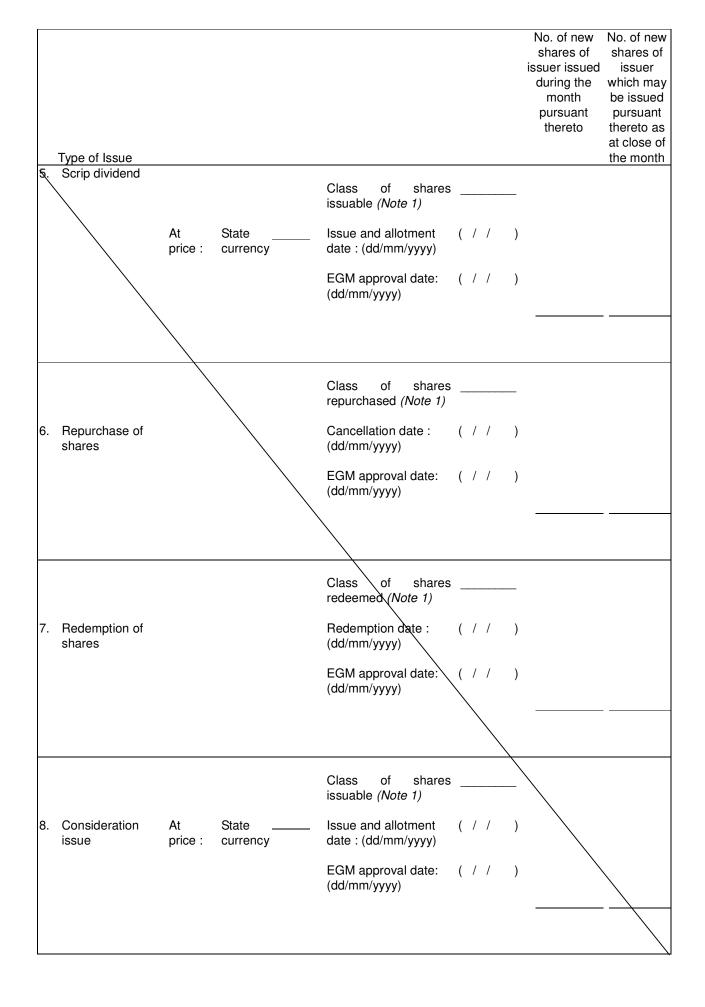
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	(/ /)				
(/ /)	$\overline{}$					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
		\backslash				
		/				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			\backslash	\		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
<u>4.</u>				\backslash		
				\backslash		
				/		
Subscription price					\backslash	
(if applicable)	(/ /)				
		Total E	(Preferen	ary shares) ce shares) ther class)		

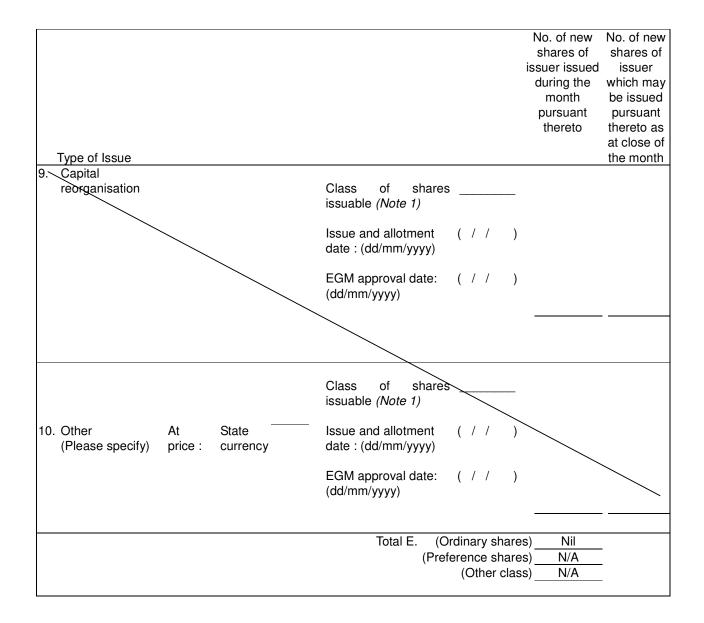
Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be Lis	ted)		
Class and description 1. Convertible Bonds in	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
the principal amount of						
HK\$25,278,000.00	_		N III	05 070 000 00	N III	70 000 000
Stock code (if listed)	<u>HKD</u> N/A	25,278,000.00	Nil	25,278,000.00	Nil	76,600,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date	11100.00					
(if applicable)						
(dd/mm/yyyy))	(23/11/2015)					
2.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
			<u> </u>	<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
((((())))) (((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((())) ((()))) ((())) ((())) ((())) ((()))) ((()))	(, ,)	ı	Total C. (Ordin	ary shares)	Nil	
				nce shares)	N/A	-
				Other class)	N/A	-
						-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		\sim
(Preference shares)		
(Other class)		
		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ied Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17:27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.