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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

SUPPLEMENTAL ANNOUNCEMENT TO RULE 3.7 ANNOUNCEMENT

Reference is made to announcement (the “**R3.7 Announcement**”) of Link Holdings Limited (the “**Company**”) dated 10 January 2023 in relation to the Proposed Sale which, if materialised, will lead to a change in control in the Company and the Potential Purchaser is obliged to make a mandatory general offer under the Takeovers Code. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the R3.7 Announcement.

The Board hereby supplements the following information in relation to the Potential Purchaser. As advised by the legal counsel to the Joint Liquidators of Vertic, the Potential Purchaser will be a corporation to be jointly set up by a consortium of parties comprising of the following parties:

- (i) Boomerang Investment Limited, a company incorporated in Hong Kong and the entire issued share capital of which is owned as to 40% by Mr. Wong Chun Hung Hanson, 20% by Mr. Wong Hoi Cheung, 20% by Mr. Yuen Lai Him and 20% by Mr. Lui Tin Shun
- (ii) Mr. Chen Changzheng
- (iii) Mr. Yuan Tianfu
- (iv) Mr. Cheng Yang
- (v) Mr. Kwok Yi Chit

To the best of the knowledge of the Joint Liquidators, the Potential Purchaser is still in the process of being set up and as at the date of this announcement, the Joint Liquidators do not have information on the identity of the Potential Purchaser, its ultimate beneficial owners and their respective background.

By order of the Board
Link Holdings Limited
Siew Pek Tho
Executive Director

Hong Kong, 12 January 2023

As at the date of this announcement, the executive Director is Datuk Siew Pek Tho; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Simon Luk.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at www.irasia.com/listco/hk/linkholdings.

** For identification purpose only*