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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

REQUISITION OF AN EXTRAORDINARY GENERAL MEETING BY SHAREHOLDER IN RELATION TO (I) REVOCATION OF ISSUE MANDATE; (II) REVOCATION OF EXTENDED ISSUE MANDATE; AND (III) ENGAGEMENT OF MAZARS CPA LIMITED TO REVIEW THE FINANCIAL STATEMENTS OF THE COMPANY

Reference is made to the announcement of Link Holdings Limited (“**Company**”) in relation to the receipt of shareholder requisition lodged at the Company’s principal place of business in Hong Kong (“**HK Office**”) by HKSCC Nominee Limited, being the nominee of Ace Kingdom Enterprises Corporation (“**Ace Kingdom**”), requesting the Board to convene an extraordinary general meeting to approve the appointment of the seven candidates nominated by Ace Kingdom. Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that on 21 March 2023, the Company received another requisition letter (the “**2nd Requisition Letter**”) deposited by HKSCC Nominee Limited, being the nominee of Ace Kingdom, at the Company’s HK Office requesting the Board to convene an extraordinary general meeting to consider and, if thought fit, pass the ordinary resolutions approving

- (i) the revocation of the general mandate (the “**Issue Mandate**”) granted to the Directors at the annual general meeting of the Company dated 17 May 2022 (the “**2022 AGM**”) for the exercise of all the powers of the Company to allot, issue and deal with the shares of the Company (the “**Shares**”) up to 20% of the total number of issued Shares on the date of the 2022 AGM, and as more particularly set out in resolution 4 of the Notice of Annual General Meeting of the Company dated 17 May 2022 (the “**2022 AGM Notice**”), with immediate effect upon the passing of the relevant ordinary resolution by the shareholders of the Company;
- (ii) the revocation of the resolution for extending the Issue Mandate by the addition thereto of an amount representing the total number of Shares which are repurchased by the Company under the authority granted to the Directors at the 2022 AGM, and as more particularly set out in resolution 6 of the 2022 AGM Notice, with immediate effect upon the passing of the relevant ordinary resolution by the shareholders of the Company; and

- (iii) the engagement of Mazars CPA Limited by the Company to review the financial statements of the Company and its subsidiaries for the two years ended 31 December 2020 and 2021 in accordance with the Hong Kong Standard on Review Engagements 2400 (Revised) “Engagements to Review Historical Financial Statements” issued by the Hong Kong Institute of Certified Public Accountants at a fee of no more than HK\$450,000 upon the passing of the relevant ordinary resolution by the shareholders of the Company.

To the best knowledge, information and belief of the Directors, as at the date of deposit of the 2nd Requisition Letter, subject to the verification of the Company, Ace Kingdom was holding, 1,900,000,000 Shares representing approximately 45.37% of the total issued and paid-up capital of the Company.

Pursuant to article 58 of the Articles, subject to the GEM Listing Rules, any one or more member(s) holding at the date of deposit of the requisition not less than one-tenth of the paid up capital of the Company carrying the right of voting at general meetings of the Company shall at all times have the right, by written requisition to the Board or the secretary of the Company, to require an extraordinary general meeting to be called by the Board for the transaction of any business or resolution specified in such requisition; and such meeting shall be held within two (2) months after the deposit of such requisition. If within twenty-one (21) days of such deposit the Board fails to proceed to convene such meeting, the requisitionist(s) himself (themselves) may convene such meeting, and all reasonable expenses incurred by the requisitionist(s) as a result of the failure of the Board shall be reimbursed to the requisitionist(s) by the Company.

By order of the Board
Link Holdings Limited
Datuk Siew Pek Tho
Executive Director

Hong Kong, 21 March 2023

As at the date of this announcement, the executive Director is Datuk Siew Pek Tho; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Simon Luk.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at www.irasia.com/listco/hk/linkholdings.

* For identification purpose only