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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSURE UNDER RULE 17.21 OF THE GEM LISTING RULES

References are made to (i) the announcement of the Company dated 3 April 2023 in relation to, among other matters, the default of repayment of the loan granted by DBS Bank Ltd; (ii) the announcement of the Company dated 28 March 2023 in relation to, among other matters, the interlocutory injunction order (the “**Order**”) made against the Group; and (iii) the announcements of the Company dated 31 March 2023 and 2 April 2023 in relation to, among other matters, certain undertakings (the “**Undertakings**”) given by the Company (collectively the “**Litigation Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Litigation Announcements.

The Board would like to supplement that in light of (i) the Order; (ii) the Undertakings; and (iii) the existence of the 2020 Convertible Bonds restriction, prior to the discharge of the Order, the substantive determination of the Summons, and the full repayment of the amount outstanding under the 2020 Convertible Bonds, without the consent of the holder of the 2020 Convertible Bonds, the Group cannot enter into or proceed with any refinancing or related activities falling within Clause 10(B) and Annex 3 of the 2020 Convertible Bonds Instrument, as more particularly set out in paragraph 1 of the Order.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 pending the release of the annual results of the Company for the year ended 31 December 2022.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Link Holdings Limited
Datuk Siew Pek Tho
Executive Director and Chairman

Hong Kong, 4 April 2023

As at the date of this announcement, the executive Director is Datuk Siew Pek Tho; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Simon Luk.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at www.irasia.com/listco/hk/linkholdings.

** For identification purpose only*