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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

(I) FURTHER DELAY IN PUBLICATION OF THE AUDITED ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022; AND (II) DELAY IN PUBLICATION OF THE FIRST QUARTERLY RESULTS ANNOUNCEMENT AND DESPATCH OF FIRST QUARTERLY REPORT FOR THE THREE MONTHS ENDED 31 MARCH 2023

References are made to (i) the announcement of Link Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 23 March 2023, in relation to, among other things, the delay in publication of the 2022 Audited Annual Results and despatch of the 2022 Annual Report (the “**Delay in Publication of Results Announcement**”); and (ii) the announcement of the Company dated 2 May 2023 in relation to the appointment of Directors (the “**Appointment of Directors Announcement**”, together with the Delay in Publication of Results Announcement, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

FURTHER DELAY IN PUBLICATION OF THE AUDITED ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Under Rules 18.48A and 18.49 of the GEM Listing Rules, the Company is required to publish an announcement in relation to the 2022 Audited Annual Results and despatch the 2022 Annual Report to the Shareholders on a date no later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2023.

Due to the significant changes in the composition of the Board and the Company’s management team, the Board would like to update the Shareholders and potential investors of the Company that the audit work of the Group to be performed by the Auditors for the year ended 31 December 2022 has been further delayed. Accordingly, the Company will be unable to publish the announcement in relation to the 2022 Audited Annual Results and to despatch the 2022 Annual Report by the end of May 2023 as per the original timeline set out in the Delay in Publication of Results Announcement.

DELAY IN PUBLICATION OF THE FIRST QUARTERLY RESULTS ANNOUNCEMENT AND DESPATCH OF FIRST QUARTERLY REPORT FOR THE THREE MONTHS ENDED 31 MARCH 2023

Under Rules 18.66 and 18.67 of the GEM Listing Rules, the Company is required to publish an announcement in relation to its quarterly results for the three months ended 31 March 2023 (the “**2023 1Q Results**”) and despatch its first quarterly report for the three months ended 31 March 2023 (the “**2023 1Q Report**”) to the Shareholders on a date no later than 45 days after the end of the financial year of the Company, i.e. on or before 15 May 2023.

However, due to the reasons set out above, it is expected that the Company will be unable to publish the announcement in relation to the 2023 1Q Results and to despatch the 2023 1Q Report within the timeframe required under the GEM Listing Rules.

The Board acknowledges that the delay in publication of the 2022 Audited Annual Results and the 2023 1Q Results as well as the delay in despatch of the 2022 Annual Report and the 2023 1Q Report will constitute non-compliance with Rules 18.48A, 18.49, 18.66 and 18.67 of the GEM Listing Rules. The Board will use its best endeavours to assist the Auditors to commence the audit work of the Group for the year ended 31 December 2022 as soon as practicable. Meanwhile, the Company will commence the work for preparation and finalisation of the 2023 1Q Results at the soonest. The Company currently expects that the 2022 Audited Annual Results and the 2022 Annual Report will be published and despatched respectively by the end of August 2023, and 2023 1Q Results and 2023 1Q Report will be published and despatched respectively before the end of June 2023.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 pending the release of the annual results of the Company for the year ended 31 December 2022.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Link Holdings Limited
He Dingding

Chief Executive Officer and Executive Director

Hong Kong, 10 May 2023

As at the date of this announcement, the executive Directors are Mr. He Dingding and Mr. Lui Tin Shun; the non-executive Directors are Mr. Wong Chun Hung Hanson and Mr. Chiu Kung Chik; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen, Mr. Simon Luk, Ms. Tam Mei Chu, Ms. Chan Wai Ki, Joffe and Ms. Liu Lu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.irasia.com/listco/hk/linkholdings.

** For identification purpose only*