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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本藍色可換股債券要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本藍色可換股債券要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this BLUE Form of CB Offer Acceptance shall bear the same meanings as those defined in the offer document dated 16 March 2023 (the "Offer Document") issued by Ace Kingdom Enterprises Corporation.

除文義另有所指外，本藍色可換股債券要約接納表格所用詞彙與Ace Kingdom Enterprises Corporation於二零二三年三月十六日刊發之要約文件(「要約文件」)所界定者具有相同涵義。

BLUE FORM OF CB OFFER ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE CB OFFER.

閣下如欲接納可換股債券要約，請使用本藍色可換股債券要約接納及過戶表格。

Ace Kingdom Enterprises Corporation

(Incorporated in the British Virgin Islands with limited liability)
(於英屬處女群島註冊成立之有限公司)

BLUE FORM OF CB OFFER ACCEPTANCE AND TRANSFER OF THE CONVERTIBLE BONDS OF LINK HOLDINGS LIMITED (STOCK CODE: 8237) 華星控股有限公司*(股份代號：8237)發行之可換股債券之藍色可換股債券要約接納及過戶表格

To be completed in full 每項均須填寫

Ace Kingdom Enterprises Corporation
18/F, Yue Hing Building, 103 Hennessy Road, Wan Chai, Hong Kong
香港灣仔軒尼詩道103號越興大廈18樓

<p><i>Note:</i> Insert the principal amount of the Convertible Bonds for which the CB Offer is accepted. If no principal amount is inserted or a principal amount in excess of your principal amount of the Convertible Bonds is inserted and you have signed this BLUE Form of CB Offer Acceptance, the form will be returned to you for correction and resubmission. Any corrected BLUE Form of CB Offer Acceptance must be resubmitted and received before the latest time for acceptance of the CB Offer.</p> <p><i>附註:</i> 請填上接納可換股債券要約之可換股債券本金額。如未有填上本金額或填上之本金額超過閣下名下之可換股債券之本金額而閣下已簽署本藍色可換股債券要約接納表格，則本表格將退回予閣下進行更正及重新遞交。任何經更正之藍色可換股債券要約接納表格必須於接納可換股債券要約之最後限期之前重新遞交並送達。</p>	FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby accepts the CB Offer in respect of the Convertible Bonds held by the Transferor(s) specified below and transfers to "Transferee" such Convertible Bonds subject to the terms and conditions contained herein and in the Offer Document. 下述「轉讓人」謹此就以下註明轉讓人所持有之可換股債券接納可換股債券要約，並按下列代價向下述「承讓人」轉讓相關可換股債券，惟須遵守本表格及要約文件內之條款及條件。		
	Principal amount of the Convertible Bonds to which this acceptance relates (<i>Note</i>) 是項接納涉及之可換股債券本金額(附註)	AMOUNT 金額	WORDS 大寫
	TRANSFEROR(S) name(s) and address(es) in full 轉讓人 全名及詳細地址	Surname(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用機印或正楷填寫)	Registered address 登記地址	Telephone number 電話號碼
		CONSIDERATION 代價	HK\$1,439,700 in cash for the principal amount of HK\$25,278,000 of the Convertible Bonds 就25,278,000港元之可換股債券之本金額為現金1,439,700港元
TRANSFEREE 承讓人	Company name 公司名稱： Registered Address 登記地址：	Ace Kingdom Enterprises Corporation OMC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands	

Signed by or on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署 _____

Name of Witness 見證人姓名 _____

Address of Witness 見證人地址 _____

Occupation of Witness 見證人職業 _____

Signature(s) of Transferor(s)/
Company chop, if applicable
轉讓人簽署/公司印鑑(如適用)

Date of submission of this BLUE Form of
CB Offer Acceptance
提交本藍色可換股債券要約接納表格之日期

ALL JOINT
HOLDERS
MUST
SIGN HERE
所有聯名持有人
均須於本欄
個別簽署

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:
承讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署 _____

Name of Witness 見證人姓名 _____

Address of Witness 見證人地址 _____

Occupation of Witness 見證人職業 _____

Date 日期 _____

For and on behalf of 代表
Ace Kingdom Enterprises Corporation
Authorized Signatory(ies) 授權簽署人

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式獲授權代表簽署

* For identification purpose only
* 僅供識別

Note: Insert the principal amount of the Convertible Bonds for which the CB Offer is accepted. If no principal amount is inserted in the box title "Principal amount of the Convertible Bonds to which this acceptance relates" or the principal amount of the Convertible Bonds inserted is greater than the principal amount of the Convertible Bonds held by you or is greater or smaller than the principal amount of the Convertible Bonds represented by the certificate for Convertible Bonds tendered for acceptance of the CB Offer, the form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Offeror on or before the latest time for acceptance of the CB Offer.

附註: 請填上接納可換股債券要約之可換股債券本金額。倘並無於「是項接納涉及之可換股債券本金額」一欄上填上本金額或填上的可換股債券本金額大於閣下所持有的可換股債券本金額或大於或小于就接納可換股債券要約提呈可換股債券證書所顯示的可換股債券本金額，則表格將退還予閣下以作更正及重新提交。任何已更正表格將須於接納可換股債券要約的最終限期或之前重新提交並送達要約人。

THIS BLUE FORM OF CB OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this BLUE Form of CB Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Convertible Bonds, you should at once hand this BLUE Form of CB Offer Acceptance and the Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Octal Capital is making the CB Offer on behalf of the Offeror. The availability of the CB Offer to the CB Holders not resident in Hong Kong may be affected by the applicable laws of the relevant jurisdictions. Any CB Holders who are not resident in Hong Kong and who wish to accept the CB Offer should inform themselves about and observe any applicable requirements in their own jurisdictions. It is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the CB Offer (including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due from such CB Holder in respect of such jurisdictions). Acceptance of the CB Offer by any overseas CB Holders will be deemed to constitute a warranty by such person that such person is permitted under all applicable laws and regulations to receive and accept the CB Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the CB Offer.

This BLUE Form of CB Offer Acceptance should be read in conjunction with the Offer Document.

HOW TO COMPLETE THIS BLUE FORM OF CB OFFER ACCEPTANCE

The CB Offer is conditional. CB Holder(s) are advised to read the Offer Document before completing this BLUE Form of CB Offer Acceptance. To accept the CB Offer made by Octal Capital on behalf of the Offeror, you should complete and sign this BLUE Form of CB Offer Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Convertible Bonds (if applicable) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities and any other document(s) required in respect thereof), for the principal amount of the Convertible Bonds in respect of which you wish to accept the CB Offer, by post or by hand, to the Offeror, **Ace Kingdom Enterprises Corporation at 18/F, Yue Hing Building, 103 Hennessy Road, Wan Chai, Hong Kong, marked "Link Holdings Limited – CB Offer" on the envelope, as soon as possible, but in any event not later than 4:00 p.m. on Thursday, 13 April 2023 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions contained in Appendix 1 to the Offer Document are incorporated into and form part of this BLUE Form of CB Offer Acceptance.

BLUE FORM OF CB OFFER ACCEPTANCE IN RESPECT OF THE CB OFFER

To: The Offeror and Octal Capital

1. My/Our execution of this BLUE Form of CB Offer Acceptance (whether or not such BLUE Form of CB Offer Acceptance is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the CB Offer made by Octal Capital on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the principal amount of the Convertible Bonds specified in this BLUE Form of CB Offer Acceptance or, if no principal amount is inserted in the box titled "Principal amount of the Convertible Bonds to which this acceptance relates" or a principal amount inserted on this BLUE Form of CB Offer Acceptance is greater than my/our registered holding of Convertible Bond(s), or is greater or smaller than that represented by the certificates for Convertible Bond(s) tendered for acceptance of the CB Offer and I/we have signed this BLUE Form of CB Offer Acceptance, this form will be returned to me/us for correction and resubmission. Any corrected form must be resubmitted and received by the Offeror on or before the latest time for acceptance of the CB Offer;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Octal Capital or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the CB Offer (where applicable, less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the CB Offer), by ordinary post at my/our risk to the person and the address stated below within seven Business Days following the latter of the date the Offers become unconditional in all respects and the date of receipt by Link Holdings of all the relevant documents to render the acceptance under the CB Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;
(Note: Insert name and address of the person to whom the cheque is to be sent.)
Name: (in BLOCK LETTERS)
 - Address: (in BLOCK LETTERS)**
 - (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Convertible Bonds tendered for acceptance under the CB Offer to the Offeror or such person or persons as it may direct free from all third-party rights, liens, claims, charges, equities, and encumbrances whatsoever and together with all rights attaching thereto on or after the date of the Offer Document; and
 - (d) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Octal Capital or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the CB Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Octal Capital that the principal amount of Convertible Bonds specified in this BLUE Form of CB Offer Acceptance are sold free from all third-party rights, liens, claims, charges, equities, and encumbrances whatsoever and together with all rights attaching thereto on or after the date of the Offer Document.
 3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the CB Offer, all instructions, authorizations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our relevant document(s) of title (and/or satisfactory indemnity or indemnities and any other document(s) required in respect thereof), together with this BLUE Form of CB Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above.
 4. I/We enclose the relevant document(s) of title of the Convertible Bonds (and/or any satisfactory indemnity or indemnities and any other document(s) required in respect thereof) for the whole or part of my/our holding of the relevant Convertible Bonds which are to be held by you on the terms and conditions of the CB Offer. I/We understand that no acknowledgement of receipt of any BLUE Form of CB Offer Acceptance, transfer receipt(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities and any other document(s) required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
 5. I/We warrant and represent to the Offeror, Octal Capital and Link Holdings that I am/we are the CB Holder(s) specified in this BLUE Form of CB Offer Acceptance. I/we have the full right, power and authority to sell and pass the title and ownership of my/our Convertible Bonds to the Offeror by way of acceptance of the CB Offer.
 6. I/We warrant to the Offeror, Octal Capital and Link Holdings that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located to accept the CB Offer and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and I/we have paid all issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
 7. I/We warrant to the Offeror, Octal Capital and Link Holdings that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located in connection with my/our acceptance of the CB Offer.
 8. I/We acknowledge that, save as expressly provided in the Offer Document and this BLUE Form of CB Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
 9. I/We acknowledge that my/our Convertible Bonds sold to the Offeror by way of acceptance of the CB Offer will be registered under the name of the Offeror or its nominee.

本藍色可換股債券要約接納表格乃重要文件，閣下須即時處理。

閣下如對本藍色可換股債券要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下的持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之可換股債券全部售出或以其他方式轉讓，應立即將本藍色可換股債券要約接納表格連同要約文件一併送交買主或承讓人，或送交經手買賣或轉讓之銀行、持牌證券商、註冊證券機構或其他代理，以便轉交買主或承讓人。

八方金融現代表要約人提出可換股債券要約。向居於香港境外之可換股債券持有人提出可換股債券要約或會受到有關司法權區適用法律的影響。居於香港境外的可換股債券持有人如有意接納可換股債券要約，應自行了解並遵守其本身司法權區的任何適用規定。閣下有責任確保本身完全遵守與接納可換股債券要約有關之司法權區的法律及法規，包括取得任何可能規定的政府或其他同意，或遵守其他必要手續並支付該可換股債券持有人就該等司法權區應付的任何轉讓或其他稅項。任何海外可換股債券持有人接納可換股債券要約將被視為構成該名人士的保證，即其已根據所有適用法律及法規獲允許接收及接納可換股債券要約及其任何修訂，而有關接納根據一切適用法律及法規屬有效及具約束力。閣下決定是否接納可換股債券要約應諮詢專業意見。

本藍色可換股債券要約接納表格應連同要約文件一併閱覽。

本藍色可換股債券要約接納表格之填寫方法

可換股債券要約為有條件。可換股債券持有人於填妥本藍色可換股債券要約接納表格前務請先閱讀要約文件。閣下如欲接納八方金融代表要約人提出之可換股債券要約，應填妥及簽署本藍色可換股債券要約接納表格背頁，連同閣下欲接納可換股債券要約之可換股債券本金額之相關證書(如適用)及/或其他所有權文件(及/或就此所需任何令人信納之一份或多份彌償保證書以及任何其他文件)，一併以郵寄或專人送交方式，盡快送抵要約人、Ace Kingdom Enterprises Corporation，地址為香港灣仔軒尼詩道103號越興大廈18樓(信封面須註明「華星控股有限公司—可換股債券要約」)，無論如何不得遲於二零二三年四月十三日(星期四)下午四時正或要約人根據收購守則所釐定及公佈之較後日期及/或時間。要約文件附錄一所載之條文已載入並構成本藍色可換股債券要約接納表格之一部份。

可換股債券要約之藍色可換股債券要約接納表格

致：要約人及八方金融

- 本人/吾等一經簽立本藍色可換股債券要約接納表格(不論藍色可換股債券要約接納表格是否註明日期)，本人/吾等之承繼人及受讓人將受此約束，並表示：
 - 本人/吾等按要約文件及本藍色可換股債券要約接納表格所述代價，按照並遵守當中所述條款及條件，就本藍色可換股債券要約接納表格所註明之可換股債券本金額，不可撤回地接納要約文件所載由八方金融代表要約人提出之可換股債券要約，或如並無於「是項接納涉及之可換股債券本金額」一欄上填上本金額或於本藍色可換股債券要約接納表格填上的本金額大於本人/吾等登記持有的可換股債券本金額或大於或等於就接納可換股債券要約呈可換股債券證書所顯示的可換股債券本金額，而本人/吾等已簽署本藍色可換股債券要約接納表格，則表格將退還予本人/吾等以作更正及重新提交。任何已更正表格將須於接納可換股債券要約的最終限期或之前重新提交並送達要約人；
 - 本人/吾等不可撤回地指示及授權要約人及/或八方金融或彼等各自之代理，各自就本人/吾等根據可換股債券要約之條款應得之現金代價(減本人/吾等就本人/吾等接納可換股債券要約應付之賣方從價印花稅(如適用))以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於該等要約在所有方面成為無條件當天或自華星控股接獲一切有關文件致使可換股債券要約項下之接納為完整及有效且符合收購守則規則30.2註釋1之日起(以較後者為準)計七個營業日內按以下地址以平郵方式寄予以下人士，郵誤風險概由本人/吾等承擔；
(附註：請在本欄填上收取支票人士之姓名及地址。)
姓名：(請用正楷填寫)
地址：(請用正楷填寫)
 - 本人/吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人/吾等根據可換股債券要約提交接納之可換股債券轉讓予要約人或其可能指定之有關人士，該等可換股債券不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，以及於要約文件日期或之後附帶之一切權利；及
 - 本人/吾等同意追認要約人及/或八方金融或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。
- 本人/吾等明白本人/吾等接納可換股債券要約將被視為本人/吾等向要約人及八方金融保證出售本藍色可換股債券要約接納表格所註明可換股債券本金額時未有附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，以及於要約文件日期或之後附帶之一切權利。
 - 倘按可換股債券要約之條款本人/吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之相關所有權文件(及/或就此所需任何令人信納之一份或多份彌償保證書以及任何其他文件)連同已正式註銷之本藍色可換股債券要約接納表格以平郵方式一併寄予上述第1(b)段所列之人士及地址，郵誤風險概由本人/吾等承擔。
 - 本人/吾等茲附上本人/吾等持有之全部或部份相關可換股債券之相關所有權文件(及/或就此所需任何令人信納之一份或多份彌償保證書以及任何其他文件)，由閣下按可換股債券要約之條款及條件予以保存。本人/吾等明白任何交回之藍色可換股債券要約接納表格、過戶收據(如適用)及/或其他所有權文件(及/或就此所需任何令人信納之一份或多份彌償保證書以及任何其他文件)概不獲發收據。本人/吾等亦了解所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。
 - 本人/吾等向要約人、八方金融及華星控股保證及聲明，本人/吾等為本藍色可換股債券要約接納表格所註明可換股債券持有人。本人/吾等有十足權利、權力及授權以接納可換股債券要約之方式，向要約人出售及移交本人/吾等之可換股債券之所有權及擁有權。
 - 本人/吾等向要約人、八方金融及華星控股保證，本人/吾等已遵守本人/吾等地址所在地之所有適用法律及法規以及根據所有該等適用法律及法規獲允許接納可換股債券要約及其任何修訂；而本人/吾等已取得任何所需政府、外匯管制或其他方面之同意，及作出所有必要手續或遵守監管或法律規定所規定之一切登記或存檔；且本人/吾等已支付本人/吾等就該接納應付之所有發行費、轉讓費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
 - 本人/吾等向要約人、八方金融及華星控股保證，本人/吾等須就支付本人/吾等於地址所在司法權區關於本人/吾等接納可換股債券要約應付之任何轉讓費或其他稅項或徵費承擔全部責任。
 - 本人/吾等知悉，除要約文件及本藍色可換股債券要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
 - 本人/吾等知悉，本人/吾等以接納可換股債券要約之方式向要約人出售之可換股債券將以要約人或其代名人義登記。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Octal Capital and Link Holdings in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To accept the CB Offer for your Convertible Bonds, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the CB Offer. It is important that you should inform the Offeror and/or Octal Capital and/or Link Holdings immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **BLUE** Form of CB Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **BLUE** Form of CB Offer Acceptance and the Offer Document;
- registering transfer of the Convertible Bonds out of your name(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or Octal Capital and/or Link Holdings and/or their respective agents, officers, advisers;
- compiling statistical code information and CB Holder(s) profiles;
- establishing benefit entitlements of the CB Holder(s);
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, Octal Capital, Link Holdings; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Octal Capital and/or Link Holdings to discharge their obligations to the CB Holder(s) and/or regulators, and any other purpose to which the CB Holder(s) may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **BLUE** Form of CB Offer Acceptance will be kept confidential but the Offeror and/or Octal Capital and/or Link Holdings may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Octal Capital, Link Holdings and/or their agents, officers and advisors;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Octal Capital and/or Link Holdings in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Octal Capital and/or Link Holdings considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Octal Capital and Link Holdings will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Octal Capital and/or Link Holdings hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Octal Capital and/or Link Holdings have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Octal Capital and/or Link Holdings (as the case may be).

BY SIGNING THIS BLUE FORM OF CB OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、八方金融及華星控股有關個人資料及香港法例第486章個人資料(私隱)條例(「**該條例**」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之可換股債券而接納可換股債券要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據可換股債券要約應得之代價。如所提供之資料有任何不準確，閣下須即時知會要約人及／或八方金融及／或華星控股。

2. 用途

閣下於本**藍色**可換股債券要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本**藍色**可換股債券要約接納表格及要約文件載列之條款及申請手續；
- 登記以閣下名義之可換股債券轉讓；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及／或八方金融及／或華星控股及／或彼等各自之代理、高級職員、顧問之通訊；
- 編製統計代碼資料及可換股債券持有人之資料；
- 確立可換股債券持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益索查；
- 有關要約人、八方金融、華星控股業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或八方金融及／或華星控股履行彼等對可換股債券持有人及／或監管機構的責任及可換股債券持有人不時同意或知悉的任何其他用途。

3. 轉交個人資料

本**藍色**可換股債券要約接納表格提供之個人資料將會保密，惟要約人及／或八方金融及／或華星控股為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、八方金融、華星控股及／或彼等之代理、高級職員及顧問；
- 向要約人及／或八方金融及／或華星控股提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何政府監管機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人及／或八方金融及／或華星控股在相關情況下認為屬必需或適當之任何其他個人或機構。

4. 個人資料的保留

要約人、八方金融及華星控股將按收集個人資料所需的用途保留本表格提供的個人資料。無需保留的個人資料將會根據該條例銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及／或八方金融及／或華星控股是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及／或八方金融及／或華星控股可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人及／或八方金融及／或華星控股(視情況而定)。

閣下一經簽署本**藍色**可換股債券要約接納表格即表示同意上述所有條款。