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LUNG KEE (BERMUDA) HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (Stock Code: 255) Website: http://www.irasia.com/listco/hk/lkm

PRICE SENSITIVE INFORMATION RESUMPTION OF TRADING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules. The Board wishes to update the shareholders of the Company and potential investors that the profit of the Group for the first quarter ended 31st March, 2012 has decreased significantly when compared with the profit recorded by the Group for the same period last year. The information contained in this announcement is only based on the unaudited management accounts and information currently available to the Company, which have not been audited or reviewed by the Company's auditor.

At the request of the Company, trading in the shares of the Company on the Stock Exchange and the SGX-ST have been suspended with effect from 9:00 a.m. and 9:30 a.m. respectively on 8th May, 2012 pending the release of this announcement. Applications have been made by the Company to the Stock Exchange and the SGX-ST for the resumption of trading in the shares of the Company with effect from 9:00 a.m. and 8:30 a.m. respectively on 9th May, 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Lung Kee (Bermuda) Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Listing Rules**").

After the annual general meeting of the Company held on 7th May, 2012, the Company commented to the press that the performance of the Group so far was not satisfactory. The board of directors of the Company (the "**Board**") wishes to update the shareholders of the Company and potential investors that based on the unaudited management accounts which are the internal record of the Company not publicly released, the profit of the Group for the first quarter ended 31st March, 2012 has decreased significantly when compared with the profit recorded by the Group for the same period last year. The negative impact of the debt crises in Europe and the United States still affects the market while the domestic consumption in China has subsided. Such reduction of aggregate orders in the market coupled with the continuous surge in operation costs resulted in the decrease in the profit of the Group.

The information contained in this announcement is only based on the unaudited management accounts and information currently available to the Company, which have not been audited or reviewed by the Company's auditor. Further updates on the financial information of the Company is expected to be disclosed as and when the interim results of the Group for the six months ended 30th June, 2012 are available.

At the request of the Company, trading in the shares of the Company on the Stock Exchange and the Singapore Exchange Securities Trading Limited (the "SGX-ST") have been suspended with effect from 9:00 a.m. and 9:30 a.m. respectively on 8th May, 2012 pending the release of this announcement. Applications have been made by the Company to the Stock Exchange and the SGX-ST for the resumption of trading in the shares of the Company with effect from 9:00 a.m. and 8:30 a.m. respectively on 9th May, 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board Wai Lung Shing Director and Company Secretary

Hong Kong, 8th May, 2012

As at the date of this announcement, the executive directors of the Company are Mr. Siu Tit Lung (Chairman), Mr. Siu Yuk Lung, Mr. Mak Koon Chi, Mr. Wai Lung Shing, Mr. Fung Wai Hing and Mr. Ting Chung Ho; and the independent non-executive directors of the Company are Mr. Liu Wing Ting, Stephen, Dr. Lee Tat Yee and Mr. Lee Joo Hai.