

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		30/04/2018		
To : Hong Kong Exchanges ar	nd Clear	ing Limited		
Name of IssuerL	UNG KE	EE (BERMUDA) H	IOLDINGS L	LIMITED
Date Submitted 0	2/05/20 ⁻	18		
I. Movements in Authorised Sh	nare Car	oital		
1. Ordinary Shares				
(1) Stock code : <u>255</u>	Descript	tion : Lung Kee	е	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	_	0		0
Balance at close of the month	_	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :l	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month_			
Increase/(decrease)	-			
Balance at close of the month	_			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	631,677,303			
Increase/ (decrease) during the month	0			
Balance at close of the month	631,677,303			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer which may be	
scheme	_				the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date	<u> </u>	Movement duri	ng the month		- thereto	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(**************************************						
2.						
shares						
(Note 1)						
(11010-1)						
3.						
<u> </u>						
shares						
(Note 1)		-				
(14010-1)		Tota	al A (Ordina	rv shares)		
		1010	(Preference)	re shares)		
			(Ot	ther class)	·	
Total funds raised d	luring the me	nth from overe	•	inor oldooj		
of options (State cu		nun nom exerc	156			
or options (otate ou	110110y <i>)</i>					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
· ,,,,,	(/ /)				
2.						
Class of shares						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Outline what have made						
EGM approval date (if applicable)			•			
` ''	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) ce shares) other class)		- -

Class and description	Currency amoun	of t	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstandi	ng	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2</u> .	- 						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	<u> </u>				
<u></u>							
Stock code (if listed)				- 			
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)	, , ,	`					
(dd/mm/yyyy)	(/ /			otal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		=
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment	(/	1)		
	- p		currency	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)					
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								-	
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	1)		
				EGM approval date:	(/	1)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares	_					
			State	issuable (Note 1)	(/	1)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
										-
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		
		Total E. (Ordin	ary	
		(Preference shar		_
		(Other cla	ıss)	_
To	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	
			(2)	
	tal increase / (decrease) in preference shares of			
	tal increase / (decrease) in other classes of sha	- · · · · · · · · · · · · · · · · · · ·		
	hese figures should be the same as the relevar apital").)	nt figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
Submitted by: Wai Lung Shing
Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.