

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2019				
To : Hong Kong Exchanges and	d Clearing Lir	nited			
<del></del>	UNG KEE (E	BERMUDA)	HOLDINGS	LIMITED	
Date Submitted 0	1/04/2019				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>255</u>	escription :	Lung Ke	e		
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	month <u>1,000</u>	0,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the month	1,000	0,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code :	escription :				
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	<b>HK</b> \$1	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	631,677,303			
Increase/ (decrease) during the month	0			
Balance at close of the month	631,677,303			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares Cancelled issuable Granted Exercised Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Narrants to Issue Shares of the  Description of warrants  (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Subscription price EGM approval date (if applicable)		)				
Cubaccintian price		)				
		Total E	(Preferen	ary shares) ce shares) other class)		- -

Convertibles (i.e. Convertible	into Shares of the	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1)	( / / )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	_				
Stock code (if listed) Class of shares	_ _ 		-			
Subscription price EGM approval date (if applicable)	( / / )	<u> </u>	Fotol C (Ordina	on, oberes		
			Total C. (Ordina Preferen)	ce shares)		_
			(O)	ther class)		-
			( -	/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

phions (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
shares (Note 1)		
2.		
-		
(		
shares (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other sides)		

Otl	ner Movements	in Issued Sha	re Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
				Class of shares issuable (Note 1)	-	
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares issuable (Note 1)	-	
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			·	EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of sharesissuable (Note 1)	-	
3.	Placing	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			-	EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares		
4.	Bonus issue			issuable (Note 1)  Issue and allotment ( / /	)	
	<b></b>			date : (dd/mm/yyyy)  EGM approval date: ( / /	)	
				EGM approval date: ( / / (dd/mm/yyyy)	,	
					-	-

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1960 01 10000			Class of shares						
				issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
				Class of shares repurchased (Note 1)			1 1	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
<u> Ц</u>										

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
9.	Capital reorganisation	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Total I	<u>E</u> .	(Oı	dinar	V	
		(Prefe		s sce s	hares	s)	- - -
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A	A to I	≣):	(1)	
						(2)	
Т	otal increase / (decrease) in preference shares	during the month (i.e. To	tal o	of A	io E):		
Т	otal increase / (decrease) in other classes of sh	ares during the month (i.	.e. 1	Total	of A t	o E):	
	These figures should be the same as the releval Capital").)	nt figures under II above	("N	1ove	ments	s in Issu <mark>ed S</mark>	Share

Remarks (if any):
Submitted by: Wai Lung Shing
Title: <u>Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.