

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LUNG KEE (BERMUDA) HOLDINGS LIMITED
Date Submitted	01/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>255</u> Descrip	otion : Lung Kee	e	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State* HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	631,287,303					
Increase/ <del>(decrease)</del> during the month	50,000					
Balance at close of the month	631,337,303					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
09/09/2002						
Ordinary shares	0	50,000	0	0	50,000	6,770,000
(Note 1)		,	<u>-</u>			
2.						
shares	<u> </u>					
(Note 1)						
3.						
<u></u>						
·						
shares						
(Note 1)						
		То	tal A. (Ordina	ary shares)	50,000	
			(Preferen	ice shares)		
			(0	ther class)		
Total funds raised dur		from exercise of	f			
options (State currenc	y)		HK\$113,5	500.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	- 				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
( / / ) Stock code (if listed)	- 				
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Sharas of the l	sour which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / _ )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		· · · · · · · · · · · · · · · · ·				
	( / / )	·				
4.						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		,	Total C. (Ordin (Prefere) ()	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Shares (Note 1)		
2.		
Shares (Note 1)		
3.		
3		
Shares (Note 1)		
$\mathbf{T}_{\mathbf{r}}(\mathbf{r}) = (\mathbf{O}_{\mathbf{r}})^{T} \mathbf{r}_{\mathbf{r}}(\mathbf{r}) + (\mathbf{O}_{r$		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		At price. State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	<u> </u>	For	<u>Main</u>	<u>ı Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	(	/ /	)		
	Scrip dividend At price : currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

No. of new shares of shares of issuer issued issuer which during the may be month issuer issued pursuant thereto as at close of the month      9. Capital reorganisation    Class of shares issuable (// / ) (dd/mm/yyyy)      EGM approval date: (dd/mm/yyyy)    (/ / ) (dd/mm/yyyy)      I0. Other (Please specify)    At price : State currency      I10. Other (Please specify)    At price : State (// Currency)      I10. Other (Please specify)    At price : State (// / ) (// )      I10. Other (Please specify)    At price : State (// / )      I10. Other (Please specify)    At price : State (// / )      I10. Other (Please specify)    At price : State (// / )      I10. Other (Please specify)    Total E. (Ordinary shares) (// / )      I10. Other (Please specify)    Issue and allotment (/ / )      I10. Other (Please specify)    At price : State (// )      I10. Other (Please specify)    Issue and allotment (/ / )      I10. Other (Please specify)    Issue and allotment (// )      I110. Other (Please specify)    Issue and allotment (/ / )      I110. Other (Please specify)    Issue and allotment (// )      I110. Other (Please specify)    Issue and allotment (// )      I110. Other (Please specify)    Issue and allotment (// )      I110. Other (Please specify)    Issue and all			 Fe	or Main Boar	d and GEM lis	sted issuers
9. Capital reorganisation    Class of shares issuable		Type of Issue			shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)						
10. Other    At price : State    Class of shares issuable	9.			( / / )		
10. Other (Please specify)    At price : State currency    (Note 1)      Issue and allotment date : (dd/mm/yyyy)    ( / / )      EGM approval date: (dd/mm/yyyy)    ( / / )      Total E. (Preference shares)    (Ordinary shares)				( / / )		
10. Other (Please specify)    At price : State currency    (Note 1)      Issue and allotment date : (dd/mm/yyyy)    ( / / )      EGM approval date: (dd/mm/yyyy)    ( / / )      Total E. (Preference shares)    (Ordinary shares)						
(Please specify)    At price : currency    Issue and allotment date: (/ / / )      Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (/ / )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date: (/ / )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date: (/ / )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date: (/ / )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date: (/ / )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date: (/ / )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / )      Issue and allotment date : (/ / )    Issue and allotment date: (/ / ) <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td></tr<>						
(dd/mm/yyyy)	10.		155000 und unstinent	( / / )		
(Preference shares)			Low approval date.	( / / )		
(Preference shares)			Truit E (O	1 1	- )	
						<del>.</del>
						- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: Wai Lung Shing
Director and Company Secretary        (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.