

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | LUNG KEE (BERMUDA) HOLDINGS LIMITED |
|----------------|-------------------------------------|
| Date Submitted | 02/08/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>255</u> Descrip | tion : Lung Kee | ; | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| Increase/(decrease) | 0 | | 0_ |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| (2) Stock code : Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (*State* HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | No. of ordinary shares | | No. of other classes | | |
|---|-------------|------------------------|--------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 631,337,303 | | | | | |
| Increase/ (decrease) during the month | 50,000 | | | | | |
| Balance at close of the month | 631,387,303 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the l | (ssuer) | | | |
|------------------------|----------------|------------------|----------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 09/09/2002 | | | | | | |
| Ordinary shares | 0 | 50,000 | 0 | 0 | 50,000 | 6,720,000 |
| (Note 1) | | , | | | | |
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| 2. | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | <u>.</u> | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | <u> </u> | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordina | ry shares) | 50,000 | |
| | | | (Preferen | ce shares) | | |
| | | | (0 | ther class) | | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currenc | y) | | HKD113, | 500.00 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| 1. | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) | - | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

| Convertibles (i.e. Convertible i | nto Sharas of the l | sour which are to | | For Main Board and GEM listed issuers | | |
|--|---------------------|--|------------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ / _) | · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | · · · · · · · · · · · · · · · · · | | | | |
| | | | | | | |
| | (/ /) | · | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| | | , | Total C. (Ordin (Prefere) () | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. | | |
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| Shares (Note 1) | | |
| 2. | | |
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| Shares (Note 1) | | |
| 3. | | |
| 3 | | |
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| | | |
| Shares (Note 1) | | |
| $\mathbf{T}_{\mathbf{r}}(\mathbf{r}) = (\mathbf{O}_{\mathbf{r}})^{T} \mathbf{r}_{\mathbf{r}}(\mathbf{r}) + (\mathbf{O}_{r$ | | |
| | | |
| (Other class) | | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | At price. State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | <u> </u> | For | <u>Main</u> | <u>ı Boar</u> | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--------------------------------------|---|-----|-------------|---------------|---|----------------------|
| | Type of Issue | | | | | | monui |
| 5. | Scrip dividend At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (| / / |) | | |
| | Scrip dividend At price : currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |

| No. of new shares of shares of issuer issued issuer which during the may be month issuer issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (// /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) I0. Other (Please specify) At price : State currency I10. Other (Please specify) At price : State (// Currency) I10. Other (Please specify) At price : State (// I) I10. Other (Please specify) At price : State (// I) I10. Other (Please specify) At price : State (// I) I10. Other (Please specify) At price : State (// I) I10. Other (Please specify) Total E. (Ordinary shares) (// (/)) I10. Other (Please specify) Issue and allotment (// /) I10. Other (Please specify) At price : State (// I) I10. Other (Please specify) Issue and allotment (//) I10. Other (Please specify) Issue and allotment (//) I110. Other (Please specify) Issue and allotment (//) I110. Other (Please specify) Issue and allotment (//) I110. Other (Please specify) Issue and allotment (//) I110. Other (Please specify) Issue and allotment (//) I110. Other (Please specify) Issue and allotment (| For Main Board and GEM listed issuers | | | | | | sted issuers |
|---|---------------------------------------|---------------|--|----------------------|---------|---|--|
| 9. Capital reorganisation Class of shares issuable | | Type of Issue | | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| 10. Other At price : State Class of shares issuable | 9. | | | | (/ /) | | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Preference shares) (Ordinary shares) | | | | | (/ /) | | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Preference shares) (Ordinary shares) | | | | | | | |
| (Please specify) At price : currency Issue and allotment date: (/ / /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr<> | | | | | | | |
| (dd/mm/yyyy) | 10. | | | 155000 und unstinent | (/ /) | | |
| (Preference shares) | | | | Low approval date. | (/ /) | | |
| (Preference shares) | | | | Truit E (O | 1 1 | -) | |
| | | | | | | | . |
| | | | | | | | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 50,000 | |
|--|-----|--------|--|
| | (2) | - | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Wai Lung Shing |
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| Director and Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.