

*Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the prospectus dated 30 March 2020 (the “Prospectus”) issued by Lotus Horizon Holdings Limited (the “Company”).*

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories its possessions and all areas subject to its jurisdiction). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any persons to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*In connection with the Share Offer, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Bookrunner at any time from the date of the International Underwriting Agreement, up to (and including) the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares at the Offer Price solely to cover any over-allocation in the International Offering. As at the date of this announcement, no over-allocation of the Shares was made in the International Offering. The Over-allotment Option will not be exercised.*

*Prospective investors of the Hong Kong Offer Shares should note that the Hong Kong Underwriters are entitled to terminate its obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company given by the Sole Bookrunner (for itself and on behalf of the other Hong Kong Underwriters) upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination” in the prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, 15 April 2020).*

# LOTUS HORIZON HOLDINGS LIMITED

智中國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

## SHARE OFFER

Number of Offer Shares : 500,000,000 Shares  
Number of Hong Kong Offer Shares : 50,000,000 Shares  
Number of International Offer Shares : 450,000,000 Shares  
Offer Price : HK\$0.25 per Offer Share excluding  
brokerage of 1%, SFC transaction levy  
of 0.0027% and Stock Exchange trading  
fee of 0.005%  
Nominal value : HK\$0.01 per Share  
Stock code : 6063

*Sole Sponsor*



*Sole Bookrunner and Joint Lead Manager*



*Joint Lead Managers*



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER

- The Offer Price has been determined at HK\$0.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.25 per Offer Share and 500,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$78.2 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net proceeds from the Share Offer” in this announcement.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 12,152 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service for a total of 707,688,000 Hong Kong Offer Shares, representing approximately 14.15 times of the total number of 50,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedure as disclosed in the section headed “Structure and conditions of the Share Offer — Hong Kong Public Offering — Reallocation and clawback” in the Prospectus has not been applied.
- The final number of Offer Shares under the Hong Kong Public Offering is 50,000,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Share Offer, and being allotted to 2,992 allottees under the Hong Kong Public Offering.

## INTERNATIONAL OFFERING

- The International Offering has been slightly over-subscribed, which is equivalent to approximately 1.39 times of the total number of 450,000,000 International Offer Shares initially available for subscription under the International Offering. Total number of placees under the International Offering is 106. The final number of Offer Shares allocated to the placees under the International Offering comprises 450,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. One placee has been allotted five board lots of Shares or less, representing approximately 0.9% of 106 placees under the International Offering. This placee has been allotted approximately 0.0018% of the Offer Shares under the International Offering.
- None of the Sole Sponsor, the Sole Bookrunner and Joint Lead Managers, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief, no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees and that all placees and the public who have subscribed for the Offer Shares and their ultimate beneficial owners are independent of and not connected with the Company. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Bookrunner and Joint Lead Managers and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee has been or will be, individually, placed more than 10% of the total number of issued shares of the Company immediately after the Share Offer. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering.

- The Company confirms that immediately following the completion of the Share Offer, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Company confirms that there will be no new substantial shareholder immediately following the completion of the Share Offer. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **Over-allotment Option**

- In connection with the Share Offer, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Bookrunner at any time from the date of the International Underwriting Agreement, up to (and including) the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares at the Offer Price solely to cover any over-allocation in the International Offering. As at the date of this announcement, no over-allocation of the Shares was made in the International Offering. The Over-allotment Option will not be exercised.

### **LOCK-UP UNDERTAKINGS**

The Controlling Shareholders are subject to certain lock-up undertakings as set out in the section headed “Lock-up undertakings” in this announcement.

### **RESULTS OF ALLOCATIONS**

- The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, 14 April 2020 on the Company’s website at *www.lotushorizonholdings.com* and the website of the Stock Exchange at *www.hkexnews.hk*.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

— in the announcement to be posted on the Company’s website at *www.lotushorizonholdings.com* and the Stock Exchange’s website at *www.hkexnews.hk* by no later than 9:00 a.m. on Tuesday, 14 April 2020;

- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) and [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) or at “Allotment Result” function in the **IPO App** with a “search by ID Number/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 April 2020 to 12:00 midnight on Monday, 20 April 2020;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 April 2020 to Friday, 17 April 2020 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 April 2020 to Thursday, 16 April 2020 at all the receiving bank’s designed branches.

#### **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by the Application Forms or through the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) or in the **IPO APP** and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 14 April 2020.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 14 April 2020.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020.
- Refund cheque(s) (where applicable) in respect of wholly or partially successful or unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 14 April 2020. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on or before Tuesday, 14 April 2020. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 14 April 2020.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 14 April 2020.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 April 2020, provided that the Share Offer has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for application monies received.

## **COMMENCEMENT OF DEALINGS**

- Assuming that the Share Offer becomes unconditional in all respect at or before 8:00 a.m. on Wednesday, 15 April 2020, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 15 April 2020. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 6063.

**Shareholders and prospective Investors should be aware that the concentration of shareholding may affect the liquidity of the Shares in the secondary market. Consequently, shareholders and prospective investors are advised to exercise caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$0.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.25 per Offer Share and 500,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK\$78.2 million. The Company intends to apply such net proceeds for the following purposes:

- (a) HK\$45.2 million, representing 57.8% of the amount of the net proceeds from the Share Offer, will be used for the funding of the Upfront Costs to be incurred after the Listing Date for the Awarded UOP Projects;
- (b) HK\$8.8 million, representing 11.2% of the amount of the net proceeds from the Share Offer, will be used as collateral for the Performance Bonds that would be required to be issued for the Awarded UOP Projects;
- (c) HK\$11.7 million, representing 15.0% of the amount of the net proceeds from the Share Offer, will be used for strengthening our teams of professional staff in Hong Kong;
- (d) HK\$11.4 million, representing 14.6% of the amount of the net proceeds from the Share Offer, will be used for establishing our in-house system design team in the PRC; and
- (e) HK\$1.1 million, representing 1.4% of the amount of the net proceeds from the Share Offer, will be used for the purchase of the rights to use the BIM solution and enterprise resources software.

Please refer to the section headed “Reasons for the Listing and proposed use of proceeds from the Share Offer” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Share Offer.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Thursday, 2 April 2020, a total of 12,152 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **HK eIPO White Form** service) for a total of 707,688,000 Hong Kong Offer Shares were received, representing approximately 14.15



times of the total number of 50,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedure as disclosed in the section headed “Structure and conditions of the Share Offer — Hong Kong Public Offering — Reallocation and clawback” in the Prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 50,000,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Share Offer, and being allotted to 2,992 allottees under the Hong Kong Public Offering.

Of the 12,152 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 707,688,000 Hong Kong Offer Shares:

- 12,135 valid applications in respect of a total of 337,688,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$0.29 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 13.51 times of the 25,000,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 17 valid applications in respect of a total of 370,000,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$0.29 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 14.80 times of the 25,000,000 Hong Kong Offer Shares initially comprised in Pool B.

17 multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheque. No application for more than 25,000,000 Offer Shares initially available under the Public Offer, representing 50% of the Offer Shares comprised in the Hong Kong Public Offering, has been identified.

## **INTERNATIONAL OFFERING**

The Company announces that the International Offering has been slightly over-subscribed, which is equivalent to approximately 1.39 times of the total number of 450,000,000 International Offer Shares initially available for subscription under the International Offering. Total number of placees under the International Offering is 106. The final number of Offer Shares allocated to the placees under the International Offering comprises 450,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. One placee has been allotted five board lots of Shares or less, representing approximately 0.9% of 106 placees under the International Offering. This placee has been allotted approximately 0.0018% of the Offer Shares under the International Offering.

Set out below a summary of allotment results under the International Offering:

Placee	Subscription	Number of Shares held upon Listing	Subscription as % of International Offer Shares	Subscription as % of the total Offer Shares	% of the total issued Shares upon Listing
Top 1	40,000,000	40,000,000	8.9%	8.0%	2.0%
Top 5	92,264,000	92,264,000	20.5%	18.5%	4.6%
Top 10	146,928,000	146,928,000	32.7%	29.4%	7.3%
Top 25	251,232,000	251,232,000	55.8%	50.2%	12.6%

Number of International Offer Shares allocated	Number of Placee (s)
8,000–400,000	6
400,001–1,000,000	13
1,000,001–2,000,000	25
2,000,001–4,000,000	29
4,000,001–6,000,000	14
6,000,001–10,000,000	11
10,000,001 or above	8
	106

None of the Sole Sponsor, the Sole Bookrunner and Joint Lead Managers, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief, no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees and that all placees and the public who have subscribed for the Offer Shares and their ultimate beneficial owners are independent of and not connected with the Company. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Bookrunner and Joint Lead Managers and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their

own names or through nominees. No placee has been or will be, individually, placed more than 10% of the total number of issued shares of the Company immediately after the Share Offer. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering.

### Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Bookrunner at any time from the date of the International Underwriting Agreement, up to (and including) the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares at the Offer Price solely to cover any over-allocation in the International Offering. As at the date of this announcement, no over-allocation of the Shares was made in the International Offering. The Over-allotment Option will not be exercised.

### LOCK-UP UNDERTAKINGS

Pursuant to the respective agreements and/or rules, each of Controlling Shareholders is subject to certain lock-up undertakings and the following table sets forth the dates when such lock-up periods expire:

Name of Shareholder	Shares held upon completion of the Share Offer		Date when the lockup period expires
	Number	<i>Approximate percentage</i>	
<b>Controlling Shareholders</b>			
Platinum Lotus Holdings Limited and Mr. Chu Kwok Fun	1,500,000,000	75.0	
— First Six-Month Period from the Listing Date			14 October 2020 <i>(Note 1)</i>
— Second Six-Month Period from the Listing Date			14 April 2021 <i>(Note 2)</i>

*Notes:*

1. The Controlling Shareholders may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholders (or any of them) will not cease to be a group of Controlling Shareholders.
2. Relevant Shares can be dealt with freely on the day after the date indicated (subject to the restrictions disclosed in the Prospectus).

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Share Offer — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
8,000	8,691	1,738 out of 8,691 applicants to receive 8,000 shares	20.00%
16,000	476	129 out of 476 applicants to receive 8,000 shares	13.55%
24,000	1,100	303 out of 1,100 applicants to receive 8,000 shares	9.18%
32,000	237	72 out of 237 applicants to receive 8,000 shares	7.59%
40,000	610	199 out of 610 applicants to receive 8,000 shares	6.52%
48,000	343	116 out of 343 applicants to receive 8,000 shares	5.64%
56,000	25	9 out of 25 applicants to receive 8,000 shares	5.14%
64,000	32	12 out of 32 applicants to receive 8,000 shares	4.69%
72,000	69	27 out of 69 applicants to receive 8,000 shares	4.35%
80,000	210	84 out of 210 applicants to receive 8,000 shares	4.00%
160,000	184	129 out of 184 applicants to receive 8,000 shares	3.51%
240,000	19	18 out of 19 applicants to receive 8,000 shares	3.16%
320,000	36	8,000 shares plus 5 out of 36 applicants to receive an additional 8,000 shares	2.85%
400,000	30	8,000 shares plus 9 out of 30 applicants to receive an additional 8,000 shares	2.60%
480,000	12	8,000 shares plus 6 out of 12 applicants to receive an additional 8,000 shares	2.50%
640,000	24	8,000 shares plus 19 out of 24 applicants to receive an additional 8,000 shares	2.24%
720,000	2	16,000 shares	2.22%
800,000	15	16,000 shares plus 2 out of 15 applicants to receive an additional 8,000 shares	2.13%
1,600,000	7	24,000 shares plus 2 out of 7 applicants to receive an additional 8,000 shares	1.64%
2,400,000	5	32,000 shares plus 3 out of 5 applicants to receive an additional 8,000 shares	1.53%
3,200,000	1	48,000 shares	1.50%
4,000,000	2	48,000 shares plus 1 out of 2 applicants to receive an additional 8,000 shares	1.30%
5,600,000	3	64,000 shares	1.14%
7,200,000	1	80,000 shares	1.11%
10,000,000	1	104,000 shares	1.04%
Total	<u>12,135</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
20,000,000	11	1,344,000 shares plus 10 out of 11 applicants to receive an additional 8,000 shares	6.76%
25,000,000	6	1,688,000 shares plus 1 out of 6 applicants to receive an additional 8,000 shares	6.76%
Total	<u>17</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer.

## RESULTS OF ALLOCATIONS

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.lotushorizonholdings.com](http://www.lotushorizonholdings.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 14 April 2020;
  - from the designated results of allocations website at [www.tricor.com.hk/ipol/result](http://www.tricor.com.hk/ipol/result) and [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) or at “Allotment Result” function in the **IPO App** with a “search by ID Number/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 April 2020 to 12:00 midnight on Monday, 20 April 2020;
  - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 April 2020 to Friday, 17 April 2020 on a Business Day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 April 2020 to Thursday, 16 April 2020 at all the receiving bank's designated branches at the addresses set out below:

### **DBS Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong Island	United Centre Branch	Shops 1015–1018 on 1/F & Shops 2032–2034 on 2/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
Kowloon	Nathan Road — SME Banking Centre	2/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok
New Territories	Yuen Long Branch	G/F, 1–5 Tai Tong Road, Yuen Long

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Hong Kong Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Hong Kong Offer Shares allocated to them via the CCASS Phone System and the CCASS Internet System on Tuesday, 14 April 2020 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, 14 April 2020 on the Company's website at [www.lotushorizonholdings.com](http://www.lotushorizonholdings.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

### **SHAREHOLDING CONCENTRATION ANALYSIS**

Subscription and number of shares held by the top 1, 5, 10 and 25 of the Shareholders out of the number of total Offer Shares and total issued Shares of the Company upon Listing:

<b>Shareholder</b>	<b>Subscription</b>	<b>Number of Shares held upon Listing</b>	<b>Subscription as % of International Offer Shares</b>	<b>Subscription as % of the total Offer Shares</b>	<b>% of the total issued Shares upon Listing</b>
Top 1	0	1,500,000,000	0%	0%	75.0%
Top 5	80,264,000	1,580,264,000	17.8%	16.1%	79.0%
Top 10	138,128,000	1,638,128,000	30.7%	27.6%	81.9%
Top 25	246,032,000	1,746,032,000	54.7%	49.2%	87.3%

**Shareholders and prospective Investors should be aware that the concentration of shareholding may affect the liquidity of the Shares in the secondary market. Consequently, shareholders and prospective investors are advised to exercise caution when dealing in the Shares.**

## Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C5020660	8,000						
E9101865	8,000						
G3585696	8,000						
G6315401	8,000						
K4911431	8,000						

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0005388	8,000	012107520	8,000	04063210	8,000	07056310	8,000
0007587	8,000	01220015	8,000	04063321	8,000	07061216	8,000
001077173	8,000	01220630	8,000	04066615	8,000	07101516	8,000
001131023	8,000	01222110X	8,000	04070085	8,000	07101944	8,000
0011365	8,000	012221546	8,000	04071522	8,000	07131558	8,000
001232529	8,000	01232026	8,000	04081711	8,000	07140033	8,000
002051022	8,000	01244817	8,000	04105515	8,000	07154517	8,000
002180015	8,000	01250427	8,000	04111518	8,000	0716103X	8,000
002225441	8,000	01251765	8,000	04130019	8,000	07170011	8,000
002240934	8,000	0126144X	8,000	04140019	8,000	07189211	8,000
002281339	8,000	01265756	8,000	04150217	8,000	07190054	8,000
003023827	8,000	01310812	8,000	04166714	8,000	07210217	8,000
003072512	8,000	02 190019	8,000	04174619	8,000	07214716	8,000
003158013	8,000	02011135	8,000	04181719	8,000	0722489X	8,000
003183519	8,000	02014870	8,000	04191223	8,000	07226478	8,000
003260310	8,000	02016031	8,000	04193319	8,000	07231876	8,000
00329251X	8,000	02017247	8,000	04200910	8,000	07250424	8,000
003310012	8,000	02054213	8,000	0423741X	8,000	07250911	8,000
0036381	8,000	0206003X	8,000	05010217	8,000	07252119	8,000
004166714	8,000	02060057	8,000	05018310	8,000	07280044	8,000
004180520	8,000	02070059	8,000	05043613	8,000	07285673	8,000
004182638	8,000	02100011	8,000	05047217	8,000	07291540	8,000
004252911	8,000	02100016	8,000	05057710	8,000	07292046	8,000
005042171	8,000	02106313	8,000	0508726X	8,000	08021574	8,000
005081577	8,000	0211071X	8,000	05100037	8,000	0805542X	8,000
005264360	8,000	02131038	8,000	05101518	8,000	08062428	8,000
005280020	8,000	02131741	8,000	05120513	8,000	0809082X	8,000
006082669	8,000	02143917	8,000	05153019	8,000	0809337X	8,000
00615071X	8,000	0215161X	8,000	05161012	8,000	0810005X	8,000
006172532	8,000	02152615	8,000	05172419	8,000	08104212	8,000
007042928	8,000	02153169	8,000	05181816	8,000	08117013	8,000
00707351X	8,000	02160811	8,000	05186718	8,000	08140010	8,000
007150518	8,000	02170610	8,000	05193129	8,000	0815041X	8,000
007175426	8,000	02171472	8,000	05202316	8,000	08170069	8,000
00717683X	8,000	02172972	8,000	05202740	8,000	08170084	8,000
008052624	8,000	02186414	8,000	05248528	8,000	08172327	8,000
008113513	8,000	02193713	8,000	05290012	8,000	08182516	8,000
008221426	8,000	02200055	8,000	05290034	8,000	08186013	8,000
008238011	8,000	0220961X	8,000	06030010	8,000	08186051	8,000
008277181	8,000	02233017	8,000	06054511	8,000	08200019	8,000
009076327	8,000	02233036	8,000	0606002X	8,000	08206898	8,000
010010046	8,000	02244716	8,000	06060048	8,000	08245521	8,000
010010566	8,000	02250069	8,000	060630017	8,000	08261834	8,000
010140315	8,000	02250356	8,000	060630019	8,000	08263212	8,000
010170053	8,000	02273021	8,000	060630023	8,000	08271312	8,000
010183153	8,000	02285940	8,000	060630025	8,000	08281736	8,000
0101831X	8,000	03032987	8,000	0608251X	8,000	08290812	8,000
010194273	8,000	03035205	8,000	06090514	8,000	0830001X	8,000
0102003X	8,000	03057992	8,000	06114628	8,000	08314739	8,000
010203513	8,000	0306005X	8,000	06120932	8,000	09010041	8,000
01028006X	8,000	03072077	8,000	06150013	8,000	09013429	8,000
010290629	8,000	0307331X	8,000	06161629	8,000	09034712	8,000
01042010	8,000	03080019	8,000	0617003X	8,000	09040817	8,000
01073316	8,000	03081441	8,000	06180353	8,000	09041522	8,000
01080015	8,000	03084448	8,000	06180555	8,000	09042821	8,000
011015430	8,000	03088724	8,000	06190012	8,000	09050015	8,000
011068016	8,000	03100637	8,000	06200036	8,000	09050410	8,000
011081933	8,000	0312051X	8,000	06202018	8,000	09052546	8,000
011085011	8,000	03141017	8,000	06211058	8,000	09053249	8,000
011091056	8,000	03166913	8,000	06250614	8,000	09070528	8,000
011111719	8,000	03171365	8,000	06251618	8,000	09095239	8,000
011166719	8,000	03172110	8,000	06253615	8,000	09115475	8,000
011220723	8,000	0318491	8,000	06271625	8,000	09132911	8,000
01146225	8,000	03197914	8,000	06273028	8,000	09151630	8,000
01151527	8,000	03245431	8,000	06273119	8,000	09153633	8,000
01159324	8,000	0327001X	8,000	06286125	8,000	09155410	8,000
01161043	8,000	03305613	8,000	06296013	8,000	09161353	8,000
01162313	8,000	03313613	8,000	07022013	8,000	09163658	8,000
012013524	8,000	04010013	8,000	07023617	8,000	09168929	8,000
01201844	8,000	04032017	8,000	07037549	8,000	09207291	8,000
012032661	8,000	04060092	8,000	07052213	8,000	09221377	8,000



## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
09234844	8,000	11020013	8,000	13092219	8,000	21050219	8,000
0924611X	8,000	110200419	8,000	13112719	8,000	21050419	8,000
09261813	8,000	110201571	8,000	13252119	8,000	21052219	8,000
09280313	8,000	11023831	8,000	140302198	8,000	211043875	8,000
09302190	8,000	11024112	8,000	14042619	8,000	211076511	8,000
10010098	8,000	1105381X	8,000	14043019	8,000	211302199	8,000
10024411	8,000	11070046	8,000	14222319	8,000	212062635	8,000
10039130	8,000	11093111	8,000	14242719	8,000	212191022	8,000
1004651X	8,000	111022854	8,000	14262519	8,000	212235332	8,000
10070019	8,000	111023324	8,000	15022119	8,000	22010219	8,000
10083528	8,000	111127630	8,000	15222219	8,000	22028419	8,000
10091013	8,000	11117021	8,000	152723198	8,000	225176270	8,000
10093235	8,000	11121577	8,000	1811113	8,000	23010319	8,000
101042610	8,000	111246140	8,000	20101387X	8,000	23028119	8,000
10110016	8,000	11124918	8,000	20105056X	8,000	23070219	8,000
10121315	8,000	111250859	8,000	201120107	8,000	23233119	8,000
10141515	8,000	11130033	8,000	201125322	8,000	254898216	8,000
10173135	8,000	1113023X	8,000	201212520	8,000	255160020	8,000
10174573	8,000	11134772	8,000	201284153	8,000	292551C	8,000
1018651X	8,000	11161640	8,000	202060515	8,000	292675C	8,000
10192037	8,000	1116882X	8,000	202090451	8,000	294775C	8,000
1019631X	8,000	1118062X	8,000	202140221	8,000	296238C	8,000
10197512	8,000	112011435	8,000	202210350	8,000	296239C	8,000
10204727	8,000	11201231	8,000	202226425	8,000	296357C	8,000
102056826	8,000	112126952	8,000	20312051X	8,000	296579C	8,000
10205684X	8,000	11214152X	8,000	203262415	16,000	301071723	8,000
10210019	8,000	112182700	8,000	204012024	8,000	301192419	16,000
10210045	8,000	112268470	8,000	204036852	8,000	30123344X	8,000
10220018	8,000	112305017	8,000	204156905	8,000	301242016	8,000
102241630	8,000	11242032	8,000	204180025	8,000	301312424	8,000
10226053X	8,000	11242428	8,000	204200319	8,000	30215161X	8,000
10232511	8,000	11253526	8,000	205018310	8,000	302152322	8,000
10249078	8,000	11271813	8,000	205065829	8,000	302182180	8,000
10257455	8,000	11272112	8,000	205066848	8,000	302212521	8,000
10261271	8,000	11275823	8,000	205082624	8,000	30227261X	8,000
103048324	8,000	11291613	8,000	205126217	8,000	303102003	8,000
103066010	8,000	11514884	8,000	205203619	8,000	303140051	8,000
103212619	8,000	12010319	8,000	205217071	8,000	304051907	8,000
103263513	8,000	12010319	8,000	206151535	8,000	305060014	8,000
104133510	8,000	12010919	8,000	206153573	8,000	305280037	8,000
105061024	8,000	12034810	8,000	206262324	8,000	306013629	8,000
105085155	8,000	12042040	8,000	206283469	8,000	30603041X	8,000
10513001X	8,000	12051308	8,000	207012638	8,000	306116810	8,000
105185577	8,000	12074013	8,000	207030712	8,000	306200017	8,000
105191314	8,000	12080732	8,000	207130011	8,000	307031048	8,000
106012817	8,000	12094616	8,000	207140022	8,000	307117227	8,000
106047414	8,000	12100014	8,000	207211529	8,000	307160117	8,000
106062620	8,000	12110012	8,000	207236123	8,000	307191574	8,000
106092623	8,000	12124602	8,000	208026841	8,000	308131812	8,000
10624151X	8,000	12130012	8,000	208076842	8,000	308236450	8,000
107196519	8,000	12132512	8,000	208117814	8,000	309071815	8,000
107250930	8,000	12146015	8,000	208276554	8,000	309140610	8,000
108055716	8,000	12153410	8,000	209082515	8,000	309151211	8,000
108067615	8,000	12231029	8,000	209220012	8,000	309264863	8,000
108242015	8,000	12262757	8,000	20922241X	8,000	309270543	8,000
108272926	8,000	12295512	8,000	20924431X	8,000	310090033	8,000
108287629	8,000	12300839	8,000	209255931	8,000	31010119	8,000
108305948	8,000	12303137	8,000	21003001X	8,000	31010319	8,000
109101030	8,000	12305201	8,000	210033061	8,000	31010419	8,000
109110611	8,000	12308975	8,000	210042945	8,000	31010419	8,000
109152013	8,000	12310058	8,000	210086559	8,000	31010519	8,000
109171675	8,000	13010419	8,000	21010419	8,000	31010519	8,000
110021263	8,000	13018419	8,000	210114199	8,000	31010719	8,000
110084020	8,000	13020319	8,000	210120665	8,000	31010719	8,000
11010119	8,000	13022119	8,000	21012219	8,000	31010819	8,000
11010319	8,000	13022119	8,000	21012319	8,000	310108196	8,000
11010519	8,000	13022519	8,000	210142920	8,000	31011019	8,000
110122738	8,000	13032419	8,000	210191126	8,000	31011219	8,000
11014510	8,000	13042719	8,000	210200021	8,000	31011219	8,000
11015455	8,000	13052619	8,000	21023418X	8,000	310116821	8,000
110194891	8,000	13053519	8,000	210305414	8,000	310128412	8,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
31022119	8,000	3139113	8,000	32048219	8,000	35010219	8,000
31022519	8,000	3139413	8,000	32048319	8,000	35010319	8,000
31022619	8,000	3139713	8,000	32050319	8,000	35012419	8,000
31022719	8,000	3139813	8,000	32052019 <sup>6</sup>	8,000	35012519	8,000
31022819	8,000	3140113	8,000	32052219	8,000	35018119	8,000
310250036	8,000	3140313	8,000	32052219	8,000	35020219	8,000
31046257	40,000	3140813	8,000	32058219	8,000	35030219	8,000
3107113	8,000	3141213	8,000	32058219	8,000	35032219	8,000
3107213	8,000	3141513	8,000	32058319	8,000	35042519	8,000
3108213	8,000	3141813	8,000	32058319	8,000	35042719	8,000
3108313	8,000	3142213	8,000	32058319	8,000	35042919	8,000
3110013	8,000	3143013	8,000	32058319	40,000	35058119	8,000
3110213	8,000	3144413	8,000	32062119	8,000	35058319	8,000
3110413	8,000	3144513	8,000	32062119	8,000	35062719	8,000
3110513	8,000	3145313	8,000	32062319	8,000	35070219	8,000
311080014	8,000	3145513	8,000	32068319	8,000	35072119	8,000
3110813	8,000	3145713	8,000	32091119	8,000	35072119	8,000
3111713	8,000	3146413	8,000	32100119	8,000	35078319	8,000
3112213	8,000	3146513	8,000	32108419	8,000	35080219	8,000
3115413	8,000	3147413	8,000	32112119	8,000	35212319	8,000
3116413	8,000	3148213	8,000	32118119	8,000	35220119	8,000
3116513	8,000	3148613	8,000	32128319	8,000	35222519	8,000
3116613	8,000	3149013	8,000	32132119 <sup>8</sup>	8,000	36010219	8,000
3116713	8,000	3149213	8,000	32132219	8,000	36010319	8,000
3117813	8,000	3149313	8,000	33010319 <sup>8</sup>	8,000	36010319	8,000
3118113	8,000	3150713	8,000	33012419	8,000	36010319	8,000
3118613	8,000	3150913	8,000	33012419	8,000	36010319	8,000
3120013	8,000	3151013	8,000	33012519	8,000	36010519	8,000
312012561	8,000	3151113	8,000	33020319	8,000	36010519	8,000
312014013	8,000	3152713	8,000	33020419	8,000	36010519 <sup>7</sup>	8,000
312021865	8,000	3153213	8,000	33020519	8,000	36020319	8,000
3120413	8,000	3153813	8,000	33022619	8,000	36031119	8,000
312053187	8,000	3154313	8,000	33022619	8,000	36060219	8,000
3120613	8,000	3155113	8,000	33022619	8,000	36073019	8,000
312068529	8,000	3155413	8,000	33022619	8,000	36073119	8,000
312130013	8,000	3155913	8,000	33022619	8,000	36220119 <sup>8</sup>	8,000
3121313	8,000	3156113	8,000	33022619	8,000	36222819	8,000
3122013	8,000	3156613	8,000	33022619	8,000	36233019	8,000
312296817	8,000	3156813	8,000	33022619	8,000	36233019	8,000
312312939	8,000	3157213	8,000	33022619	8,000	36233119	8,000
3124013	8,000	3157413	8,000	33022619	8,000	36233119	8,000
3124313	8,000	3157913	8,000	33022619	8,000	36242619	8,000
3125013	8,000	3158913	8,000	33022719	8,000	36252419	8,000
3125413	8,000	3160313	8,000	33030219	1,352,000	36252519 <sup>9</sup>	8,000
3125913	8,000	3160713	8,000	33030419	8,000	37010519	8,000
3126413	8,000	3161213	8,000	33032719	8,000	37020319 <sup>8</sup>	8,000
3126613	8,000	3161513	8,000	33032719	16,000	37020519	8,000
3126813	8,000	3161713	8,000	33038219	8,000	37020519	8,000
3127213	8,000	3162413	8,000	33038219	8,000	37020519	8,000
3127413	8,000	3162513	8,000	33038219 <sup>8</sup>	8,000	37030519	8,000
3127613	8,000	3162913	8,000	33052319	8,000	37040219	8,000
3128413	8,000	3163513	8,000	33062119	8,000	37040219	8,000
3130513	8,000	3163913	8,000	33068219	8,000	37062819	8,000
3130813	8,000	3164213	8,000	33068219	8,000	37062919	8,000
3132013	8,000	3164613	8,000	33072419	8,000	37078319	8,000
3132313	8,000	3166913	8,000	33072719 <sup>8</sup>	8,000	37082619 <sup>8</sup>	8,000
3132413	8,000	3167413	8,000	33078219	8,000	37083019	8,000
3132813	8,000	3168413	8,000	33082319	8,000	37100219	8,000
3133313	8,000	3168913	8,000	33090319	8,000	371015171	8,000
3133513	8,000	32010219	8,000	33102319 <sup>8</sup>	8,000	37132119	8,000
3134013	8,000	32010619	8,000	33252219	8,000	37132519	8,000
3134613	8,000	32011419	8,000	33260119	8,000	37150219	8,000
3135513	8,000	32012119	8,000	33900519 <sup>8</sup>	8,000	380053926	8,000
3135813	8,000	32012319 <sup>7</sup>	8,000	34010319	8,000	3811509	8,000
3136013	8,000	32021119	8,000	34080319	16,000	3812913	8,000
3136313	8,000	32022319	8,000	34102319	8,000	3821313	8,000
3136413	8,000	32028219 <sup>9</sup>	8,000	34102419	8,000	3827413	8,000
3136713	8,000	32030519	8,000	34118119	8,000	3888838	8,000
3137513	8,000	32032119	8,000	34122219	8,000	39310599	32,000
3137613	8,000	32032419	8,000	34242219	8,000	40109451X	8,000
3137813	8,000	32040419	8,000	34262219	8,000	401226212	8,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
401242238	8,000	42010619	8,000	44012619	8,000	501082542	8,000
40124432X	8,000	42010619	8,000	44018119	8,000	50124683X	8,000
40128005X	8,000	42010719	8,000	44018319	8,000	501265915	8,000
402082629	8,000	42011119	8,000	44022219	8,000	501286823	8,000
402161523	8,000	42011519	16,000	440222197	8,000	502070028	8,000
402260510	8,000	42011619	8,000	44030119	8,000	502204813	8,000
403132811	8,000	42011719	8,000	44030119	8,000	50227512X	8,000
403192425	8,000	42012219	8,000	44030719	8,000	502289012	8,000
404043577	8,000	42030319	8,000	44030719	8,000	503061426	8,000
40406072X	8,000	42050319	8,000	44050719	8,000	503201232	8,000
404101214	8,000	42060619	8,000	44050819	8,000	503241015	8,000
404112414	8,000	42062419	8,000	44050919	8,000	503272724	8,000
404230511	8,000	42062419	16,000	44052719	8,000	503276719	8,000
405013018	8,000	42062519	8,000	44052719	8,000	504160013	8,000
405050201	8,000	42068319	8,000	44052719	8,000	504230423	8,000
40517841X	8,000	42098419	8,000	44058219	8,000	504285433	8,000
40608251X	8,000	42102219	8,000	44058219	8,000	505056821	8,000
406253490	8,000	42102319	8,000	44058319	8,000	505130424	8,000
406277311	8,000	42108319	8,000	44060119	8,000	505196840	8,000
407016856	8,000	42213019	8,000	44068119	8,000	506040610	8,000
407145170	8,000	42280198	8,000	44068219	8,000	506053831	8,000
407272920	8,000	42282319	8,000	44068219	8,000	50701131X	8,000
407283677	8,000	42900119	8,000	44068320	8,000	507126839	8,000
408050118	8,000	42900419	8,000	44071119	8,000	507164852	8,000
408050624	8,000	43012419	16,000	44078219	8,000	507208013	8,000
408135854	8,000	430503198	8,000	44078419	8,000	507212628	8,000
408145034	8,000	43052119	8,000	44082119	8,000	507270025	8,000
408244036	8,000	43052219	8,000	44082219	8,000	508172915	8,000
408303313	8,000	43052219	16,000	44088319	8,000	508250052	8,000
409140425	8,000	430522196	8,000	440923197	8,000	508260681	8,000
409184815	16,000	430522198	8,000	44098219	8,000	508292532	8,000
40921291X	8,000	43068119	8,000	44098219	8,000	509095239	8,000
409280020	8,000	43068119	8,000	44098219	8,000	509142610	8,000
410080061	8,000	43070219	8,000	441322197	8,000	509203638	8,000
410082119	8,000	43102319	8,000	44142119	8,000	509241429	8,000
410092122	8,000	43102319	8,000	44142519	8,000	510030832	8,000
41010319	8,000	43102319	8,000	44142519	8,000	510061028	8,000
41010519	8,000	43102319	8,000	44148119	8,000	51010419	8,000
410105198	8,000	43102619	8,000	44148119	8,000	510113790	8,000
410137615	8,000	43112419	8,000	44152119	8,000	51012919	8,000
41018219	8,000	43122319	8,000	44152119	8,000	510202321	8,000
41018782X	8,000	43250219	8,000	44152219	8,000	51021419	8,000
41020219	8,000	43252419	8,000	44152219	8,000	510293446	8,000
41020911X	8,000	43252419	8,000	44170219	8,000	51030219	8,000
41052319	8,000	43282319	8,000	44180219	8,000	51031119	8,000
41072519	8,000	43300219	8,000	44182119	8,000	51032219	8,000
41082319	8,000	43310119	8,000	44188219	8,000	51052219	8,000
41082319	8,000	44010219	8,000	44200019	8,000	51060319	8,000
41082319	8,000	44010219	8,000	44282219	8,000	51060319	8,000
41082319	8,000	44010219	8,000	44510219	8,000	51070319	8,000
41082319	8,000	440102195	8,000	44512219	8,000	510813551	8,000
411023198	8,000	440102198	8,000	44520219	8,000	511014043	8,000
41105594X	8,000	44010319	8,000	44522119	8,000	51102419	8,000
411090414	8,000	44010319	16,000	44528119	8,000	51102519	8,000
41110219	8,000	440103198	8,000	44528119	8,000	51104792X	8,000
41112319	8,000	440103198	8,000	44528119	8,000	511050816	8,000
411132210	40,000	44010419	16,000	445381198	8,000	511137688	8,000
41122219	8,000	440104195	8,000	45052119	8,000	511146627	8,000
41130319	8,000	44010519	8,000	45060219	8,000	511190744	8,000
41150319	8,000	44010619	8,000	45070219	8,000	511206339	8,000
41203321X	8,000	44010619	8,000	45212319	8,000	511210010	8,000
412108810	8,000	44010619	8,000	46000319	8,000	511272625	8,000
412113047	8,000	44010719	8,000	46002119	8,000	51132419	8,000
412150425	8,000	44011119	8,000	46002419	8,000	51152819	8,000
412162117	8,000	44011119	8,000	50010819	8,000	512013020	8,000
412220935	8,000	44011119	8,000	50023619	8,000	512115925	8,000
412314514	8,000	44011119	8,000	50023719	8,000	512142813	8,000
41302319	8,000	44011119	8,000	50038119	8,000	512280017	8,000
42010219	8,000	440111198	8,000	500701571	8,000	512282914	8,000
42010319	8,000	44011219	8,000	501010763	8,000	512310108	8,000
42010419	8,000	44012119	8,000	501051024	8,000	51252919	8,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
51298099	8,000	701310821	8,000	803195518	8,000	904200013	8,000
51303019	8,000	702073516	8,000	803280018	8,000	904251522	8,000
51303119	8,000	702076368	8,000	804045213	8,000	904261838	8,000
520202199	8,000	702152624	8,000	804062117	8,000	905090523	8,000
53010219	8,000	702200435	8,000	804105221	8,000	905092958	8,000
53252319	8,000	70222152X	8,000	804160013	8,000	90511602X	8,000
53290119	8,000	703110141	8,000	804166867	8,000	905173031	8,000
533124198	8,000	70311862X	8,000	805210015	8,000	905294072	8,000
601010020	8,000	703125210	8,000	805293324	8,000	906130089	8,000
60104181X	8,000	703215158	8,000	805313916	8,000	906190419	8,000
601077818	8,000	703300093	8,000	806191821	8,000	906216794	8,000
601090423	8,000	70411651X	8,000	806253326	8,000	906270047	8,000
60120503X	8,000	704182646	8,000	806260332	8,000	906290015	8,000
601310215	8,000	704252528	8,000	806270956	8,000	90630015X	8,000
601312419	8,000	704300046	8,000	807081528	8,000	907080415	8,000
601312428	8,000	705184455	8,000	807144223	8,000	907251569	8,000
601314435	8,000	705220715	8,000	80717241X	8,000	907261211	8,000
602031316	8,000	706072029	8,000	807266554	8,000	908047318	8,000
602121812	8,000	706140771	8,000	808011587	8,000	908170348	8,000
602137463	8,000	706175054	8,000	808084518	8,000	908178716	8,000
603100637	8,000	706212670	8,000	808100640	8,000	908273511	8,000
603102424	32,000	706257451	8,000	808130724	8,000	909011923	8,000
603254425	8,000	70707102X	8,000	808161472	8,000	909085713	8,000
604042053	8,000	707090323	8,000	80819212X	8,000	909201914	8,000
604166791	8,000	707173622	8,000	808210047	8,000	909237450	8,000
604200396	8,000	707180025	8,000	809308314	8,000	909300053	8,000
604302443	16,000	707231240	8,000	810023523	8,000	910026811	8,000
605110626	8,000	707242129	8,000	81002583X	8,000	910086887	8,000
605182566	8,000	70729580X	8,000	810027128	8,000	910140811	8,000
605262426	8,000	708030028	8,000	810050040	8,000	910202242	8,000
606015236	8,000	708067983	8,000	810071585	8,000	910205564	8,000
60621211X	8,000	708206038	8,000	810073316	8,000	910222016	8,000
606225027	8,000	708300119	8,000	810090928	8,000	910223218	8,000
607115625	8,000	708313611	8,000	810110612	8,000	910270914	8,000
607150966	8,000	708316037	8,000	810161815	8,000	911070013	8,000
607192525	8,000	709151746	8,000	810198107	8,000	911177830	8,000
607250711	8,000	709163053	8,000	81020085X	8,000	911193818	8,000
608062626	8,000	709222615	8,000	810206882	8,000	911211527	8,000
608162333	8,000	709250360	8,000	811030651	8,000	911272152	8,000
608162815	8,000	710039130	8,000	811122928	8,000	91205682X	8,000
608196615	8,000	710070252	8,000	811272469	8,000	912120316	8,000
608240790	8,000	710126190	8,000	812051114	8,000	912133348	8,000
608242421	8,000	710130061	8,000	812091118	8,000	912220036	8,000
609168917	8,000	710175843	8,000	812091837	8,000	912243460	8,000
609196623	8,000	710190417	8,000	812193565	8,000	A3221426	8,000
609220013	8,000	710194093	8,000	812287020	8,000	A5882039	8,000
610044428	8,000	710281073	8,000	812292412	8,000	A8810896	8,000
61010219	8,000	711055732	8,000	820213710	8,000	B3842369	8,000
61010319	8,000	711166811	8,000	901010048	8,000	B6095203	16,000
610180365	8,000	711177312	8,000	901040342	8,000	B7465802	8,000
610202612	8,000	711212923	8,000	901055032	8,000	C1489915	8,000
61024697X	8,000	711246494	8,000	90106122X	8,000	C276526	8,000
610271585	8,000	711266046	8,000	901191815	8,000	C276533	8,000
610402196	8,000	711294644	8,000	901260518	8,000	C276540	8,000
61042519	8,000	711302664	8,000	901310812	8,000	C276541	8,000
61050219	8,000	712042629	8,000	902032711	8,000	C276547	8,000
611081139	8,000	712172624	8,000	902116847	8,000	C276548	8,000
611224719	8,000	73207516	8,000	902162820	8,000	C276549	8,000
611231036	8,000	760904103	8,000	902177333	8,000	C276551	8,000
612266376	8,000	801114022	8,000	902180011	8,000	C276555	8,000
612276016	8,000	801129113	8,000	902182325	8,000	C276655	8,000
61228021X	8,000	801180911	8,000	902220030	8,000	C276657	8,000
61270119	8,000	801272717	8,000	903083010	8,000	C276818	8,000
62010319	8,000	801295457	8,000	903240278	8,000	C276842	8,000
65400119	8,000	802134280	8,000	90324103X	8,000	C276845	8,000
660426272	8,000	802201211	8,000	903253232	8,000	C276857	8,000
701090910	8,000	80220161X	8,000	904030654	8,000	C276861	8,000
701094729	8,000	802234397	8,000	904031027	8,000	C276872	8,000
701133326	8,000	802244716	8,000	904085238	8,000	C276896	16,000
701170614	8,000	802254511	8,000	904112853	8,000	C277391	8,000
701235026	8,000	803064021	8,000	904155013	8,000	C277430	8,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
C277464	8,000	H4315407	16,000	IS3601965	8,000	OS204460	8,000
C277488	8,000	H4614129	8,000	IS3799291	8,000	OS208503	8,000
C277786	8,000	I195538	8,000	IS3939063	8,000	OS208979	8,000
C277796	8,000	I195539	8,000	IS4420610	8,000	OS211120	8,000
C277801	8,000	I195582	8,000	IS4680198	8,000	OS211431	8,000
C277813	8,000	I195585	8,000	IS5256583	8,000	OS211856	8,000
C277836	8,000	I195634	8,000	IS5353527	1,352,000	OS211923	8,000
C277988	8,000	I195637	8,000	IS5364899	8,000	OS215356	8,000
C278765	8,000	I195640	8,000	IS5597109	8,000	OS217433	8,000
C278856	8,000	I195690	8,000	IS5650824	8,000	OS217600	8,000
C2839235	8,000	I195697	8,000	IS6040443	8,000	OS217942	8,000
C2956959	8,000	I195726	8,000	IS6534842	8,000	OS219636	8,000
C3515646	8,000	I195734	16,000	IS6554609	8,000	OS220010	8,000
C3591237	8,000	I195749	8,000	IS6807586	8,000	OS220207	8,000
C4110941	8,000	I195752	8,000	IS7794866	8,000	OS224026	8,000
C5513179	16,000	I195803	8,000	IS7857497	8,000	OS380067	8,000
D0029360	8,000	I195839	8,000	IS7989988	8,000	OS380662	8,000
D0977552	8,000	I195842	8,000	IS8131899	8,000	P0556657	8,000
D1309723	8,000	I195843	8,000	IS9103567	8,000	P1673185	16,000
D155521A	8,000	I195847	8,000	IS9245266	8,000	P1673215	16,000
D2398959	8,000	I195949	8,000	IS9441227	8,000	P2430340	8,000
D3487793	16,000	I195954	8,000	IS9765903	8,000	P2812464	8,000
D3693660	8,000	I195956	8,000	K1046519	8,000	P323815A	8,000
D505701A	1,352,000	I195960	8,000	K1128787	8,000	P5706738	16,000
D5331006	8,000	I195962	8,000	K2664259	16,000	P6279302	8,000
D5716021	56,000	I195994	8,000	K2935309	8,000	P631750	8,000
D5717354	8,000	I196014	8,000	K2952610	16,000	P6631715	8,000
D5916098	8,000	I196015	8,000	K2998211	8,000	P6881673	8,000
D844529	8,000	I196019	8,000	K3311309	16,000	P7819424	8,000
E1008008	8,000	I196054	16,000	K4041747	8,000	P8548963	8,000
E21238212	8,000	I196057	8,000	K415665A	8,000	P9748044	8,000
E2836118	1,688,000	I196062	8,000	K4224795	8,000	R0326061	8,000
E485170A	8,000	I196076	8,000	K4953479	8,000	R0789789	8,000
E7743290	8,000	I196080	8,000	K5396425	8,000	R1323988	8,000
E8118322	8,000	I196084	8,000	K5597420	8,000	R132710A	8,000
E8151818	8,000	I196086	8,000	K5662893	8,000	R2456531	8,000
E8230866	8,000	I196089	8,000	K5948282	1,352,000	R370010A	8,000
E9632291	8,000	I196092	8,000	K5963435	8,000	R4461818	8,000
E9742291	16,000	I196094	8,000	K6043380	8,000	R4627244	8,000
G003219A	8,000	I196096	8,000	K6105742	16,000	R4640696	8,000
G0521298	8,000	I196097	8,000	K632492	8,000	R490809A	16,000
G0786623	8,000	I196154	16,000	K6821308	16,000	R564178A	8,000
G1138986	8,000	I196155	16,000	K7380305	1,688,000	R5727943	8,000
G1687297	8,000	I196157	8,000	K7577850	24,000	R5780720	8,000
G1795227	1,696,000	I196175	8,000	K7879172	8,000	R6427307	8,000
G2285222	8,000	I196177	16,000	K8418241	8,000	R6683168	8,000
G35053763	8,000	I196181	8,000	K8770409	1,352,000	R7268253	8,000
G4133764	8,000	I196182	8,000	K8998078	8,000	R7814444	8,000
G4296809	8,000	I196187	8,000	K9208151	8,000	R8235502	8,000
G4709429	8,000	I196189	8,000	K9277412	8,000	R8398649	8,000
G5146630	8,000	I196190	8,000	K9287019	8,000	R8435501	16,000
G5371626	8,000	I196191	8,000	K9370471	8,000	R8564174	8,000
G609197A	8,000	I196228	8,000	K9492119	24,000	R875187A	8,000
G6297926	8,000	I196233	8,000	K9791272	8,000	R8859379	8,000
G637772	8,000	I196236	8,000	M1161550	8,000	R8889553	16,000
G6412849	16,000	I196251	8,000	M151478A	8,000	V0224065	8,000
G6697029	8,000	I196287	8,000	M1893896	8,000	V0309001	8,000
G6922839	8,000	I196289	8,000	M2399151	8,000	V0388637	8,000
G8035708	8,000	I196290	8,000	M2406158	8,000	V0413461	8,000
GS008072B	8,000	I196301	16,000	M3565926	8,000	V0743364	8,000
GS011906B	8,000	I196302	8,000	M3659688	8,000	V084120A	8,000
GS056738B	8,000	I196303	8,000	M4488798	8,000	V0851566	24,000
GS082773B	8,000	I196309	8,000	M5499483	8,000	V1007173	8,000
GS096368B	8,000	I196315	8,000	M7532976	8,000	V1362488	8,000
GS111117B	8,000	IS1116647	8,000	OS152625	8,000	VCL010495	8,000
GS121777B	8,000	IS1679311	8,000	OS157526	8,000	VCL010621	8,000
GS130175B	8,000	IS2458269	24,000	OS159738	8,000	VCL010677	8,000
GS155879B	8,000	IS2594794	8,000	OS165846	8,000	VCL010763	8,000
H0245595	8,000	IS2971133	8,000	OS171975	8,000	VCL010911	8,000
H3241310	8,000	IS3147680	8,000	OS177755	8,000	VCL010933	8,000
H3521313	8,000	IS3547929	8,000	OS186605	8,000	VCL013215	8,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
VCL013915	8,000	VCL130014	8,000	VCL23001X	8,000	Y2963645	8,000
VCL014015	8,000	VCL130015	8,000	VCL230038	8,000	Y3172463	8,000
VCL01451X	8,000	VCL130239	8,000	VCL230875	8,000	Y3191859	16,000
VCL020014	8,000	VCL132011	8,000	VCL23255X	8,000	Y3316724	8,000
VCL020536	8,000	VCL132210	8,000	VCL234325	8,000	Y3758328	8,000
VCL028237	8,000	VCL132647	8,000	VCL238375	8,000	Y3795029	8,000
VCL030074	8,000	VCL132668	8,000	VCL240037	8,000	Y402154A	8,000
VCL031048	8,000	VCL134110	8,000	VCL24005X	8,000	Y4084037	8,000
VCL033018	8,000	VCL135214	8,000	VCL240590	8,000	Y4256326	8,000
VCL037549	8,000	VCL136443	8,000	VCL242840	8,000	Y4735860	8,000
VCL041818	8,000	VCL14001X	8,000	VCL243716	8,000	Y500360A	8,000
VCL042618	8,000	VCL141953	8,000	VCL24432X	8,000	Y511892A	1,688,000
VCL042894	8,000	VCL142228	8,000	VCL246226	8,000	Y5533838	8,000
VCL04512X	8,000	VCL144141	8,000	VCL250356	8,000	Y5828307	8,000
VCL046737	8,000	VCL145324	8,000	VCL250416	8,000	Y5909668	8,000
VCL050012	8,000	VCL146015	8,000	VCL250866	8,000	Y7514792	32,000
VCL050031	8,000	VCL150024	8,000	VCL250911	8,000	Y785092A	8,000
VCL050048	8,000	VCL150049	8,000	VCL25101X	8,000	Y7862251	8,000
VCL050813	8,000	VCL151211	8,000	VCL25165X	8,000	Z0114430	8,000
VCL054213	8,000	VCL151939	8,000	VCL252212	8,000	Z0413225	8,000
VCL056655	8,000	VCL152527	8,000	VCL253196	8,000	Z1197844	8,000
VCL057019	8,000	VCL152623	8,000	VCL254071	8,000	Z1202570	8,000
VCL060041	8,000	VCL153220	8,000	VCL254388	8,000	Z1435990	8,000
VCL060364	8,000	VCL15324X	8,000	VCL255010	8,000	Z1639391	8,000
VCL060628	8,000	VCL153361	8,000	VCL260012	8,000	Z1657438	8,000
VCL061216	8,000	VCL154216	8,000	VCL26042X	8,000	Z1686047	16,000
VCL061519	8,000	VCL154517	8,000	VCL260974	8,000	Z197798A	8,000
VCL061538	8,000	VCL155718	8,000	VCL261516	8,000	Z3171583	8,000
VCL063419	8,000	VCL160594	8,000	VCL264215	8,000	Z3585353	8,000
VCL063569	8,000	VCL161021	8,000	VCL265549	8,000	Z3928374	8,000
VCL066021	8,000	VCL164828	8,000	VCL270037	8,000	Z4872585	1,344,000
VCL070032	8,000	VCL166672	8,000	VCL270051	8,000	Z5166641	8,000
VCL070919	8,000	VCL16682X	8,000	VCL270320	8,000	Z5200734	80,000
VCL071227	8,000	VCL17001X	8,000	VCL270739	8,000	Z5225664	8,000
VCL071245	8,000	VCL170314	8,000	VCL270813	8,000	Z5261679	16,000
VCL072517	8,000	VCL170356	8,000	VCL272019	8,000	Z5288925	8,000
VCL072853	8,000	VCL173260	8,000	VCL273514	8,000	Z5392676	8,000
VCL074539	8,000	VCL175054	8,000	VCL278337	8,000	Z5575789	8,000
VCL080529	8,000	VCL175118	8,000	VCL281736	8,000	Z6187804	48,000
VCL080919	8,000	VCL17552X	8,000	VCL282438	8,000	Z6264930	8,000
VCL08138X	8,000	VCL17771X	8,000	VCL283157	8,000	Z658787A	8,000
VCL081828	8,000	VCL178721	8,000	VCL284913	8,000	Z6641793	8,000
VCL082622	8,000	VCL180028	8,000	VCL291018	8,000	Z756296A	8,000
VCL084318	8,000	VCL18122X	8,000	VCL292014	8,000	Z7610824	8,000
VCL084334	8,000	VCL181444	8,000	VCL292425	8,000	Z830089	8,000
VCL087229	8,000	VCL185568	8,000	VCL292449	16,000	Z8460575	8,000
VCL090514	8,000	VCL190013	8,000	VCL292774	8,000	Z9058487	8,000
VCL090622	8,000	VCL190863	8,000	VCL29602X	8,000	Z9106775	8,000
VCL090914	8,000	VCL191539	8,000	VCL297549	8,000	Z9399985	8,000
VCL093526	8,000	VCL192123	8,000	VCL300014	8,000	Z9604023	8,000
VCL095001	8,000	VCL192135	8,000	VCL301724	8,000	Z9790382	8,000
VCL095012	8,000	VCL19391X	8,000	VCL303629	8,000		
VCL100028	8,000	VCL194911	8,000	VCL304889	8,000		
VCL101936	8,000	VCL198511	8,000	VCL30523X	8,000		
VCL102870	8,000	VCL200083	8,000	VCL305319	8,000		
VCL103040	8,000	VCL201010	8,000	VCL305414	8,000		
VCL103622	8,000	VCL201358	8,000	VCL305613	8,000		
VCL106016	8,000	VCL201619	8,000	VCL310616	8,000		
VCL108652	8,000	VCL202013	8,000	VCL310812	8,000		
VCL110024	8,000	VCL203378	8,000	VCL313537	8,000		
VCL110035	8,000	VCL204037	8,000	VCL315329	8,000		
VCL110529	8,000	VCL20602X	8,000	VCL318434	8,000		
VCL111219	8,000	VCL206712	8,000	W59016749	8,000		
VCL111327	8,000	VCL207852	8,000	Y0502799	8,000		
VCL111817	8,000	VCL210056	8,000	Y0512867	8,000		
VCL112018	8,000	VCL210524	8,000	Y1378749	8,000		
VCL11261X	8,000	VCL212218	8,000	Y1538878	8,000		
VCL112758	8,000	VCL220311	8,000	Y1753124	8,000		
VCL120529	8,000	VCL222113	8,000	Y2228783	8,000		
VCL120626	8,000	VCL223556	8,000	Y268603A	8,000		
VCL121577	8,000	VCL227810	8,000	Y2693443	8,000		

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by the Application Forms or through the **HK eIPO White Form** service at *www.hkeipo.hk* or in the **IPO APP** and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020.

Applicants being individuals who are eligible for personal collection may not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) authorisation documents acceptable to Tricor Investor Services limited.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 14 April 2020.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 14 April 2020.

Applicants who applied through their designated CCASS Participant (other than a CCASS Investor Participant) can arrange with their designated CCASS Participants to advise them of the number of Hong Kong Offer Shares allocated under their applications.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 14 April 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the

number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020.

Refund cheque(s) (where applicable) in respect of wholly or partially successful or unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 14 April 2020. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on or before Tuesday, 14 April 2020. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 14 April 2020.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 14 April 2020.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 April 2020, provided that the Share Offer has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

The Company confirms that immediately following the completion of the Share Offer, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in



compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **COMMENCEMENT OF DEALINGS IN THE SHARES**

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Wednesday, 15 April 2020, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 15 April 2020. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 6063.

By order of the Board  
**Lotus Horizon Holdings Limited**  
**CHU Kwok Fun**  
*Chairman and Chief Executive Officer*

Hong Kong, 14 April 2020

*As of the date of this announcement, the board of directors of the Company comprises Mr. CHU Kwok Fun (Chairman and Chief Executive Officer) and Mr. TSANG Chiu Wan, as executive Directors, and Ms. LEUNG Yin Fai, Mr. MA Tsz Chun, and Ms. YUEN Wai Yee as independent non-executive Directors.*