

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______ 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED

Date Submitted

1 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : Descrip	tion :	Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000.00				
Increase/(decrease)							
Balance at close of the month	800,000,000	<u>HK\$0.10</u>	HK\$80,000,000.00				
(2) Stock code :Descrip	tion :	-					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Description :									
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

3. Other Classes of Shares

Stock code :Descri	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	587,107,850						
Increase/ (decrease) during the month							
Balance at close of the month	587,107,850						

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date	•		ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
(/ /) shares (Note 1)						
2						
<u>shares</u> (Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	
			(O	ther class)	-	
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	()	/)				
<u>2 </u>		,)	_			
						<u> </u>
Stock code (if listed) Class of shares						
(if applicable)	(/	/)	_			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/	/)	_			
4						
	,					<u> </u>
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable)	(/	/)				
		Tota	IB. (Ordin	ary shares)	-	
			(Preferei	nce shares)	-	_
			(0	Other class)	-	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer which a	re to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u> -	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , , , 、					
	(/ /)					
4						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(,)))))/			al C. (Ordina	ry shares)	-	_
			(Preference)	ce shares) ther class)	-	_
			(Ot	iner class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
	1	
shares (Note 1)	1	
2		
shares (Note 1)		
3	4	
	4	
shares (Note 1)	4	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue		are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares			_			
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares			_			
			State	issuable (Note 1)	(/	/)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	`	,	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_		_			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			_			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of share	s		_			month
				issuable (Note 1)	-					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			,	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of share repurchased (Note 1)			_			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							_			
				Class of share redeemed (Note 1)	S.					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of share issuable (Note 1)	S.		_			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-				
	(2)	-				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	-					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capit						

Submitted by:	CHAN So Kuen		
Title: Executive Director, Chief Financial Officer & Company Secretary			
(Director, Secretary or other duly authorised officer)			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.