

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED

Date Submitted

2 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>590</u> Descrip	ode :590Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	800,000,000	0.10	80,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	0.10	80,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

## 2. Preference Shares

Stock code :	N/A Description :		otion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding r	nonth			
Increase/(decrease)	)				
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	Stock code : N/A Descripti		ption :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$):

80,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	587,107,850	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	587,107,850	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM	,	Movement duri	ng the month		thereto	thereto as at close of
approval date		viovement dun	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granico	Exclosed	Carlcelled	Lapseu		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
<u>2.</u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		То	otal A. (Ordina		<u>N/A</u>	
				ce shares) ther class)	N/A N/A	
Total funds raised o	turing the mo	nth from ever	•	nici ciass)	IN/A	
of options (State cu			36	N/A		
	- 77					

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		e of		Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/A		N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( /						
2.	· · · · ·	,					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( /						
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable)	, ,	, ,					
	( /	/ )					
4							
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date (if applicable)							
	( /	/ )					
			Total B	(Preferer	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	e into Shares o	f the Issu	ler which a	re to be Liste	ed)		
Class and description	Currency o amount outstandin	of p	nt at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
		Ν	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			<u></u>				
(if applicable)		`					
(dd/mm/yyyy))	( / /	)					
<u> </u>							
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3.	( / /	)					
<u>J.</u>	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Tota		ry shares) ce shares)	N/A N/A	-
					ther class)		-
				(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM appro	val date (dd/mm/yyyy), uable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	shares (Note 1)		
2. <u>N/A</u>			
	shares (Note 1)		
2 N/A			
3. <u>N/A</u>			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(0.1101 0.000)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	( / /	')		
	5	·	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	')		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer during the pursuant thereto x a close of the month bursuant thereto x a close of new shares of issuer which issued may be issued pursuant close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordinary share (Preference share) (Other class)	s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements	in Issue	ed Share Capital").)

Remarks (if any):
N/A
Submitted by: CHAN So Kuen
Title: Executive Director, Chief Financial Officer & Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.