

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer Date Submitted LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED 31 January 2020										
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : Description : Ordinary Shares										
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preced	ding month	800,000,000	0.10	80,000,000.00						
Increase/(decrease)		Nil		Nil						
Balance at close of the mo	onth	800,000,000	0.10	80,000,000.00						
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preced	ding month									
Increase/(decrease)										
Balance at close of the mo	onth									

31/01/2020

2. Preference Shares				
Stock code :	N/A Descript	tion :	N/A	
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of SI	hares			
Stock code :1	N/A Descript	tion :	N/A	
		No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share	e capital at the e	nd of the month	(HK\$): <u>80</u>	,000,000.00
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	587,107,850	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	587,107,850	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A N/A N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
						-
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	,				
						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
, , , ,	(/ /)				
4.						
						_
Stock code (if listed)						
iccuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		IUIAI D		ice shares)	N/A N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	f Converted and during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	_					
-	_					
Ctools and a (if linted)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /	١				
2.	(/ /	<u>/</u>				
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)	Total C. (Ordina	arv shares)	N/A	
				ice shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	i	

Otl	her Movements	in Issued Sha	are Capi	tal					
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				Class of shares				
					issuable (Note 1)				
1.	Rights issue	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/IIIII/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
2	Dlasina	At price	ШZФ		Issue and allotment	(/ /)		
ა.	Placing	At price :	HK\$		date : (dd/mm/yyyy)				
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					· · · · · · · · · · · · · · · · · · ·			N/A	N/A
					Class of shares				
					issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
								N/A	N/A
1									

Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5. Scrip dividend	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								<u>.</u>
			Class of shares repurchased (Note 1)					
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							N/A	N/A
			Class of shares redeemed (Note 1)					
7. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
8. Consideration issue	At price :	HK\$	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
Ĩ			(33,, уууу)				N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares						
	issuable (Note 1)						
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date:	(/	/)		
	(dd/mm/yyyy)					N/A	N/A
	Class of shares issuable (Note 1)						
10. Other (Please specify) At price : HK\$ ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
					hares		_
	(Pref				hares class		-
Total ingragge / (degragge) in ordinary shares duri	ng the month (i.e. Total	of A	\ +,		:\. (:	1)	N/A
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	OI F	111) <u></u>		· —	N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Tot	tal c	of 4	Δtr	(2 n F):		N/A
Total increase / (decrease) in other classes of sha	,				,		N/A
E): (These figures should be the same as the relevan Capital").)	t figures under II above	("M	10 v	/er	nents	in Issued SI	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(vi) (vii) (viii)	and will be delive completion has to to have been pur property has been the trust deed/deed/deed/deed/deed/deed/deed/dee	ements; documents of title have bee red in accordance with the traken place of the purchase or agreed to be purchased or agreed to be purchased or agreed to be purchased or agreed, and ed poll relating to the debent particulars thereof, if so respectives.	erms of issue; by the issuer of all p rchased by it and th nture, loan stock, not	roperty shown in the purchase conside	ne listing document eration for all such
	Companies.				g
Rema	irks (if any):				
N/A	iino (ii ariy).				
11/7					
		0114410 17			
Subm	itted by:	CHAN So Kuen			
Title:	Executive Dire	ector, Chief Financial Offi	cer & Company Se	cretary	
Titlo.		ary or other duly authorise			
	•	•	•		

all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be

filed with the Registrar of Companies have been duly filed and that compliance has been made with

Notes:

(iv)

(v)

1. State the class of shares (e.g. ordinary, preference or other).

all the securities of each class are in all respects identical (Note 3):

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.