# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Luk Hing Entertainment Group Holdings Lin	mited
Date Submitted	2/12/2016	

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8052 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Opening balance upon listing on 11 November 2016	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	-						
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A		N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A		N/A				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u></u>	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (HK\$):

100,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Opening balance upon listing on						
11 November 2016	1,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,800,000,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Op	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement durir	a the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
approval date — (dd/mm/yyyy) and class of shares	'	Movement dam	ig me monar		-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(18/10/2016) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
<u>2.</u>						
( / / ) shares (Note 1)						
3.						
( / / ) shares						
(Note 1)		Total	IA. (Ordina (Preference)	iry shares) ce shares)		
			•	ther class)		
Total funds raised du of options (State curr		onth from exercis	•	N/A		

Warrants to Issue Shares of the	lssuer which	are to be l	_isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedil month	of Exercise	ne at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		/				
( / / )						
Stock code (if listed) Class of shares						
iccuphla (Nota 1)						
Cube estintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	١				
	( / /	)				
<u>4. N/A</u>						
( / / )						_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		т	otal B. (Ord	inary shares)	N/A	
		I		ence shares)		-
				(Other class)		-
				· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
·	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ce shares)		_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	4	
shares (Note 1)	4	
2. N/A		
· · · · · · · · · · · · · · · · · · ·		
	1	
shares (Note 1)	1	
3. <u>N</u> /A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oth	ner Movements	in Issued Sha	are Capital				No. of now	No of pow
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / ,	/ )		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / )	/ )		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / )	/ )		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
				EGM approval date: (dd/mm/yyyy)	( / )	/ )		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
9.	Capital reorganisation			date : (dd/mm/yyyy)				
	. sergamention			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

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Remarks (if any):

The shares of the Company were newly listed on the Growth Enterprise Market of The Stock
Exchange of Hong Kong Limited on 11 November 2016.
Submitted by: Choi Siu Kit
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.