

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges ar	nd Cleari	ing Limited		
	Luk Hing 06/11/201	Entertainment Gro	up Holdings L	imited
I. Movements in Authorised Sl	hare Car	oital		
1. Ordinary Shares				
(1) Stock code : <u>8052</u>	Descript	ion: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month_	10,000,000,000	0.01	100,000,000
Increase/(decrease)	_			
Balance at close of the month	_	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descript	ion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A		N/A

2. Preference Shares			
Stock code : N/A Descript	ion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion: <u>N/A</u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the er (HK\$):	nd of the month	100,00	00,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference No. of oth			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	1,800,000,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (18/10/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / )						_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ice shares) other class)	N/A N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
Z. IVA	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )					
11.17/11						
	_					
Otopic pode (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
shares (Note 1	<u>)                                    </u>	
Shares (Note 1	/	-
2. N/A		
	<u> </u>	
shares (Note 1	<u>)                                    </u>	
	/	<u> </u>
3. <u>N/A</u>		
	_	
	<u>,                                    </u>	
shares (Note 1	<del>/</del>	
		-
Total D. (Ordinary shares	) N/A	
(Preference shares	) N/A	-
(Other class	) N/A	-
		-

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			Stato	issuable (Note 1)	(	١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / / )		
J.	ochp dividend	At price .	currency———	date : (dd/mm/yyyy)  EGM approval date:	( / / )		
				(dd/mm/yyyy)	,	N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				· · · · · · · · · · · · · · · · · · ·		N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
	Conital			Issue and allotment date: (dd/mm/yyyy)	( / / )		
9.	Capital reorganisation			EGM approval date: (dd/mm/yyyy)	( / / )		
				· · · · · · · · · · · · · · · · · · ·		N/A	N/A
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Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares ————————————————————————————————————	N/A	N/A
Total E. (Ordinar shares (Preference shares (Other class	y S) N/A N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2	· —	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Si	hare

Remarks (if any):	
	_
	_
	_
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	_
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	_
	_
	_
Submitted by: Choi Siu Kit	
Title: Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.