

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Luk Hing	g Entertainment Gr	oup Holding	s Limited
Date Submitted _	03/04/20	019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8052</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000
Increase/(decrease)				
Balance at close of the mont	th	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A		<u>N/A</u>
Increase/(decrease)		N/A		N/A
Balance at close of the mont	th	N/A		<u>N/A</u>

2. Preference Shares			
Stock code : N/A Descript	ion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
ncrease/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the er	nd of the month	100,00	00,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which may scheme the month pursuant be issued pursuant thereto thereto as at close including EGM Movement during the month of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price: HK\$0.061 (18 /10/2016) Ordinary 30,142,308 Nil Nil Nil Nil 30,142,308 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/A						
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	//				
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	- -
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
2. 14//	<u> </u>					
-	<u>—</u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
						
	<u></u>					
O(a) a) b) (" a)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	<u>.</u>
(Preference shares)	N/A	-
(Other class)	N/A	•

Other Movements in Issued Share Capital			
		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue			month
Class of shares issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		
		N/A	N/A
Class of shares issuable (Note 1)			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		
		N/A	<u>N/A</u>
Class of shares issuable (Note 1)			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	/)		
	/)		
		N/A	N/A
Class of shares ——issuable (Note 1)			
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		
		N/A	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares	5.	Scrip dividend	At price :		(/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (/ /) But the first of shares (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares Class							N/A	
Shares								
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency 8. Consideration issue 9. Consideration issue 1. Consideration issue 2. Consideration issue 3. Consideration issue 4. Consideration issue 5. Consideration issue 6. Consideration issue 7. Class of shares 8. Consideration issue 9. Consideration issu	6.				(/ /)		
Class of shares 1. Redemption of shares 2. Redemption date : (/ /) 3. Redemption date : (/ /) 4. God/mm/yyyy) 5. Consideration issue 5. Consideration issue 6. Consideration issue 6. Class of shares 7. Redemption date : (/ /) 8. Consideration issue 6. Class of shares 7. Redemption date : (/ /) 8. Consideration issue 8. Consideration issue 8. Consideration issue 8. Consideration issue 9. Class of shares 1. Class of shares 1				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
Tedeemed (Note 1)							N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	Class of shares — issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	NI/A	NI/A
			<u>N/A</u>	N/A
	Class of shares — issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	Total E.	(Ordinar	у	
	(Preferer	shares ce shares		_
		ther class		- -
Total increase //decrease) in ordinary charge duri	ing the menth (i.e. Total of A	to []. (1	1)	N/A
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	, ,	· ———	N/A
Total ingrange / (degreese) in professions shares	during the month (i.e. Total o	(2 f A to E):		N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	`	,	,	N/A
E): (These figures should be the same as the relevar				
Capital").)	it ligures under II above (Mi	ovenienis	แเ เจจนซน	iai C

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	ks (if any):
Submit	tted by: Choi Siu Kit
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.