

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2019						
To : Hong Kong Exchanges and	d Clearing Limited					
Name of Issuer <u>Lu</u>	ık Hing Entertainment G	Froup Holding	s Limited			
Date Submitted 03	5/07/2019					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8052</u> D	escription : Ordinar	y Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth <u>10,000,000,000</u>	0.01	100,000,000			
Increase/(decrease)						
Balance at close of the month	10,000,000,000	0.01	100,000,000			
(2) Stock code : N/A D	escription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth N/A		N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A		N/A			

2. Preference Shares						
Stock code : N/A Descrip	otion : <u>N/A</u>					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	<u> </u>	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A		N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	otion : N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A		N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A		N/A			
Total authorised share capital at the end of the month 100,000,000 (HK\$):						

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares
share option					issuer issued during	of issuer which may
scheme					the month pursuant	be issued pursuant
including EGM	N	lovement durir	ng the month		thereto	thereto as at close
approval date						of the month
(dd/mm/yyyy) and						
class of shares	0		0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Exercise Price:						
HK\$0.061						
(18 /10/2016)						
Ordinary	30,142,308	Nil	Nil	Nil	Nil	30,142,308
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
,		Total	A. (Ordina	rv shares)	Nil	
		. 0101		ce shares)	N/A	
			`	her class)	N/A	
Tatal foundame:	٠ ما 4 ممانيد ما	. the fueron aver:	•	iioi olass)	13//7	
Total funds raised of options (State c		iui irom exerci	se	N/A		
or obtions (State c	urrency)			IN/A		
ĺ						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
Cubacription price						
	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	-

Class and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
-	_						
	_ 	_					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
		_					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	_						
Stock code (if listed)		_		-			
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /)					
				otal C. (Ordina		N/A	_
					ce shares) ther class)	N/A N/A	-
1				()	0.000/	1 4// 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
. —		
shares (Note 1)		· ·
3. N/A		
3. <u>N/A</u>	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares)		
(Other class)	N/A	-

shares of s issuer iss issued during the month p pursuant the	
Class of shares Class of s	o. of new hares of uer which may be issued oursuant ereto as af ose of the
State State Currency State Currency State Currency State Currency State Currency State Currency State Class Cl	month
Class of shares State Currency Class of shares State Clasm adalotment Clasm adate: (dd/mm/yyyy) N/A	
Class of shares	
Class of shares	N1/A
State State State State Class Open offer At price : State State Class Open offer State Class Open offer Ope	N/A
Class of shares State State _ currency State _ currency Class and allotment _ date : (dd/mm/yyyy) Class of shares State _ currency State _ currency Class of shares State _ currency Class of shares State _ currency Class of shares State _ currency State _ currency Class of shares State _ currency Class of shares _ currency	
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
(dd/mm/yyyy)	
	N/A
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	N1/ 4
	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		NI/A
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		N1/A
								<u>N/A</u>	<u>N/A</u>
				Class of shares					
8.	Consideration issue	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date:	(1	')		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares		
40	011	issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina	rv	
		` share	es)	_
		(Preference share (Other clas		_
Тс	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	0	N/A
	: hese figures should be the same as the relevar apital").)	nt figures under II above ("Movement	s in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Choi Siu Kit
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.