

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08	/2019			
To : Hong Kong Exchanges and Clearing Limited						
_	Luk Hin 02/09/20		inment Gr	oup Holding	s Limited	
I. Movements in Authorised S						
1. Ordinary Shares						
(1) Stock code : <u>8052</u>	Descrip	otion :	Ordinary	Shares		
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month	10,000,0	00,000	0.01	100,000,000	
Increase/(decrease)						
Balance at close of the month	n	10,000,0	00,000	0.01	100,000,000	
(2) Stock code : N/A	Descrip	otion :	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	N	/A		N/A	
Increase/(decrease)		N	/A		N/A	
Balance at close of the month	า	N	/A		N/A	

Stock code : N/A	_Description :	N/A		
	pre	No. of ference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A		N/A
ncrease/(decrease)		N/A		N/A
Balance at close of the montl	n	N/A		N/A
3. Other Classes of Shares				
Stock code : N/A	_Description:	N/A		
	No.	of other	Par value	Authorised share
		sses of hares	(State currency)	capital
Balance at close of preceding	S		•	capital
Balance at close of preceding ncrease/(decrease)	S	hares	•	capital (State currency)
·	g month	N/A	•	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Share Opti	on Schemes of	the Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	of issuer which may
scheme					the month pursuant	be issued pursuant
including EGM	N	Novement during	the month		thereto	thereto as at close
approval date		,	.		-	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Exercise Price:						
HK\$0.061						
(18/10/2016)						
Ordinary	00.440.000	N I'I	N I 'I	N I ''	N I 'I	00.440.000
shares	30,142,308	Nil	Nil	Nil	Nil	30,142,308
(Note 1)						
, ,						
2.						
-						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
'		Total	A. (Ordina	rv shares)	Nil	
		. C.a.	(Preference)		N/A	
			•	her class)	N/A	
Total funda raisad	during the man	th from oversis	•		1 1/17	
Total funds raised of options (State co		iui iioiii exercis	C	N/A		
or options (State C	unency)			1 N/ A		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of E ing d	exercised uring the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	(,					
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							
Stock code (if listed)							
Class of shares							
·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							
Stock code (if listed) Class of shares							
icauchla (Nata 1)							
Cubacriation price							
EGM approval date							
(if applicable)	, ,	,					
	(/ /)					
4. N/A							
(/ /)							_
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
	•	•					
		•	Total B.		ary shares)	N/A	-
			(ce shares)	N/A	-
				(O	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Otania and a (if lintari)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
	charos (rveto 1)		
2.	N/A		
	shares (Note 1)		
			•
3.	N/A		
	1 1 1 \		
	charas (Nata 1)		
	shares (Note 1)		· · · ·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33, 7,7,7,7)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
8.	Consideration issue	At price :	State currency ———	Issue and allotment	(/ /)		
	13306		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres	of new res of r which by be sued suant to as at conth
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)				N/A		N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
		Total	<u>E.</u>	(Ord	dinary	<u> </u>		
		(Prefe		` sh	ares)N/A	_	
		(i ici			class		_ _	
							N1/A	
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A t	to E)	: (1)	N/A	
					(2		N/A	
	tal increase / (decrease) in preference shares d	,			,		N/A	
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	tal of	A to		N/A	
(Ť	hese figures should be the same as the relevan apital").)	t figures under II above	("Mo	vem	ents i	in Issued Si	hare	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
	·
Submit	tted by:Choi Siu Kit
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.