

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Luk Hing Entertainment Group Holdings Limited

Stock code (ordinary shares): 8052

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 January 2021.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 November 2016

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors :
Mr. Choi Yiu Ying
Mr. Choi Siu Kit
Mr. Yeung Chi Shing

Non-executive Directors :
Mr. Au Wai Pong Eric
Mr. Au Ka Wai
Ms. Poon Kam Yee Odilia

Independent Non-executive Directors :
Mr. Chan Ka Yin
Mr. Tang Tsz Tung
Mr. Tse Kar Ho Simon

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the "Shares")	Approx. % of issued Shares
Welmen Investment Co. Ltd ("Welmen")	1,093,500,000	60.75%
Yui Tak Investment Limited ("Yui Tak")	1,093,500,000 ^(Note 2)	60.75%
Ocean Concept Holdings Limited 富理集團有限公 司 ("Ocean Concept")	1,093,500,000 ^(Note 2)	60.75%
Toprich Investment (Group) Limited ("Toprich")	1,093,500,000 ^(Note 3)	60.75%
Perfect Succeed Limited ("Perfect Succeed")	1,093,500,000 ^(Note 3)	60.75%
Mr. Choi Yiu Ying ("Mr. Simon Choi")	1,093,500,000 ^(Notes 1, 3)	60.75%
Mr. Choi Siu Kit ("Mr. John Choi")	1,093,500,000 ^(Notes 1, 3)	60.75%
Mr. Au Wai Pong Eric ("Mr. Eric Au")	1,093,500,000 ^(Note 1)	60.75%
Mr. Au Ka Wai ("Mr. Jerry Au")	1,093,500,000 ^(Note 1)	60.75%
Mr. Yeung Chi Shing ("Mr. Alex Yeung")	1,093,500,000 ^(Note 1)	60.75%
Ms. Chan Ting Fai	1,093,500,000 ^(Note 4)	60.75%
Ms. Lee Wai	1,093,500,000 ^(Note 5)	60.75%

Notes:

- (1) On 2 March 2016, Mr. Simon Choi, Mr. John Choi, Mr. Eric Au, Mr. Jerry Au, Mr. Bernard Yeung and Mr. Alex Yeung entered into an acting in concert confirmation whereby each of them confirmed that since 31 January 2011, they acted in concert with each other when dealing with matters concerning operation management, accounts, finance and treasury and human resources management of the Company and its subsidiaries. On 20 August 2019, Mr. Bernard Yeung sold all his shares in Welmen to Mr. Choi Kuen Kwan (father of Mr. Simon Choi and Mr. John Choi). On 4 June 2020, Mr. Choi Kuen Kwan sold 50% and 50% of his shares in Welmen to Mr. Simon Choi and Mr. John Choi respectively. As such, pursuant to the acting in concert arrangement, each of Mr. Simon Choi, Mr. John Choi, Mr. Eric Au, Mr. Jerry Au and Mr. Alex Yeung is deemed to be interested in 60.75% of the issued share capital of the Company held by Welmen.
- (2) Welmen is owned as to 30.3111% by Yui Tak and Yui Tak is wholly owned by Ocean Concept. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO"), each of Yui Tak and Ocean Concept is deemed to be interested in 60.75% of the issued share capital of the Company held by Welmen.
- (3) Ocean Concept is owned as to 88.29% by Toprich and Toprich is wholly owned by Perfect Succeed, which is in turn owned as to 50% by Mr. Simon Choi and as to 50% by Mr. John Choi. By virtue of the SFO, each of Toprich, Perfect Succeed, Mr. Simon Choi and Mr. John Choi is deemed to be interested in 60.75% of the issued share capital of the Company held by Welmen.
- (4) Ms. Chan Ting Fai is the spouse of Mr. John Choi. By virtue of the SFO, Ms. Chan Ting Fai is deemed to be interested in 60.75% of the issued share capital of the Company in which Mr. John Choi is interested.
- (5) Ms. Lee Wan is the spouse of Mr. Eric Au. By virtue of the SFO, Ms. Lee Wan is deemed to be interested in 60.75% of the issued share capital of the Company in which Mr. Eric Au is interested.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: Room 1505, 15/F., Shun Tak Centre West Tower
168–200 Connaught Road Central
Sheung Wan
Hong Kong

Web-site address (if applicable): www.lukhing.com

Share registrar: Principal share registrar and transfer office in Cayman Islands:
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower
The Landmark
11 Pedder St.
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries is principally engaged in the food and beverage and entertainment industry. Their principal activities are operation of clubs and restaurants, organizing music-related featured events as well as granting loans to entities in the food and beverage and entertainment industry.

C. Ordinary shares

Number of ordinary shares in issue: 1,800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

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Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Share Options Scheme

The Company adopted a share option scheme on 18 October 2016, pursuant to which the options (the "Options") have been granted :

Grant 1 (20181002)

Date of grant : 2 October 2018

Number of Options granted : 30,142,308

Exercise price per share : HK\$0.061

Exercise period of Options : 2 October 2018 to 1 October 2028

The above 30,142,308 Options were granted to certain employees and consultants of the Group who are not director, chief executive or substantial shareholder of the Company.

Grant 2 (20210104)

Date of grant : 4 January 2021

Number of Options granted : 144,000,000

Exercise price per share : HK\$0.029

Exercise period of Options : 4 January 2021 to 3 January 2031

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Choi Yiu Ying
Executive Director

Choi Siu Kit
Executive Director

Yeung Chi Shing
Executive Director

Au Wai Pong Eric
Non-executive Director

Au Ka Wai
Non-executive Director

Poon Kam Yee Odilia
Non-executive Director

Tang Tsz Tung
Independent Non-executive Director

Chan Ka Yin
Independent Non-executive Director

Tse Kar Ho Simon
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*