

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_28/02/2021

To : Hong Kong Exchanges and	Clearing Limited		
Lul	k Hing Entertainment (	Group Holding	gs Limited
	corporated in the Caym 2021	an Islands wit	h limited liability)
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>8052</u> De	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>10,000,000,000</u>	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code :De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : Descript	ion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)	<u></u>		
Balance at close of the month _		. <u></u>	
3. Other Classes of Shares			
Stock code : Descript	ion :		
		(State	Authorised share capital (State currency)
	No. of other classes of shares	(State currency)	capital
Stock code : Descript	No. of other classes of shares	(State currency)	capital
Stock code : Descript  Balance at close of preceding month _	No. of other classes of shares	(State currency)	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of o	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,800,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,800,000,000			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price : HK\$0.061 (18/10/2016) Ordinary 30,142,308 shares (Note 1) 2. Exercise Price : HK\$0.029 (04/01/2021) (18/10/2016) Ordinary 144,000,000 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) ---(Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				<del></del>		
EGM approval date (if applicable) (dd/mm/yyyy) 2	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)	<del></del>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / /	)				
0 1 1 1						
		Total B		ary shares)		_
				ice shares)		_
			(C	Other class)		_

Convertibles (i.e. Convertible i	into Shares o	of the	Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_						
	_						
	_						
Otrail and In ("Clinta I)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	(	١					
2	( / /		<u> </u>				
	_						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3	( / /	)	_				
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	( / /	)					
4	_						
-	=						
	- 						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	<del>_</del> .	Total C. (C.: "	.m., ala\		
				Total C. (Ordina Preference)	iry shares) ce shares)		_
					ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval if applicable, and class of shares issuable	date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	( / / ) shares (Note 1)		
2			
	(		
	shares (Note 1)		
3			
	( / / )		
	shares (Note 1)		
Tot	al D. (Ordinary shares)		
(Preference sha	ares)		
(Other class	s)		

Ot	her Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		0				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							- <del></del>
			Class of shares				
		At price . State	issuable (Note 1) Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(,,,,,,,				
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares					
8.	Consideration	At price . State	issuable (Note 1)		/	)		
	issue	At price : State currency———	date : (dd/mm/yyyy)  EGM approval date:		/			
			(dd/mm/yyyy)					

Type of	Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorgan	nisation		Class of shares issuable (Note 1)  Issue and allotment	( / /	)		
<b>G</b>	date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
10. Other (Please	specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total	E. (Ord	linarv	/	
					ares) ares)		- - -
Total incre	ase / (dec	rease) in ordinary shares du	ring the month (i.e. Total	of A to E):	(1	)	
					(2	)	
Total incre	ase / (dec	rease) in preference shares	during the month (i.e. Tot	al of A to	E):		
Total incre E):	ase / (dec	rease) in other classes of sh	ares during the month (i.e	e. Total of	A to		
	ures shou	ld be the same as the releva	nt figures under II above	("Moveme	ents	in Issued Si	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Subm	itted by:Choi Siu Kit
Title:	Director

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.