

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Maoye International Holdings Limited
Date Submitted	02/10/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>848</u> Descrip	otion : <u>MAOYE</u>	INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	ption :		V/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

#### 3. Other Classes of Shares

Stock code : N/	A Description :	N	/A
		Par value of other ( <i>State</i> of shares <i>currency</i> )	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the me	nth		

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,139,856,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	5,139,856,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares	,					
(Note 1)						
2. N/A						
shares						
(Note 1)						
(Ivole I)						
2 11/4						
3. N/A						
( / / )						
shares						
(Note 1)						
(		Тс	otal A. (Ordin	ary shares)	N/A	
		IC.		nce shares)		
		· ·		Other class)	IN/A	
Total funds raised dur		trom exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	;;				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
3. N/A		·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
4. N/A	( / / )	)				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)	Total C (Ordin	nary shares) N/A	Δ	
				ence shares) $N/A$		-
				Other class) $\overline{N/A}$		-

For Main Board and GEM listed issuers

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
	•	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	her Movements in	Issued Share Capital				No. of new shares of issuer issued	No. of new shares of issuer which
	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT / A
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	1 1/ 2 1

S. Serip dividend       At price:       State currency       Issue and allotment (Nore 1) $(/ / / )$ det: $(/ / / )$ ( $/ / )$ S. Serip dividend       At price:       State currency       Issue and allotment ( $/ / / )$ $(/ / / )$ ( $/ / )$ S. Serip dividend       At price:       State currency       Issue and allotment ( $/ / / )$ $(/ / / )$ G. Repurchase of shares       Class repurchased (Nore 1)       N/A       N/A         6. Repurchase of shares       Class repurchased (Nore 1)       N/A       N/A         7. Redemption of shares       Class redecmed (Note 1)       N/A       N/A         7. Redemption of shares       Class redecmed (Note 1)       N/A       N/A         8. Consideration issue       At price:       State currency       Issue and allotment ( $/ / )$ ( $/ / )$ 8. Consideration issue       At price:       State currency       Issue and allotment ( $/ / )$ ( $/ / )$ 8. Consideration issue       At price:       State currency       Issue and allotment ( $/ / / )$ ( $/ / / )$ 8. Consideration issue       At price:       State currency       Issue and allotment ( $/ / / )$ ( $/ / / )$ 8. Consideration issue       At price:		Type of Issue	E	For Main	Boa	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend       At price : State currency       Issue and alloment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend       At price : currency       Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Repurchase of shares       Class       of       shares         6. Repurchase of shares       Cancellation date : $(///)$ N/A       N/A         7. Redemption of shares       Class       of       shares       N/A       N/A         7. Redemption of shares       Class       of       shares       m/A       N/A         8. Consideration issue       At price :       State       Class of shares issuable       m/A       N/A         8. Consideration issue       At price :       State       Issue and allotment       (///)       M/A       N/A         8. Consideration issue       At price :       State       Issue and allotment       (///)       Issue and							
S. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ $N/A$ N/A       N/A       N/A         6. Repurchase of shares       Class of shares							
EGM approval date: $(//)$ Image: GM approval date: $(//)$	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (N/A       (//)         Box of shares issuable       (///)         (B/A maryyyy)       E/A         State       Issue and allotment <t< td=""><td></td><td></td><td>EGM approval date:</td><td>( / /</td><td>)</td><td>NI/A</td><td>NI/A</td></t<>			EGM approval date:	( / /	)	NI/A	NI/A
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         Seconsideration issue At price : State currency       Issue and allotment (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       Is						<u>IN/A</u>	<u>IN/A</u>
6. Repurchase of shares $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ $N/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$ $N/A$ $N/A7. Redemption of shares redeemed (Note 1)7. Redemption date : (//) (d/mm/yyy)EGM$ approval date: $(//)$ $(d/mm/yyyy)N/A$ $N/A$ $N/A$ $N/A8. Consideration issue At price : State (Mote 1)$ $(M/M)$ $(M/A)$ $N/A$ $M/A$ $M/$							
EGM approval date: (//) (d/mm/yyyy) N/A N/A $(d/mm/yyyy) N/A N/A$ $(d/mm/yyyy) Elemeter (Note 1) (d/mm/yyyy) N/A N/A$ $(d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A$ $(d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date:$	6.		Cancellation date :	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares			EGM approval date:	( / /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         Issue and allotment date:         (d/mm/yyyy)         EGM approval date:         (///)         Konsideration issue						<u>N/A</u>	<u>N/A</u>
shares $I$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.			( / /	)		
8. Consideration issue At price :       State currency       Class of shares issuable			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency —       Issue and allotment ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>			EGM approval date:	( / /	)		
						N/A	N/A

			I	For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / / )		
	Teorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / / ) ( / / )		
			(dd/mm/yyyy) Total E. (0	Ordinary share eference share (Other clas	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
N/A				
Submitted by: Tricor Investor Services Limited				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.