

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	g Limited		
	Maoye In 03/12/20	nternational Holding 110	s Limited	
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>848</u>	Descrip	otion: MAOYE	INT'L	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	9,000,000,000	HK\$0.10	HK\$900,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		9,000,000,000	HK\$0.10	HK\$900,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

30/11/2010

Stock code : N/A Descr			tion:	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding i	month			
Increase/(decrease)				-	
Balance at close of t	the month				
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Descrip	tion :	N/A	
		Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ `	No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,139,856,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	5,139,856,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price: Nil Nil Nil Nil Nil Nil HK\$2.810 (20/01/2010) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A

Nil

(Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	Currency of Amount at close amount of preceding outstanding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$ HK\$1,165,000,000.00	Nil	HK\$1,165,000,000.00	Nil	276,590,693
on 13 October 2015	<u> </u>				
	<u> </u>				
	Listed on Singapore Stock			_	_
Stock code (if listed)	Exchange under ISIN Code XS0541668348				
Stock code (if listed) Class of shares issuable (Note 1)  Subscription price AGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	Ordinary Shares				
	HK\$4.212				
	(Subject to adjustment)				
	(30/04/2010)				
2. N/A	_				
	_				
	<u> </u>				
Stock code (if listed)					_
(if applicable)					
	( / / )				
3. N/A	_				
	<u> </u>				
	<u> </u>				
				-	_
	( / / )				
4. IV/A	<del></del>				
	<del>_</del>				
					_
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(GG/11111/yyyy)	( / / )	Total C.	(Ordinary shares) NII		
			(Preference shares) N/A	A	<del>.</del>
			(Other class) N/A	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)	T	
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	dicieto	as at close of the month
1.	Pursuant to the Subscription Agreement entered between the Company and the Lead Manager on 14 September 2010, the Company has granted the Upsize Option to the Lead Manager to subscribe and pay for, or to procure subscribers to subscribe and pay for, additional Convertible Bonds up to a further aggregate principal amount of HK\$388,600,000. The Convertible Bonds are convertible into ordinary shares in the issued share capital of the Company at an initial conversion price of HK\$4.212 per share		
	(subject to adjustment). For details, please refer to the Company's announcements dated 15 September 2010 and 13 October 2010.  (30/04/2010)	NU	Nil
	Ordinary shares (Note 1)	Nil	N1I
2.	N/A		
	( / / ) shares ( <i>Note 1</i> )		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	N/A N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>J F</b> • • • • • • • • • • • • • • • • • • •		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At maios . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)	, ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00.1111.)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)	(	,		
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(22			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		. 33337			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/IIIII/yyyy)			N/A	N/A

N/A

			For Mai	n Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Oth		N/A	
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1	NIL	
				(2	2) N/A	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:Tricor Investor Services Limited	
domitted by: Theor investor Services Emitted	
Citle: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
(======================================	
Notes :	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.