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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

ANNOUNCEMENT

ISSUE OF MEDIUM-TERM FINANCING NOTES BY MAOYE SHANGSHA IN THE PRC

This is an announcement made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

Reference is made to announcement of the Company dated 31 December 2012 in relation to the proposed issue of the Notes by Maoye Shangsha in the PRC (the “**Announcement**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Maoye Shangsha completed the issue of the first tranche of the Notes with a principal amount of RMB800 million and with a term of 3 years (from 9 January 2013 to 9 January 2016) in the PRC on 9 January 2013. The interest rate is 5.52 % per annum.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 9 January 2013

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.