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**Maoye International Holdings Limited**

**茂業國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 848)**

**VOLUNTARY ANNOUNCEMENT  
SUSPENSION OF TRADING OF MAOYE LOGISTICS  
ON THE SHENZHEN STOCK EXCHANGE IN RELATION TO  
MATERIAL ASSET REORGANISATION MATTER**

This announcement is made voluntarily by Maoye International Holdings Limited (the “Company”).

Reference is made to the announcement of Maoye Logistics Corporation Ltd. (茂業物流股份有限公司) (“**Maoye Logistics**”, Shenzhen Stock Exchange stock code : 000889), a subsidiary of the Company, dated 4 March 2014 which is published on the website of the Shenzhen Stock Exchange (the “**Announcement**”).

Pursuant to the Announcement, Maoye Logistics is planning for a material asset reorganisation matter. Due to the uncertain nature of the relevant matter, in order to protect the interest of investors and to avoid having material impact on the share price of Maoye Logistics, the trading in the securities of Maoye Logistics on the Shenzhen Stock Exchange will be suspended with effect from 3 March 2014 upon Maoye Logistics’ application to the Shenzhen Stock Exchange, in accordance with the relevant requirements of Shenzhen Stock Exchange.

Maoye Logistics undertakes that it will strive to keep the duration of suspension of trading within 30 days, that is, Maoye Logistics will disclose information in relation to the material asset reorganisation in accordance with relevant regulatory requirements by 2 April 2014. If Maoye Logistics is unable to convene board meeting to approve and disclose the relevant matter within the said period, and Maoye Logistics does not apply for delay in resumption of trading or such application is not

approved by the Shenzhen Stock Exchange, its shares will resume trading not later than 2 April 2014 and Maoye Logistics will undertake that it will not plan any material asset reorganisation within three months after resumption of trading of its securities.

If Maoye Logistics applies to Shenzhen Stock Exchange for delay in resumption of trading before the expiry of the said suspension period, it undertakes that the duration of the suspension period shall not exceed three months in aggregate; during the said extended period, if Maoye Logistics still fails to convene board meeting to approve and disclose the relevant matters, it will issue an announcement in relation to the termination of material asset reorganisation and resumption of trading, and Maoye Logistics will undertake that it will not plan any material asset reorganisation within six months since the date of such announcement.

Maoye Logistics will, from the date of suspension of trading and in accordance with relevant requirements, actively commence various processes to implement the required application and approval procedures. Maoye Logistics will also urge various working parties including independent financial adviser, auditor and valuer to expedite work on the asset reorganisation. It is expected that Maoye Logistics will submit the disclosure documents in accordance with relevant requirements to the Shenzhen Stock Exchange within five trading days before the expiry of the said suspension period.

The Company will make relevant disclosures based upon the progress of the case in accordance with the Listing Rules in due course.

By Order of the Board  
**Maoye International Holdings Limited**  
**Mr. Huang Mao Ru**  
*Chairman*

Hong Kong, 3 March 2014

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.*