

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Maoye International Holdings Limited 05/04/2013				
I. Movements in Authorised Shar	re Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>848</u>	Descrip	tion: MAOYE	INT'L	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		9,000,000,000	HK\$0.10	HK\$900,000,000.00	
(2) Stock code : N/A	Descrip	tion:	N/A	Α	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

31/03/2013

2. Preference Share	es s					
Stock code :	N/A	Description :		N/A		
			oreference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	month				
Increase/(decrease)						
Balance at close of	the month					
3. Other Classes of	Shares					
Stock code:	N/A	Description :		N/A	<u> </u>	
			of other of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	month				
Increase/(decrease)					-	
Balance at close of	the month					
Total authorised sha	are capital a	t the end of the mo	onth (State	HK\$90	0,000,000,000	

currency):

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,370,081,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(47,031,000)	N/A	N/A	N/A
Balance at close of the month	5,323,050,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	•				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
	·				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price	_				
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
3. N/A					
( / / )	·				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	<u>-</u>				
	-				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	. , ,				
	Total		nary shares) <u>N/A</u>		_
			ence shares) N/A		-
		(	Other class) N/A	1	-

Class and description	Currency of Amount amount of precoutstanding mo	at close	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Bonds due	HK\$ HK\$1,165,0	00,000.00	Nil	HK\$1,165,000,000.00	Nil	292,713,567
on 13 October 2015	<u> </u>					
	_					
	Listed on Singapore Stock					
Stock code (if listed)	Exchange under ISIN Code XS0541668348	e				
Class of shares	A30341006346					
issuable (Note 1)	Ordinary Shares					
· · · · · · · · · · · · · · · · · · ·	HK\$3.98					
Subscription price	(Subject to adjustment)					
AGM approval date						
(if applicable)	(20/04/2010)					
(dd/mm/yyyy)	(30/04/2010)					
2. N/A	<u> </u>					
	_					
	_					
Control (CCP of 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)		_		<del></del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	_					
	_					
C. 1 (CT: 4 1)						_
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,		Total C.	(Ordinary shares) NII	L	
				Preference shares) N/A	4	-
				(Other class) N/A	4	<u>.</u>
					<u></u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issueble				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llilli jjjjj)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llilliz yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		<del></del>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

				1 01 1:1 <b>4</b> 1111 B	our	and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of above issueble				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Sh	ares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(28/03/20	13)		
			AGM approval date: (dd/mm/yyyy)	(05/04/20	12)		
						(47,031,000)	(35,440,000)
			Class of shares repurchased (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				

#### For Main Board and GEM listed issuers

Ty	ype of Issue					issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
	Capital eorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/4	NY/4
						N/A	N/A
			Class of shares issuable (Note 1)				
10. C	Other Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				reference	share	s) (47,031,000) s) N/A s) N/A	· ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(47,031,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by:Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.