

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Maoye International Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 05/06/2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>848</u> Descrip | otion : <u>MAOYE</u> | INT'L | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 9,000,000,000 | HK\$0.10 | HK\$900,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 9,000,000,000 | HK\$0.10 | HK\$900,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> De | | Description : | N/A | A |
|----------------------------|-----------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of t | he month | | | |

3. Other Classes of Shares

| Stock code : N/ | A Description : | N | /A |
|----------------------------|-----------------|---|---|
| | | Par value of other (<i>State</i> of shares <i>currency</i>) | Authorised share capital (State currency) |
| Balance at close of preced | ing month | | |
| Increase/(decrease) | | | |
| Balance at close of the mo | nth | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 5,267,287,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 5,267,287,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Option | Schemes of | the Issuer) |
|--------------------|-----------------|------------|-------------|
|--------------------|-----------------|------------|-------------|

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|------------------------|----------------|-----------------|---------------|---------------------------------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | 110 venient dui | ing the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 2 31/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | linary shares) | N/A | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | | |
| Total funds raised du | ring the month | from exercise | | · · · · · · · · · · · · · · · · · · · | | |
| options (State current | | | N/A | | | |
| options (state current | - 5 / | | 11/71 | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A | value | preceding month | monui | montin | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | · | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Shares of the | Issuer which are to | be Listed) | | | |
|--|---|--|----------------------------------|-------------------------------------|-----|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. 3% Convertible Bonds due | НК\$ НК | \$1,165,000,000.00 | Nil | HK\$1,165,000,000.00 | Nil | 297,193,877 |
| on 13 October 2015 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | Listed on Singap Exchange under I XS0541668 | SIN Code | | | | |
| Class of shares | 0.1. 01 | | | | | |
| issuable (Note 1) | Ordinary Sh HK\$3.92 | ares | | | | |
| Subscription price | (Subject to adju | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (30/04/20) | 10) | | | | |
| 2. N/A | | | | | | |
| | - - | | | | | |
| Stock code (if listed) | | | | | | _, |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / _) | | | | | |
| | _ _ | | | | | _ |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | (Ordinary shares) <u>NII</u> | | |
| | | | (| Preference shares) $\overline{N/A}$ | | |
| | | | | (Other class) <u>N/A</u> | 1 | |

| than under share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| | 1 | |
| | 4 | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | - | |
| | 1 | |
| | 1 | |
| shares (Note 1) | 1 | |
| 3. <u>N/A</u> | | |
| | 4 | |
| | | |

(

Total D.

shares (Note 1)

N/A N/A

N/A

(Ordinary shares)

(Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---------------|----------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | NT/ A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable_(<i>Note 1</i>) | | | - | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | NI/A |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | | I | For Main Board | l and GEM listed No. of new | issuers No. of new | |
|----|----------------------|------------|---------------------|---|-----------------|--|-------------------------------------|--|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be | |
| | | | | Class of shares issuable | | | | |
| | | | | (<i>Note</i> 1) | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | (dd/mm/yyyy) | | N/A | N/A | |
| | | | | Class of shares | Ordinary Shares | | | |
| | | | | repurchased (Note 1) | - | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (12/04/2013) | | | |
| | | | | | | NIL | (22,012,000) | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (//) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | |
| | | | | | | <u>1V/A</u> | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A | |
| | | | | (| | <u>N/A</u> | N/A | |

| | | For Main Board and GEM listed issuers | | | | |
|-------------------------------|------------------|--|---|---|--|---|
| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (Note 1) | | | | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | N/A |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | reference | share | es) N/A | |
| | Other | Capital reorganisation | Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (/// / date : (dd/mm/yyyy)) EGM approval date: (/// (dd/mm/yyyy)) (//// (dd/mm/yyyy)) • Other (Please specify) At price : State currency • Other (Please specify) At price : State (dd/mm/yyyy) EGM approval date: (/// date : (dd/mm/yyyy)) EGM approval date: (/// date : (dd/mm/yyyy)) EGM approval date: (/// date : (dd/mm/yyyy)) EGM approval date: (/// (dd/mm/yyyy)) EGM approval date: (// / (dd/mm/yyy)) | Type of Issue Class of shares issuable | No. of new shares of issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) No. of new shares issuable issuable (////) Other (Please specify) At price : State currency Class of shares issuable (////) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| N/A |
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| |
| Submitted by: <u>Tricor Investor Services Limited</u> |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
| (Director, secretary of other dury autionsed officer) |
| |
| |
| Notes : |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.