



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Maoye International Holdings Limited

 Date Submitted 05/06/2013
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                     |                      |               |                           |  |
|-------------------------------------|----------------------|---------------|---------------------------|--|
| (1) Stock code :                    | <u>848</u>           | Description : | <u>MAOYE INT'L</u>        |  |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                      |               |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>9,000,000,000</u> |               | <u>HK\$0.10</u>           | <u>HK\$900,000,000.00</u>                                |
| Increase/(decrease)                 | <u>Nil</u>           |               |                           | <u>Nil</u>   |
| Balance at close of the month       | <u>9,000,000,000</u> |               | <u>HK\$0.10</u>           | <u>HK\$900,000,000.00</u>                                |
| (2) Stock code :                    | <u>N/A</u>           | Description : | <u>N/A</u>                |  |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                      |               |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                      |               |                           |  |
| Increase/(decrease)                 |                      |               |                           |  |
| Balance at close of the month       |                      |               |                           |  |

2. Preference Shares

|                                     |                          |  |   |  |
|-------------------------------------|--------------------------|--|---|--|
| Stock code : _____                  | N/A                      | Description : _____                    | N/A   |  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | _____                    | _____                                  | _____   |  |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |  |
| Balance at close of the month       | _____                    | _____                                  | _____   |  |

3. Other Classes of Shares

|                                     |                                |  |   |  |
|-------------------------------------|--------------------------------|--|---|--|
| Stock code : _____                  | N/A                            | Description : _____                    | N/A   |  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | _____                          | _____                                  | _____   |  |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |  |
| Balance at close of the month       | _____                          | _____                                  | _____   |  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$900,000,000.00

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>5,267,287,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>5,267,287,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | <u>N/A</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| 4. N/A<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>   |                                 |   |                                  |   |  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding                                  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------------------------------|----------------------------|------------------------------|--|---|
| 1. 3% Convertible Bonds due on 13 October 2015  | HK\$  | HK\$1,165,000,000.00               | Nil                        | HK\$1,165,000,000.00         | Nil  | 297,193,877   |
| Stock code (if listed)  | Listed on Singapore Stock Exchange under ISIN Code XS0541668348 |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   | Ordinary Shares   |                                    |                            |                              |  |   |
| Subscription price  | HK\$3.92  |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)  | (Subject to adjustment)   |                                    |                            |                              |  |   |
|   | (30/04/2010)  |                                    |                            |                              |  |   |
| 2. N/A  |   |                                    |                            |                              |  |   |
| Stock code (if listed)  |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |   |                                    |                            |                              |  |   |
| Subscription price  |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                                    |                            |                              |  |   |
| 3. N/A  |   |                                    |                            |                              |  |   |
| Stock code (if listed)  |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |   |                                    |                            |                              |  |   |
| Subscription price  |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                                    |                            |                              |  |   |
| 4. N/A  |   |                                    |                            |                              |  |   |
| Stock code (if listed)  |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |   |                                    |                            |                              |  |   |
| Subscription price  |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) <u>NIL</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>N/A</u> <u>N/A</u>   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                           | Class of shares repurchased (Note 1) <u>Ordinary Shares</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) (12/04/2013) | <u>NIL</u>   | <u>(22,012,000)</u>   |
| 7.            | Redemption of shares |                           | Class of shares repurchased (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                         | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | N/A  | N/A   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |
|                            |   | Total E. (Ordinary shares)   | NIL   |
|                            |   | (Preference shares)  | N/A   |
|                            |   | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | NIL |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*