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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

VOLUNTARY ANNOUNCEMENT

ISSUE OF SECOND TRANCHE OF THE MEDIUM-TERM FINANCING NOTES BY MAOYE SHANGSHA IN THE PRC

This announcement is made voluntarily by the Company.

Reference is made to the announcements of the Company dated 24 July 2013, 9 January 2013 and 31 December 2012 in relation to the proposed issue of the Notes by Maoye Shangsha in the PRC (the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the **Announcements**.

The Board is pleased to announce that Maoye Shangsha completed the issue of the second tranche of the Notes with a principal amount of RMB 700 million and with a term of 3 years in the PRC on 30 July 2013. The interest rate is 6.05% per annum.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.