

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer Maoye Date Submitted 07/10/2	International Holding 2013	gs Limited		
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				
(1) Stock code: 848 Descr	ription: MAOYE	INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
(2) Stock code : N/A Descr	iption :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/09/2013

2. Preference Share	es s				
Stock code :	N/A	Description :		N/A	<u> </u>
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Description :		N/A	<u> </u>
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					-
Balance at close of	the month				
Total authorised sha	are capital a	t the end of the mo	onth (State	HK\$90	0,000,000,000

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,228,252,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(5,178,000)	N/A	N/A	N/A
Balance at close of the month	5,223,074,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. N/A		Movement dur	ing the month		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and - class of shares issuable		Movement dur	ing the month			
approval date (dd/mm/yyyy) and - class of shares issuable		Movement dur	ing the month		the menth missions	
(dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month		the month pursuant	issued pursuant thereto
class of shares issuable			ing the month		thereto	as at close of the month
issuable					-	
1. N/A	Granted	Exercised	Cancelled	Lapsed		
(/ /)						
shares						
				. ———		-
(Note 1)						
2 37/4						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(14016-1)						
3. N/A						
3. IV/A						
(/ /)						
shares				<u></u>		-
(<i>Note 1</i>)						
			Total A. (Ord	linary shares)	N/A	
				erence shares)		
			,	(Other class)		
Total funds raised du	ring the month	from overcise		(0-22-22-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2	1112	
options (State curren		. IfOili exercise (N/A			
options (State current	-y)		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	_				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price	_				
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	-				
	-				
(/ /)			<u> </u>		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	_				
	_				
			·		-
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total		nary shares) N/A		-
			ence shares) N/A		-
		(Other class) N/A		-

Class and description 1. 3% Convertible Bonds due	Currency of Amount at close amount of preceding outstanding month HK\$ HK\$1,165,000,000.00	Converted during the month	Amount at close of the month HK\$1,165,000,000.00	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
on 13 October 2015	HK\$ HK\$1,163,000,000.00	INII	пкф1,105,000,000.00	INII	[See Remark (B)]
01113 000001 2013	-				[See Kellark (B)]
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	Listed on Singapore Stock Exchange under ISIN Code XS0541668348 Ordinary Shares HK\$3.90 [See Remark (A)] (Subject to adjustment)				
2. N/A	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -				
Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C.	(Ordinary shares) NII	L	_
			(Order class) $\frac{N}{N}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	her Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issueble				<u> </u>
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli jjjjj)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilliz yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	J.		Class of shares issuable				
5.	Scrip dividend	At price : State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		, and the second	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary S	hares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(06/09/20	013)		
			AGM approval date: (dd/mm/yyyy)	(12/04/20	013)	(5,178,000)	NIL
			Class of shares repurchased (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				reference	share	(s) (5,178,000) (s) N/A (s) N/A	·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,178,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
(A) The subscription price was adjusted from HK\$3.92 per share to HK\$3.90 per share with effect from
2 September 2013.
(B) The adjustment to subscription price resulted in the number of new shares of issuer which may be issued
pursuant thereto as at close of the month was adjusted from 297,193,877 shares to 298,717,948 shares.
Submitted by:Tricor Investor Services Limited
Submitted by:
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.