

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

10: Hong Kong Exchanges and Cle	aring Limited				
Name of Issuer Mac	oye Internation	nal Holding	s Limited		
Date Submitted 05/0	02/2014		_		
I. Movements in Authorised Share (Capital				
1. Ordinary Shares					
(1) Stock code : 848 De	escription:	MAOYE	INT'L		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,000,	000,000	HK\$0.10	HK\$900,000,000.00	
Increase/(decrease)	1	Nil		Nil	
Balance at close of the month	9,000,	000,000	HK\$0.10	HK\$900,000,000.00	
(2) Stock code : N/A De	escription:		N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	ı				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : N	J/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding mo	nth		
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Share	es			
Stock code : N	J/A	Description :	N/A	L
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding mo	nth		
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca currency):	pital at t	he end of the month (State	HK\$90	0,000,000.00

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,223,074,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	5,223,074,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

Particulars of share

(Note 1)

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares

> > N/A

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A (month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		
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(dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		
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Subscription price EGM approval date (if applicable)		
EGM approval date (if applicable)		
(if applicable)		
(dd/mm/yyyy) (/ /)		
3. N/A		
(/ /)		-
Stock code (if listed)		
Class of shares issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable) (dd/mm/yyyy) (/ /)		
4. N/A		
		 _
Stock code (if listed) Class of shares		
issuable (Note 1)		
Subscription price		
EGM approval date (if applicable)		
(fi applicable) (dd/mm/yyyy)		
Total P. (O.	rdinary shares) N/A	
	TUTTAL V SHALEST N/A	
	ference shares) N/A	=

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted thereto amount of preceding during the Amount at close of month Class and description outstanding month month the month 1. 3% Convertible Bonds due HK\$ HK\$16,300,000.00 Nil HK\$16,300,000.00 Nil 4,179,487 on 13 October 2015 Listed on Singapore Stock Exchange under ISIN Code Stock code (if listed) XS0541668348 Class of shares issuable (*Note 1*) Ordinary Shares HK\$3.90 Subscription price (Subject to adjustment) AGM approval date (if applicable) (dd/mm/yyyy) (30/04/2010) 2. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable_ (*Note 1*) At price : State currency (/ /) Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

				F	For Main l	Boar	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	may be
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

			1	For Main l	Board	d and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
						N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary Preference (Othe	share		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.